# OP \$1015.00 2871882

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM390558

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Second Lien Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Vertafore, Inc.		06/30/2016	Corporation: DELAWARE
Vertafore FSC, Inc.		06/30/2016	Corporation: CALIFORNIA
Sircon Corporation		06/30/2016	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Cortland Capital Market Services LLC, as Collateral Agent	
Street Address:	225 W. Washington Street, 21st Floor	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	Bank: UNITED STATES	

### **PROPERTY NUMBERS Total: 40**

Property Type	Number	Word Mark
Registration Number:	2871882	AFW
Registration Number:	4623330	AGENCYEDGE
Registration Number:	1862840	AMS
Registration Number:	2877199	AMS360
Registration Number:	2471952	BENEFITPOINT
Registration Number:	3525237	CLIENTCONNECT
Registration Number:	3150569	COMPLIANCE EXPRESS
Registration Number:	3990503	
Registration Number:	4265105	ENGAGE
Registration Number:	3439225	FINANCEPRO
Registration Number:	3971724	FSC PIPELINE
Registration Number:	2111943	FSC RATER
Registration Number:	3219294	I
Registration Number:	3221132	IMAGERIGHT
Registration Number:	4523464	IMAGERIGHT FASTTRACK
Registration Number:	2839885	INSTAR
Registration Number:	3456389	PREVAIL NETWORK

TRADEMARK REEL: 005830 FRAME: 0542

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Property Type	Number	Word Mark	
Registration Number:	3736985	PRODUCER EXPRESS	
Registration Number:	3528183	PRODUCER PLUS	
Registration Number:	4469430	QQ CATALYST	
Registration Number:	4033992	QQ EVOLUTION	
Registration Number:	4692345	QQ SOLUTIONS	
Registration Number:	3794260	REFERENCECONNECT	
Registration Number:	2747084	SAGE	
Registration Number:	2871880	SAGITTA	
Registration Number:	3363776	SILVERPLUME	
Registration Number:	2728855	SILVERPLUME	
Registration Number:	2397583	SIRCON	
Registration Number:	4173966	SIRCON	
Registration Number:	3471270	SIRCON FOR STATES	
Registration Number:	2881432	TRANSACTNOW	
Registration Number:	3867724	TRANSACTNOW	
Registration Number:	4060405	VERTAFORE	
Registration Number:	4060789	VERTAFORE	
Registration Number:	3163443	VERTAFORE	
Registration Number:	4023154	VERTAFORE	
Registration Number:	4726100	VERTAFORE PRODUCER ADVANTAGE	
Registration Number:	3994356	VERTAFORE. UNLEASH YOUR POTENTIAL.	
Registration Number:	4392599	WORKSMART	
Registration Number:	4165011	WORKSMART	

### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

Email: Michael.Violet@wolterskluwer.com

Correspondent Name: Michael Violet

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera	
SIGNATURE:	/Elaine Carrera/	
DATE SIGNED:	07/07/2016	

**Total Attachments: 7** 

source=b07. Vertafore - Trademark Security Agreement (UNFILED) -SECOND LIEN#page1.tif

source=b07. Vertafore - Trademark Security Agreement (UNFILED) -SECOND LIEN#page2.tif source=b07. Vertafore - Trademark Security Agreement (UNFILED) -SECOND LIEN#page3.tif source=b07. Vertafore - Trademark Security Agreement (UNFILED) -SECOND LIEN#page4.tif source=b07. Vertafore - Trademark Security Agreement (UNFILED) -SECOND LIEN#page5.tif source=b07. Vertafore - Trademark Security Agreement (UNFILED) -SECOND LIEN#page6.tif source=b07. Vertafore - Trademark Security Agreement (UNFILED) -SECOND LIEN#page7.tif

### SECOND LIEN GRANT OF SECURITY INTEREST IN TRADEMARK

This SECOND LIEN GRANT OF SECURITY INTEREST IN TRADEMARK, dated as of June 30, 2016 (this "Agreement"), is made by Vertafore, Inc., a Delaware Corporation, Sircon Corporation, a Delaware Corporation, and Vertafore FSC, Inc., a California Corporation (each a "Grantor" and, collectively, the "Grantors"), in favor of the Collateral Agent for the benefit of the Secured Parties from time to time party to the Second Lien Credit Agreement, dated as of June 30, 2016 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified, replaced or refinanced from time to time, the "Credit Agreement"), among Project Viking Intermediate, LLC, a Delaware limited liability company, Project Viking Merger Sub, Inc., a Delaware corporation (as further defined in Section 1.1 of the Credit Agreement, the "Borrower"), the Lenders from time to time party thereto, Cortland Capital Market Services LLC, as the Administrative Agent and the Collateral Agent, and the other parties party thereto.

### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make their respective loans to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, each Grantor and any Subsidiaries of the Borrower that become a party thereto, have executed and delivered a Second Lien Security Agreement, dated as of June 30, 2016 in favor of the Collateral Agent (as amended, restated, amended and restated, supplemented or otherwise modified, replaced or refinanced from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, each Grantor has pledged and granted to the Collateral Agent for the benefit of the Collateral Agent and the Secured Parties a continuing security interest in all Intellectual Property, including the Trademarks, that are not Excluded Property; and

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make the Loans to the Borrower, each Grantor hereby agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement or the Security Agreement, as applicable.
- Grant of Security Interest. Subject to the terms of the Security Agreement, each Grantor hereby grants a security interest in all of its right, title and interest in, to and under the Trademarks, to the extent owned by such Grantor, that are not Excluded Property (including, without limitation, those items listed on Schedule A hereto), including the goodwill associated with such Trademarks and the right to receive all Proceeds therefrom (collectively, the "Collateral"), to the Collateral Agent for the benefit of the Secured Parties as collateral security for payment when due of the Obligations; provided that, applications in the United States Patent and Trademark Office to register trademarks or service marks on the basis of each Grantor's "intent to use" such trademarks or service marks will not be deemed to be Collateral unless and until an amendment to allege use or a statement of use has been filed and accepted by the United States Patent and Trademark Office, whereupon such application shall be automatically subject to the security interest granted herein and deemed to be included in the Collateral.

- 3. <u>Purpose</u>. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office.
- 4. <u>Termination or Release</u>. Upon the termination of the Security Agreement or release of a Grantor in accordance with <u>Section 6.5</u> thereof, the Collateral Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the Security Interest in the Trademarks of such Grantor under this Agreement.
- 5. <u>Acknowledgment</u>. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.
- 6. <u>Counterparts</u>. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by facsimile or other electronic transmission), and all of said counterparts taken together shall be deemed to be originals and shall constitute one and the same instrument.
- 7. <u>Governing Law.</u> THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[Signature pages follow]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

VERTAFØRE, INC., às a Grantor

By:

Name: Dave Arkley

Title: Senior Vice President, CFO and

Treasurer

SIRCON CORPORATION, as a Grantor

By:

Name: Dave Arkley

Title: Senior Vice President, CFO and

Treasurer

VERTAFORE FSC, INC., as a Grantor

By:

Name! Dave Arkla

Title: Senior Vice President, CFO and

Treasurer

CORTLAND CAPITAL MARKET SERVICES LLC as the Collateral Agent<sub>7</sub>

Polina Arsentyeva Associate Counsel

By: Name: Title:

