

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM383847

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|---|--|-----------------------|--------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Dragonfly Energy, LLC. | | 04/22/2016 | Limited Liability Company: NEVADA |
| RECEIVING PARTY DATA | | | |
| Name: | Dragonfly Energy, Corp. | | |
| Street Address: | 1689 Aspen Creek Rd | | |
| City: | Reno | | |
| State/Country: | NEVADA | | |
| Postal Code: | 89519 | | |
| Entity Type: | Corporation: NEVADA | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4710573 | DRAGONFLY ENERGY | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 7758270363 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 775/827-8767 | | |
| Email: | renopatents@aol.com | | |
| Correspondent Name: | John D. Long, Esq. | | |
| Address Line 1: | 1575 Delucchi Lane, Suite 115-32 | | |
| Address Line 4: | Reno, NEVADA 89502 | | |
| NAME OF SUBMITTER: | John D. Long, Esq. | | |
| SIGNATURE: | /John D. Long, Esq./ | | |
| DATE SIGNED: | 05/10/2016 | | |
| Total Attachments: 2 | | | |
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| source=Dragonfly Energy#page2.tif | | | |

OP \$40.00 4710573

Assignment of Federally Registered Trademark

"DRAGONFLY ENERGY"

Now comes Dragonfly Energy, LLC, a domestic Nevada limited liability company located at 1689 Aspen Creek Rd, Reno, NV 89519 ("Assignor") who has adopted; used; is using and is currently the owner of the following trademark now registered in the United States Patent and Trademark Office:

| <i>Trademark</i> | <i>Registration Number</i> | <i>Date of Registration</i> |
|------------------|----------------------------|-----------------------------|
| DRAGONFLY ENERGY | 4710573 | March 31, 2015 |

A copy of the Federal trademark registration for this trademark is attached hereto and incorporated hereby as an exhibit A.

WHEREAS, Dragonfly Energy, Corp., a Nevada domestic corporation located at 1689 Aspen Creek Rd, Reno, NV 89519 ("Assignor") ("Assignee") is desirous of acquiring said federally registered trademark "DRAGONFLY";

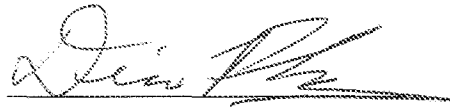
WHEREAS, on April 11, 2016, Assignor Dragonfly Energy, LLC, a Nevada domestic limited liability company located at 1689 Aspen Creek Rd, Reno, NV 89519 was converted into Assignee Dragonfly Energy, Corp., a Nevada domestic corporation located at 1689 Aspen Creek Rd, Reno, NV 89519 by filing the appropriate documentation with the Nevada Secretary of State Office, Commercial Recordation Division.

NOW, THEREFORE, in consideration of the payment of the sum of ONE DOLLAR (\$1.00 USD), and other valuable and good consideration, receipt of which is acknowledged, ASSIGNOR hereby assigns to ASSIGNEE all right title, ownership, and interest in and to said trademark together with the goodwill of the business, goods and services symbolized by said trademark and registration thereof. ASSIGNOR & ASSIGNEE respectfully request and authorize the Commissioner of Trademarks to take those steps necessary to duly note and record this assignment of the said federally registered trademark DRAGONFLY ENERGY

FURTHERMORE, ASSIGNOR will indemnify, hold harmless, defend and protect ASSIGNEE from any costs, expenses, fees (including attorneys fees), damages, fines,

penalties or claims that may arise, or have already arisen, whether directly or indirectly, as a result of the use and/or ownership of the TRADEMARK prior to the effective date of this ASSIGNMENT.

Signed at Reno, NV, this 22, day
of April, 2016



Denis Phares
Director
DRAGONFLY ENERGY, LLC.
1689 Aspen Creek Rd
Reno, NV 89519
ASSIGNOR

State of NEVADA) ss
County of WASHOE)

On this 22 day of April, 2016, personally appeared Denis Phares,
known and sworn before me.



Notary Public