# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM363708

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE: SECURITY INTEREST** 

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
iMODULES Software, Inc.		11/25/2015	CORPORATION: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Citibank, N.A., as Agent
Street Address:	390 Greenwich Street
Internal Address:	7th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10013
Entity Type:	national banking association: UNITED STATES

#### **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark	
Registration Number:	4345607	IMODULES	
Registration Number:	3682529	COMMUNITY CONNECTIONS	
Registration Number:	2286015	MEMBER CONNECTIONS	
Registration Number:	2216665	ALUMNI CONNECTIONS	

#### **CORRESPONDENCE DATA**

Fax Number: 3105572193

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-557-2900

Email: klathrop@proskauer.com PROSKAUER ROSE LLP **Correspondent Name:** 

Address Line 1: 2049 CENTURY PARK EAST, SUITE 3200

Address Line 2: C/O KIMBERLEY A. LATHROP

Address Line 4: LOS ANGELES, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER:	18385.005	
NAME OF SUBMITTER:	Kimberley A. Lathrop	
SIGNATURE:	/Kimberley A. Lathrop/	
DATE SIGNED:	11/25/2015	

**TRADEMARK** REEL: 005676 FRAME: 0602

900345508

## **Total Attachments: 5**

source=Trademark Security Agreement (iModules Software) 11-25-15 (executed)#page1.tif source=Trademark Security Agreement (iModules Software) 11-25-15 (executed)#page2.tif source=Trademark Security Agreement (iModules Software) 11-25-15 (executed)#page3.tif source=Trademark Security Agreement (iModules Software) 11-25-15 (executed)#page4.tif source=Trademark Security Agreement (iModules Software) 11-25-15 (executed)#page5.tif

Notwithstanding anything herein to the contrary, the lien and security interest granted to the Second Lien Agent pursuant to or in connection with this Agreement, the terms of this Agreement and the exercise of any right or remedy by the Second Lien Agent hereunder are subject to the provisions of the Intercreditor Agreement dated as of November 25, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among NXT Capital, LLC, as the First Lien Agent, and CitiBank, N.A., as Second Lien Agent. In the event of any conflict between the terms of the Intercreditor Agreement and this agreement, the terms of the Intercreditor Agreement shall control.

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of November 25, 2015, by iMODULES SOFTWARE, INC., a Delaware corporation ("Grantor"), in favor of CITIBANK, N.A., in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) (herein, "Grantee"):

## WITNESSETH

WHEREAS, Grantor, Grantee and the lenders identified therein are parties to a certain Credit Agreement of even date herewith (as the same may be amended or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor (or one or more affiliates thereof) by Grantee and Lenders;

WHEREAS, pursuant to the terms of that certain Guarantee and Collateral Agreement dated as of November 25, 2015, among Grantor, one or more of its affiliates and Grantee (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), Grantor has granted to Grantee, for the benefit of Secured Parties, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Collateral Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure payment and performance of the Obligations;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Collateral Agreement</u>. The Credit Agreement and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Collateral Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure payment and performance of the Obligations, Grantor hereby grants to Grantee, for the benefit of Secured Parties, and hereby reaffirms its prior grant pursuant to the Collateral Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the

following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:

- (i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark included in the Trademark Collateral, or (b) injury to the goodwill associated with any such Trademark.

2

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

iMODULES SOFTWARE, INC.,

as Grantor

Name: Eric M. Geveda

Title: Vice President

Agreed and Accepted as of the date first written above:

CITIBANK, N.A.,

as Agent

[Signature Page to Trademark Security Agreement]

# **SCHEDULE 1**

# **U.S. TRADEMARK REGISTRATIONS**

<b>Trademark</b>	Registration No.	<b>Date Registered</b>
IMODULES	4345607	06/04/2013
Community Connections	3682529	09/15/2009
MEMBER CONNECTIONS	2286015	10/12/1999
ALUMNI CONNECTIONS	2216665	01/05/1999

# **U.S. TRADEMARK APPLICATIONS**

[None.]

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**RECORDED: 11/25/2015**