**REEL: 005830 FRAME: 0548** 

SCHEDULE A

U.S. Trademark Registrations and Applications

OWNER	APPLICATION NUMBER	REGISTRATION NUMBER	TRADEMARK
Vertafore, Inc.	78-311,507	2,871,882	AFW
Vertafore, Inc.	86-018,276	4,623,330	AGENCYEDGE
Vertafore, Inc.	74-441,488	1,862,840	AMS (and Design)
Vertafore, Inc.	78-220,541	2,877,199	AMS360
Vertafore, Inc.	75-536,804	2,471,952	BENEFITPOINT
Vertafore, Inc.	77-239,811	3,525,237	CLIENTCONNECT
Sircon Corporation	78-566,503	3,150,569	COMPLIANCE EXPRESS
Vertafore, Inc.	77-685,308	3,990,503	DESIGN (ZIGZAG)
Vertafore, Inc.	85-257,520	4,265,105	ENGAGE
Vertafore, Inc.	77-142,876	3,439,225	FINANCEPRO
Vertafore FSC, Inc.	85-009,535	3,971,724	FSC PIPELINE
Vertafore FSC, Inc.	75-148,505	2,111,943	FSC RATER
Vertafore, Inc.	76-654,254	3,219,294	I (STYLIZED AND DESIGN)
Vertafore, Inc.	76-654,255	3,221,132	IMAGERIGHT
Vertafore, Inc.	85-981,479	4,523,464	IMAGERIGHT FASTTRACK
Vertafore, Inc.	76-519,217	2,839,885	INSTAR
Vertafore, Inc.	77-142,708	3,456,389	PREVAIL NETWORK
Sircon Corporation	78-566,471	3,736,985	PRODUCER EXPRESS
Vertafore, Inc.	77-099,372	3,528,183	PRODUCER PLUS
Vertafore, Inc.	85-912,504	4,469,430	QQ CATALYST
Vertafore, Inc.	85-184,013	4,033,992	QQ EVOLUTION
Vertafore, Inc.	86-341,609	4,692,345	QQ SOLUTIONS
Vertafore, Inc.	77-644,841	3,794,260	REFERENCECONNECT
Vertafore, Inc.	78-071,715	2,747,084	SAGE
Vertafore, Inc.	78-311,305	2,871,880	SAGITTA
Vertafore, Inc.	78-927,809	3,363,776	SILVERPLUME
Vertafore, Inc.	76-409,291	2,728,855	SILVERPLUME
Sircon Corporation	75-777,627	2,397,583	SIRCON
Sircon Corporation	85-320,015	4,173,966	SIRCON
Sircon Corporation	77-339,950	3,471,270	SIRCON FOR STATES
Vertafore, Inc.	78-220,539	2,881,432	TRANSACTNOW
Vertafore, Inc.	85-039,215	3,867,724	TRANSACTNOW
Vertafore, Inc.	77-683,911	4,060,405	VERTAFORE
Vertafore, Inc.	77-982,628	4,060,789	VERTAFORE

Vertafore, Inc.	78-353,535	3,163,443	VERTAFORE
Vertafore, Inc.			VERTAFORE (STYLIZED AND
	77-685,275	4,023,154	DESIGN)
Vertafore, Inc.			VERTAFORE PRODUCER
	86-049,822	4,726,100	ADVANTAGE
Vertafore, Inc.			VERTAFORE. UNLEASH
	77-683,908	3,994,356	YOUR POTENTIAL.
Vertafore, Inc.	77-965,129	4,392,599	WORKSMART
Vertafore, Inc.	77-983,145	4.165.011	WORKSMART

Form PTO-1594 (Rev. 12-11)
OMB Collection 0651-0027 (exp. 04/30/2015)

**RECORDED: 07/07/2016** 

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U.S. Patent and Trademark Office: Plear	se record the attached documents or the new address(es) below.
1. Name of conveying party(les):	2. Name and address of receiving party(les)
1. Vertafore, inc.	Additional names, addresses, or citizenship attached? X No
Vertatore FSC, inc.     Sircon Corporation	Name: Cortland Capital Market Services LLC, as Collateral Agen
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership	Street Address: 225 W. Washington Street, 21st Floor
☐ Partnership ☐ Limited Partnership ☐ Corporation- State; 1. DE; 2. CA; 3. DE	City: Chicago
Cathon	State: jjjinds.
Citizenship (see guidelines) USA	Country: USA Zip: 60606
	Individual(s) Citizenship
Additional names of conveying parties attached? Yes No	Cincensin Cincensino
3. Nature of conveyance/Execution Date(s):	Partnership Citizenship
Execution Date(s) June 30, 2016	Limited Partnership Citizenship
Assignment Merger	Corporation Citizenship
	Other Bank Clitzenship USA
Security Agreement Change of Name Other Second Lien Security Agreement	If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)
4. Application number(s) or registration number(s) and	d identification or description of the Trademark.
A. Trademark Application No.(s) Text	B. Trademark Registration No.(s)
See Schedule I	See Schedule I
C. Identification or Description of Trademark(s) (and Filing	
5. Name & address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:
Name: Elaine Carrera, Legal Assistant Internal Address:	7 7-2-16/27 000 20/5/(0) 2 3 44
meering resurces.	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$
Street Address: c/o Cahilli Gordon & Reindel LLP	Authorized to be charged to deposit account  Enclosed
City: New York	8. Payment Information:
State: NY Zip: 10005	
Phone Number: (212) 701-3365	
Dockel Number:	Deposit Account Number
Email Address: ecarrera@cahill.com	Authorized User Name
9. Signature: Said and Confidence	3 Dune 30, 2016
Signature	Date Date
Elaine Carrera	Total number of pages including cover 7
Name of Person Signing	sheet, attachments, and document:

Documents to be recorded (Including cover sheet) should be faxed to (\$71) 273-0148, or mailed to: Mail Step Assignment Recordation Branch, Director of the USPTO, P.O. Box 1459, Alexandris, VA 22313-1459