

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM372304

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
The Baby Box Co., LLC		09/02/2015	LIMITED LIABILITY COMPANY: NEVADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	The Baby Box Company, Inc.		
<b>Street Address:</b>	10963 Ayres Avenue		
<b>City:</b>	Los Angeles		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90064		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4798949	THE BABY BOX CO.	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3108224400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3108224400		
<b>Email:</b>	dave@cadencelaw.com		
<b>Correspondent Name:</b>	David Oshinsky		
<b>Address Line 1:</b>	9415 Culver Blvd		
<b>Address Line 4:</b>	Culver City, CALIFORNIA 90232		
<b>ATTORNEY DOCKET NUMBER:</b>	BABY BOX CO.		
<b>NAME OF SUBMITTER:</b>	David B. Oshinsky		
<b>SIGNATURE:</b>	/David B Oshinsky/		
<b>DATE SIGNED:</b>	02/06/2016		
<b>Total Attachments: 4</b>			
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OP \$40.00 4798949

# Delaware

PAGE 1

*The First State*


I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A NEVADA LIMITED LIABILITY COMPANY UNDER THE NAME OF "THE BABY BOX COMPANY, LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "THE BABY BOX COMPANY, LLC" TO "THE BABY BOX COMPANY, INC.", FILED IN THIS OFFICE ON THE SECOND DAY OF SEPTEMBER, A.D. 2015, AT 1:41 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5814892 8100V

151248631



  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 2697856

DATE: 09-02-15

You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

TRADEMARK  
REEL: 005726 FRAME: 0032

STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
FROM A LIMITED LIABILITY COMPANY TO A  
CORPORATION PURSUANT TO SECTION 265 OF  
THE DELAWARE GENERAL CORPORATION LAW

- 1.) The jurisdiction where the Limited Liability Company first formed is Nevada
- 2.) The jurisdiction immediately prior to filing this Certificate is Nevada
- 3.) The date the Limited Liability Company first formed is September 6th 2013
- 4.) The name of the Limited Liability Company immediately prior to filing this Certificate is The Baby Box Company, LLC
- 5.) The name of the Corporation as set forth in the Certificate of Incorporation is The Baby Box Company, Inc.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting Limited Liability Company have executed this Certificate on the 31st day of August, A.D. 2015

By: /s/Jennifer Clary-Haberer

Name: Jennifer Clary-Haberer  
Print or Type

Title: CEO  
Print or Type

# Delaware

PAGE 2

*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF CERTIFICATE OF INCORPORATION OF "THE BABY BOX COMPANY, INC." FILED IN THIS OFFICE ON THE SECOND DAY OF SEPTEMBER, A.D. 2015, AT 1:41 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5814892 8100V

151248631



You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 2697856

DATE: 09-02-15

TRADEMARK  
REEL: 005726 FRAME: 0034

STATE of DELAWARE  
CERTIFICATE of INCORPORATION  
A STOCK CORPORATION

- **First:** The name of this Corporation is The Baby Box Company, Inc.
- **Second:** Its registered office in the State of Delaware is to be located at Corporation Trust Center, 1209 Orange Street, in the City of Wilmington County of New Castle Zip Code 19801. The registered agent in charge thereof is The Corporation Trust Company

**Third:** The purpose of the corporation is to engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.

- **Fourth:** The amount of the total stock of this corporation is authorized to issue is 60,000,000 shares (number of authorized shares) with a par value of \$0.00001 per share.

- **Fifth:** The name and mailing address of the incorporator are as follows:  
Name Jennifer Clary-Haberer  
Mailing Address 10963 Ayres Ave  
Los Angeles, CA Zip Code 90069

- **I, The Undersigned,** for the purpose of forming a corporation under the laws of the State of Delaware, do make, file and record this Certificate, and do certify that the facts herein stated are true, and I have accordingly hereunto set my hand this 31st day of August, A.D. 20 15.

BY: Jennifer Clary-Haberer  
(Incorporator)

NAME: Jennifer Clary-Haberer  
(type or print)