

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM369834

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Swift Technical Group Holdings Ltd.		01/20/2016	COMPANY: UNITED KINGDOM
RECEIVING PARTY DATA			
Name:	HSBC Bank PLC		
Street Address:	4 Hardman Square, 2nd Floor		
City:	Spinningfields, Manchester		
State/Country:	UNITED KINGDOM		
Postal Code:	M3 3EB		
Entity Type:	CORPORATION: UNITED KINGDOM		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	85601679	WHATEVER IT TAKES, WHEREVER IT TAKES US	
CORRESPONDENCE DATA			
Fax Number:	2156562498		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	215-656-3381		
Email:	pto.phil@dlapiper.com		
Correspondent Name:	IP GROUP OF DLA PIPER LLP (US)		
Address Line 1:	ONE LIBERTY PLACE		
Address Line 2:	1650 MARKET ST. SUITE 4900		
Address Line 4:	PHILADELPHIA, PENNSYLVANIA 19103		
ATTORNEY DOCKET NUMBER:	PROJECT OVERLORD		
NAME OF SUBMITTER:	William L. Bartow		
SIGNATURE:	/william l. bartow/		
DATE SIGNED:	01/20/2016		
Total Attachments: 5			
source=Overlord - HSBC Trademark Security Agreement (STGL)#page1.tif			
source=Overlord - HSBC Trademark Security Agreement (STGL)#page2.tif			
source=Overlord - HSBC Trademark Security Agreement (STGL)#page3.tif			

CH \$40.00 85601679

source=Overlord - HSBC Trademark Security Agreement (STGL)#page4.tif

source=Overlord - HSBC Trademark Security Agreement (STGL)#page5.tif

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of January 20, 2016 (this "Agreement"), is made by the signatory hereto indicated as a Grantor (the "Grantor") in favor of HSBC Bank plc and such other lenders from time to time party to the Credit Agreement (as defined below) (collectively, the "Lenders").

WHEREAS, pursuant to that certain US \$6,000,000 Revolving Loan Facility letter agreement dated as of the date hereof by and among AIR RESOURCES LIMITED, a private limited company organized under the laws of England and Wales (the "Borrower"), AIR ENERGI KITCO LTD., a company incorporated in Korea, and the Lenders party thereto from time to time (as the same may hereafter be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and conditions set forth therein;

WHEREAS, as a condition precedent to the obligation of the Lenders to make their respective extension of credit to the Borrower under the Credit Agreement, the Grantor entered into a Guarantee and Collateral Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement") among the Grantor, the other grantors party thereto and the Lenders, pursuant to which the Grantor granted to the Lenders a security interest in the Trademark Collateral (as defined below); and

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantor agreed to execute and this Agreement, in order to record the security interest granted to the Lenders with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby agrees with the Lenders as follows:

SECTION 1. Defined Terms. Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Guarantee and Collateral Agreement, and if not defined therein, shall have the respective meanings given thereto in the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral

SECTION 2.1 Grant of Security. The Grantor hereby grants to the Lenders a security interest in all of the following property, in each case, wherever located and now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral") as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Grantor's Obligations:

all domestic, foreign and multinational trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade dress, trade styles, logos, Internet domain names, other indicia of origin or source identification, and general intangibles of a like nature, whether registered or unregistered, and with respect to any and all of the foregoing: (i) all registrations and applications for registration thereof including, without limitation, the registrations and applications listed in Schedule A attached hereto, (ii) all extension and renewals thereof, (iii) all of the goodwill of the business connected with the use of and symbolized by any of the foregoing, (iv) all rights to sue or otherwise recover for any past, present and future

infringement, dilution or other violation thereof, (iv) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages and proceeds of suit now or hereafter due and/or payable with respect thereto, and (v) all other rights of any kind accruing thereunder or pertaining thereto throughout the world.

SECTION 2.2 Certain Limited Exclusions. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

SECTION 3. Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Lenders pursuant to the Guarantee and Collateral Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Lenders with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall control.

SECTION 4. Governing Law. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF THE UCC RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OR PRIORITY OF THE SECURITY INTERESTS).

SECTION 5. Counterparts. This Agreement may be executed in any number of counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, and all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic transmission (i.e., a "pdf" or "tif") shall be effective as delivery of a manually executed counterpart of this Agreement.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

**SWIFT TECHNICAL GROUP HOLDINGS
LIMITED**, as a Grantor

By: _____

Name: James Graham Dymott

Title: Director

Company Number: 05851394

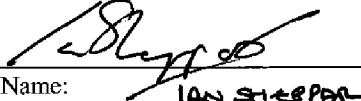
Registered office: Innova House,
Innova Business Park,
Kinetic Crescent, Enfield,
Middlesex EN3 7XH
UK

[Signature Page to Trademark Security Agreement]

**TRADEMARK
REEL: 005712 FRAME: 0679**

Accepted and Agreed:

HSBC BANK PLC,
as a Lender

By: 
Name: IAN SHEPPARD
Title: RELATIONSHIP DIRECTOR

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 005712 FRAME: 0680

SCHEDULE A
to
TRADEMARK SECURITY AGREEMENT

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark/Image if any	Application Number Application Date	Registration Number Registration Date	Status	Owner
WHATEVER IT TAKES, WHEREVER IT TAKES US	85601679 4/18/2012	4286904 2/5/2013	Registered	Swift Technical Group Holdings Ltd.