900345148 11/23/2015

TRADEMARK ASSIGNMENT COVER SHEET

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Stylesheet Version v1.2

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900343180

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Bank of America, N.A.		11/02/2015	National Association: UNITED STATES	

RECEIVING PARTY DATA

Name:	Barthco International, Inc.	
Street Address:	5101 South Broad Street	
City:	Philadelphia	
State/Country:	PENNSYLVANIA	
Postal Code:	19112	
Entity Type:	CORPORATION: PENNSYLVANIA	

PROPERTY NUMBERS Total: 1

Property Type Number		Number	Word Mark			
F	Registration Number:	1906209	BARTHCO INTERNATIONAL, INC.			

CORRESPONDENCE DATA

Fax Number: 4154391500

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4154394307

Email: becky.prock@kirkland.com

Kirkland & Ellis LLP **Correspondent Name:**

Address Line 1: 555 California Street. Ste 2700 Address Line 2: Attn: Becky Prock, Legal Assistant Address Line 4: San Francisco, CALIFORNIA 94104

ATTORNEY DOCKET NUMBER:	11014-9
NAME OF SUBMITTER:	Becky Prock
SIGNATURE:	//Becky Prock//
DATE SIGNED:	11/23/2015

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of November 2, 2015, by BANK OF AMERICA, N.A., as the administrative agent (together with its successors thereto in such capacity, the "Administrative Agent"), in favor of BARTHCO INTERNATIONAL, INC. (the "Grantor"). Terms used herein but not defined herein shall have the meaning ascribed to them in the Security Agreement (as described below).

WHEREAS, pursuant to an Amended and Restated Credit Agreement, dated as of May 23, 2013 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement"), among Ozburn-Hessey Holding Company LLC, as the Borrower, the Lenders, the Administrative Agent, Morgan Stanley Senior Funding, Inc., as the Syndication Agent, and General Electric Capital Corporation, as Documentation Agent, the Lenders and the Issuers have extended Commitments to make Credit Extensions to the Borrower;

WHEREAS, in connection with the Credit Agreement, the Grantor has executed and delivered (i) a Pledge and Security Agreement, dated as of May 23, 2013 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Security Agreement"), pursuant to which the Grantor granted to the Administrative Agent a continuing security interest in certain intellectual property of Grantor, including the trademark registrations and trademark applications set forth on Schedule I hereto and (ii) a Trademark Security Agreement, dated as of May 23, 2013 (the "Trademark Security Agreement"), pursuant to which the Grantor granted to the Administrative Agent a continuing security interest in the Trademark Collateral (as that term is defined in the Trademark Security Agreement);

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office at Reel/Frame 5143/0352 on October 31, 2013; and

WHEREAS, the Administrative Agent now desires to release in its entirety its security interest in, to and under the Trademark Collateral.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

- 1. <u>Release of Security Interest</u>. The Administrative Agent hereby, without representation, warranty or recourse, whether express, implied or statutory, (i) terminates and releases in its entirety its security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral and (ii) assigns the Trademark Collateral to the Grantor.
- 2. <u>Recordation</u>. The Administrative Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.
- 3. <u>Governing Law</u>. This Release is to be governed and construed in accordance with the laws of the State of New York, without regard to the conflict of laws principles thereof.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS as of the day and year first above written.

BANK OF AMERICA, N.A. as Administrative Agent

By: ___ Name:

Title:

Christopher Joseph Vice President

SCHEDULE I

to Release of Security Interest in Trademarks

U.S. Trademark Registrations

Mark	Status	Serial No.	File Date	Registration No.	Registered	Applicant
BARTHCO INTERNATIONAL, INC.	Issued		May 27, 1993	1906209	July 18, 1995	Barthco International, Inc.

FOREIGN TRADEMARK APPLICATIONS AND REGISTRATIONS

Mark	Status	Serial	Country	File Date	Registration	Registered	Applicant
		No.			No.		
BARTHCO	Issued	3452141	СТМ	October	3452141	April 1 2005	Barthco
Dructile o	Issued	3432141	CIM	27, 2003	3132111	April 1, 2005	International,

NYDOCS01/1635718.3

RECORDED: 11/04/2015