

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM389671

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Halcyon Asset Management LLC		01/01/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Halcyon Event-Driven Management LP		
Street Address:	477 Madison Avenue, 8th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	4451782	AGILIS	
Registration Number:	4448228	HALCYON AGILIS	
Serial Number:	85915695	HALCYON EPIC FUND	
Registration Number:	2264055	HALCYON	
Registration Number:	2096331	GRYPHON HIDDEN VALUES	
Registration Number:	3120383	H HALCYON ASSET MANAGEMENT	
Registration Number:	3494695	H HALCYON ASSET MANAGEMENT	
Registration Number:	3494693	H HALCYON	
Registration Number:	3494694	HALCYON	
CORRESPONDENCE DATA			
Fax Number:	2028874288		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-887-4000		
Email:	dc_ipdocketing@akingump.com, dlee@akingump.com		
Correspondent Name:	David C, Lee		
Address Line 1:	Akin Gump Strauss Hauer & Feld LLP		
Address Line 2:	1333 New Hampshire Avenue, NW		
Address Line 4:	Washington, D.C. 20036-1564		

CH \$240.00 4451782

ATTORNEY DOCKET NUMBER:	031579.0001
NAME OF SUBMITTER:	Molly G. Barr
SIGNATURE:	/Molly G. Barr/
DATE SIGNED:	06/29/2016
Total Attachments: 5 source=Halcyon Conversion#page1.tif source=Halcyon Conversion#page2.tif source=Halcyon Conversion#page3.tif source=Halcyon Conversion#page4.tif source=Halcyon Conversion#page5.tif	

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "HALCYON ASSET MANAGEMENT LLC" TO A DELAWARE LIMITED PARTNERSHIP, CHANGING ITS NAME FROM "HALCYON ASSET MANAGEMENT LLC" TO "HALCYON EVENT-DRIVEN MANAGEMENT LP", FILED IN THIS OFFICE ON THE TWENTY-THIRD DAY OF DECEMBER, A.D. 2015, AT 7:01 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE FIRST DAY OF JANUARY, A.D. 2016 AT 12:01 O'CLOCK A.M.



2576345 8100V
SR# 20151524297

You may verify this certificate online at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State

Authentication: 10692723
Date: 12-28-15

TRADEMARK
REEL: 005824 FRAME: 0143

**STATE OF DELAWARE
CERTIFICATE OF CONVERSION
OF HALCYON ASSET MANAGEMENT LLC
TO
HALCYON EVENT-DRIVEN MANAGEMENT LP**

This Certificate of Conversion to Limited Partnership, dated December 23, 2015, is being duly executed and filed by Halcyon Asset Management LLC (the "Limited Liability Company") to convert to Halcyon Event-Driven Management LP, a Delaware limited partnership (the "Limited Partnership"), under the Delaware Revised Uniform Limited Partnership Act (6 Del C. § 17-101, *et seq.*) and the Delaware Limited Liability Company Act (6 Del C. § 18-101, *et seq.*).

FIRST: The jurisdiction where the Limited Liability Company was first formed is Delaware.

SECOND: The jurisdiction of the Limited Liability Company immediately prior to filing this Certificate of Conversion is Delaware.

THIRD: The date the Limited Liability Company was first formed was December 28, 1995.

FOURTH: The name and type of entity of the Limited Liability Company immediately prior to filing this Certificate of Conversion were Halcyon Asset Management LLC, a limited liability company.

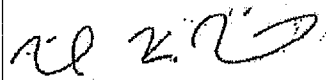
FIFTH: The name of the Limited Partnership as set forth in the Certificate of Limited Partnership is Halcyon Event-Driven Management LP.

SIXTH: This Certificate of Conversion is to become effective at 12:01 a.m. on January 1, 2016.

IN WITNESS WHEREOF, the undersigned has duly executed this Certificate of Conversion as of the date and year first written above.

HALCYON ASSET MANAGEMENT LLC

By: _____



Name: Manish K. Mital

Title: Authorized Person

CERTIFICATE OF LIMITED PARTNERSHIP
OF
HALCYON EVENT-DRIVEN MANAGEMENT LP

This Certificate of Limited Partnership of Halcyon Event-Driven Management LP (the "Partnership"), dated as of December 23, 2015 and effective as of January 1, 2016, is being duly executed and filed by Halcyon Event-Driven Management GP LLC as the general partner of the Partnership (the "General Partner"), to form a limited partnership pursuant to Section 17-201 of the Delaware Revised Uniform Limited Partnership Act.

FIRST: The name of the limited partnership formed hereby is Halcyon Event-Driven Management LP.

SECOND: The address of the registered office of the Partnership in the State of Delaware is c/o Maples Fiduciary Services (Delaware) Inc., Suite 302, 4001 Kennett Pike, New Castle County, Wilmington, Delaware 19807.

THIRD: The name and address of the registered agent for service of process on the Partnership in the State of Delaware is Maples Fiduciary Services (Delaware) Inc., Suite 302, 4001 Kennett Pike, New Castle County, Wilmington, Delaware 19807.

FOURTH: The name and business address of the General Partner of the Partnership is Halcyon Event-Driven Management GP LLC, 477 Madison Avenue, 8th Floor, New York, New York 10022.

FIFTH: This Certificate of Limited Partnership is to become effective 12:01 a.m. on January 1, 2016.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Limited Partnership as of the date first above written.

GENERAL PARTNER:

HALCYON EVENT-DRIVEN MANAGEMENT GP LLC

By: 

Name: Manish K. Mital

Title: Authorized Person

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF LIMITED PARTNERSHIP OF "HALCYON EVENT-DRIVEN MANAGEMENT LP" FILED IN THIS OFFICE ON THE TWENTY-THIRD DAY OF DECEMBER, A.D. 2015, AT 7:01 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF LIMITED PARTNERSHIP IS THE FIRST DAY OF JANUARY, A.D. 2016 AT 12:01 O'CLOCK A.M.



2576345 8100V
SR# 20151524297

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

Jeffrey W. Bullock, Secretary of State

Authentication: 10692723
Date: 12-28-15

TRADEMARK
REEL: 005824 FRAME: 0146

CERTIFICATE OF LIMITED PARTNERSHIP
OF
HALCYON EVENT-DRIVEN MANAGEMENT LP

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IN WITNESS WHEREOF, the undersigned has executed this Certificate of Limited Partnership as of the date first above written.

GENERAL PARTNER:

HALCYON EVENT-DRIVEN MANAGEMENT GP LLC

By: 

Name: Manish K. Mital

Title: Authorized Person