

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM371661

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN CERTAIN INTENT-TO-USE TRADEMARK APPLICATIONS AT REEL/FRAME NO. 5673/0239		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		11/18/2015	national banking association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Logan's Roadhouse, Inc.		
Street Address:	3011 Armory Drive		
City:	Nashville		
State/Country:	TENNESSEE		
Postal Code:	37204		
Entity Type:	CORPORATION: TENNESSEE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	86634318	LOGAN'S MUSIC CAFÉ	
Serial Number:	86634333	LOGAN'S ROADHOUSE MUSIC CAFÉ	
CORRESPONDENCE DATA			
Fax Number:	2129096836		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-909-6000		
Email:	trademarks@debevoise.com		
Correspondent Name:	Brett M. Novick, Esq.		
Address Line 1:	919 Third Avenue		
Address Line 2:	Debevoise & Plimpton LLP		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	24043-1001		
NAME OF SUBMITTER:	Brett M. Novick		
SIGNATURE:	/Brett Novick/		
DATE SIGNED:	02/02/2016		
Total Attachments: 4			

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TERMINATION AND RELEASE OF
SECURITY INTERESTS IN CERTAIN INTENT-TO-USE TRADEMARKS

This Termination and Release of Security Interests in Certain Intent-to-Use Trademarks (the "Termination and Release") is granted effective as of November 18, 2015, from JPMorgan Chase Bank, N.A., a national banking association, as Administrative Agent (the "Agent") for the several banks and other financial institutions (the "Lenders"), parties to the Credit Agreement, dated as October 4, 2010 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), to Logan's Roadhouse, Inc., a Tennessee corporation (the "Grantor").

WHEREAS, in connection with the Credit Agreement, the Grantor has executed and delivered a First Lien Guarantee and Collateral Agreement, dated as of October 4, 2010, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Supplemental Notice and Confirmation of Grant of First Lien Security Interest in Trademarks, dated November 18, 2015 (the "Security Agreement"), recorded in the United States Patent and Trademark Office at Reel 5673/Frame 0239, the Grantor confirmed the grant of a security interest pursuant to the Guarantee and Collateral Agreement in certain of the trademarks and trademark applications of the Grantor to the Agent, including against the intent-to-use trademark applications listed on Schedule A attached hereto (such scheduled applications, and only such scheduled applications, the "Scheduled Trademark Rights");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, "intent-to-use" trademark applications filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, such as the Scheduled Trademark Rights, are excluded from the definition of "Trademarks" (and are therefore also excluded from the grant of security interest in the Guarantee and Collateral Agreement) to the extent their inclusion therein could result in a loss of rights before an Amendment to Allege Use or a Statement of Use under Sections 1(c) or 1(d), respectively, of the Lanham Act has been filed;

WHEREAS, Grantor has requested that the Agent release, subject to the terms hereof, its security interest, and any other right, title and interest it may have, in and to the Scheduled Trademark Rights, *nunc pro tunc*, effective November 18, 2015.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Release of Security Interests: Agent does hereby terminate and release, without recourse, representation or warranty, any and all security interests and all other right, title or interest that it may have in, to or under, the Scheduled Trademark Rights and discharge the recordation of the Security Agreement against the Scheduled Trademark Rights, *nunc pro tunc*, effective November 18, 2015. For avoidance of doubt, this Termination and Release is applicable only and solely with respect to the Scheduled Trademark Rights and to no other collateral arising under the Security Agreement, the Guarantee and Collateral Agreement, and the Credit Agreement, and the Agent's security interest, liens, rights, titles and interests in such other collateral shall not, and shall not be deemed to, be impaired, interrupted or otherwise modified in any respect by this Termination and Release.

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2. Authorization: Agent hereby authorizes and directs the Commissioner of the United States Patent and Trademark Office to record this Termination and Release.

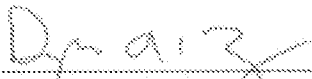
3. Further Assurances: At the request and sole expense of the Grantors, the Agent hereby agrees to execute, acknowledge and deliver all such further instruments and to take all such further actions as may be reasonably requested or are required in order to make fully and effectively carry out the purpose of this Termination and Release.

4. Governing Law: This Termination and Release and the rights and obligations of the parties hereunder and any claim or controversy relating hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York, without regard to its conflicts of laws principles.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the day and year first above written.

JPMORGAN CHASE BANK, N.A.
as Administrative Agent for the Lenders

By: 
Name: Douglas A. Kravitz
Title: Executive Director

SCHEDULE A -- SCHEDULED TRADEMARK RIGHTS

U.S. Trademark Applications

TRADEMARK	APPL. NO.	FILING DATE
LOGAN'S MUSIC CAFÉ	86634318	05/19/2015
LOGAN'S ROADHOUSE MUSIC CAFÉ	86634333	05/19/2015

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