

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM366122

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		12/11/2015	National Banking Association: UNITED STATES

## RECEIVING PARTY DATA

<b>Name:</b>	Wyle Laboratories, Inc.
<b>Street Address:</b>	1960 East Grand Avenue
<b>Internal Address:</b>	Suite 900
<b>City:</b>	El Segundo
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	90245
<b>Entity Type:</b>	CORPORATION: DELAWARE

## PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	3350896	WYLE
Registration Number:	2023091	WYLE LABORATORIES
Registration Number:	2125993	NRTL WYLE LABS
Registration Number:	2125992	WYLE LABS
Registration Number:	2129270	WYLE LABORATORIES QUALITY APPROVED COMPE
Registration Number:	3052408	DICERNO
Registration Number:	3451323	DON'T LEAVE EARTH WITHOUT US
Registration Number:	3625823	WYLE

## CORRESPONDENCE DATA

Fax Number: 2124552502

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: (212) 455-2816

Email: ksolomon@stblaw.com

Correspondent Name: Monica Chan, Esq.

Address Line 1: Simpson Thacher &amp; Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

CH \$215.00 3350896

<b>ATTORNEY DOCKET NUMBER:</b>	509265/1844
<b>NAME OF SUBMITTER:</b>	Monica Chan
<b>SIGNATURE:</b>	/mc/
<b>DATE SIGNED:</b>	12/16/2015

**Total Attachments: 4**

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## **RELEASE OF SECURITY INTEREST IN TRADEMARKS**

**THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is made as of December 11, 2015 ("Effective Date") from **JPMorgan Chase Bank, N.A.**, a national banking association, as the administrative agent ("Administrative Agent"), to **Wyle Laboratories, Inc.** (the "Grantor").

### **W I T N E S S E T H:**

WHEREAS, Grantor owns all right, title and interest in and to the trademark registrations listed in Schedule A hereto (the "Trademarks");

WHEREAS, pursuant to the Credit Agreement, dated as of March 26, 2010 (as amended from time to time, the "Credit Agreement"), among Wyle Services Corporation (the "Borrower"), Wyle Inc. and certain of its Domestic Subsidiaries, the several lenders from time to time parties thereto (the "Lenders"), Barclays Bank PLC, as the then-existing administrative agent ("Barclays"), and other parties thereto, the Lenders severally agreed to make Loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with Credit Agreement and pursuant to the Security Agreement, dated as of March 26, 2010 (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Security Agreement"), the Grantor executed and delivered a Grant of Security Interest in Trademark Rights, dated as of March 26, 2010, in favor of Barclays (the "Trademark Security Agreement"), recorded in the United States Patent and Trademark Office at Reel 004175, Frame 0109 on March 26, 2010, and pursuant to the Security Agreement and the Trademark Security Agreement, the Grantor granted to Barclays a security interest in all of the Grantor's right, title and interest in and to the Trademarks;

WHEREAS, pursuant to the Notice of Change of Administrative Agent, dated as of May 23, 2014 and submitted for filing on December 8, 2015, and the Amendment, Resignation, Waiver, Consent and Appointment Agreement (together, the "Change of Administrative Agent Documents"), JPMorgan Chase Bank, N.A. replaced Barclays as the successor Administrative Agent for the Lenders under the Credit Agreement, the Security Agreement and the other Loan Documents, and Barclays assigned and transferred to the Administrative Agent all of Barclay's security interest in the Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Release, the Administrative Agent hereby states as follows:

1. Definitions. Capitalized terms not defined herein shall have the meanings ascribed to them in the Credit Agreement and the Security Agreement.
2. Release of Security Interest. The Administrative Agent hereby, without representation, warranty or recourse of any kind, terminates, releases and discharges any and all

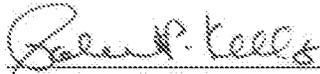
security interest it has in or against the Trademarks, and any right, title or interest of the Administrative Agent in such Trademarks shall hereby cease and become void.

3. Further Assurances. The Administrative Agent hereby agrees to duly execute, acknowledge, procure, and deliver any further documents or instruments and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated hereby.

*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed and delivered by its duly authorized officer as of the Effective Date.

JPMorgan Chase Bank, N.A.,  
as Administrative Agent

By:   
Name: Robert P. Kellas  
Title: Executive Director

[Signature Page -- Release of Security Interest in Trademarks]

**TRADEMARK**  
**REEL: 005693 FRAME: 0269**

**Schedule A**

**Registered Trademarks**

<b>Description</b>	<b>Owner</b>	<b>Registration No.</b>	<b>Registration Date</b>
WYLE (typed, nonstylized)	Wyle Laboratories, Inc.	3350896 (US)	12/11/07
Wyle Laboratories (stylized)	Wyle Laboratories, Inc.	2023091 (US)	12/17/96
NRTL Wyle Labs (stylized)	Wyle Laboratories, Inc.	2125993 (US)	12/30/97
Wyle Labs (stylized)	Wyle Laboratories, Inc.	2125992 (US)	12/30/97
Wyle Laboratories Quality Approved Competitive Tested (stylized)	Wyle Laboratories, Inc.	2129270 (US)	1/13/98
DICERNO	Wyle Laboratories, Inc.	3052408 (US)	1/31/06
Wyle Laboratories (stylized)	Wyle Laboratories, Inc.	TMA542886 (CAN)	3/22/01
NRTL Wyle Labs (stylized)	Wyle Laboratories, Inc.	TMA549600 (CAN)	8/09/01
Wyle Labs (stylized)	Wyle Laboratories, Inc.	TMA549601 (CAN)	8/09/01
Wyle Laboratories Quality Approved Competitive Tested (stylized)	Wyle Laboratories, Inc.	TMA549599 (CAN)	8/09/01
DON'T LEAVE EARTH WITHOUT US	Wyle Laboratories, Inc.	3451323 (US)	6/17/08
WYLE (typed, non-stylized)	Wyle Laboratories, Inc.	3625823 (US)	5/26/09