

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM390728

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	INTELLECTUAL PROPERTY SECURITY AGREEMENT		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
CHARLOTTE RUSSE, INC.		07/06/2016	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A.		
<b>Street Address:</b>	100 Federal Street, 9th Floor		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02110		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 12</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3630079	LITTLE PEANUT	
<b>Registration Number:</b>	4951843	PEEK	
<b>Registration Number:</b>	3868335	PEEK	
<b>Registration Number:</b>	4960686	PEEK. . .	
<b>Registration Number:</b>	3717923	PEEK...AREN'T YOU CURIOUS	
<b>Registration Number:</b>	3829750	WILLIAMS AND SONS	
<b>Serial Number:</b>	86848312	FLEUR DES CHAMPS	
<b>Serial Number:</b>	86185079	LITTLE PEANUT	
<b>Serial Number:</b>	86185372	PEEK	
<b>Serial Number:</b>	86185074	PEEK BABY	
<b>Serial Number:</b>	86185078	PEEK KIDS	
<b>Serial Number:</b>	86886008	SGT FLETCHER	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	202-370-4750		
<b>Email:</b>	ipteam@nationalcorp.com		
<b>Correspondent Name:</b>	Stewart Walsh		
<b>Address Line 1:</b>	1025 Vermont Ave NW, Suite 1130		
<b>TRADEMARK</b>			

OP \$315.00 3630079

**Address Line 2:** National Corporate Research, LTD  
**Address Line 4:** Washington, D.C. 20005

**ATTORNEY DOCKET NUMBER:** F164158

**NAME OF SUBMITTER:** Janet S. Wamsley

**SIGNATURE:** /Janet S. Wamsley/

**DATE SIGNED:** 07/08/2016

**Total Attachments: 4**

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of July 6, 2016 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this "Intellectual Property Security Agreement"), is made by each of the signatories hereto (collectively, the "Grantors") in favor of Bank of America, N.A., as administrative agent and collateral agent (in such capacities and together with its successors and assigns in such capacities, the "Administrative Agent"), for the Secured Parties (as defined in the Security Agreement referred to below).

WHEREAS, CHARLOTTE RUSSE, INC., a California corporation (the "Borrower"), has entered into a Second Amended and Restated Credit Agreement dated as of May 22, 2013 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by, among others, the Borrower, CHARLOTTE RUSSE HOLDING, INC., a Delaware corporation ("Holdings"), the subsidiary guarantors party thereto from time to time, the LENDERS party thereto from time to time and the Administrative Agent;

WHEREAS, it is a condition precedent to the obligations of the Lenders to make their respective extensions of credit to the Borrower that the Grantors shall have executed and delivered that certain Amended and Restated Security Agreement, dated as of May 22, 2012, to the Administrative Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") for the benefit of the Secured Parties (capitalized terms used and not defined herein have the meanings given such terms in the Security Agreement);

WHEREAS, under the terms of the Security Agreement, the Grantors have granted a security interest in certain property, including, without limitation, certain Intellectual Property of the Grantors to the Administrative Agent for the benefit of the Secured Parties, and have agreed as a condition thereof to execute this Intellectual Property Security Agreement for recording with the United States Patent and Trademark Office and the United States Copyright Office;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors agree as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants to the Administrative Agent for the benefit of the Secured Parties a security interest in and to all of such Grantor's right, title and interest in and to the following as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of such Grantor's Obligations:

- (a) all United States Trademarks (other than any Excluded Property), including, without limitation, each registration and application identified in Schedule 1 attached hereto;
- (b) any and all proceeds of the foregoing.

SECTION 2. Recordation. Each Grantor authorizes and requests that the the Commissioner of Patents and Trademarks record this Intellectual Property Security Agreement.

SECTION 3. Execution in Counterparts. This Agreement may be executed in any number of counterparts (including by telecopy or other electronic transmission, including ".pdf" or ".tif"), each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 4. Governing Law. This Intellectual Property Security Agreement shall be governed by, and construed and interpreted in accordance with, the law of the State of New York without regard to conflict of laws principles thereof that would require application of laws of another state.

SECTION 5. Conflict Provision. This Intellectual Property Security Agreement has been entered into in conjunction with the provisions of the Security Agreement and the Credit Agreement. In the event that any provisions of this Intellectual Property Security Agreement are in conflict with the Security Agreement or the Credit Agreement, the provisions of the Security Agreement or the Credit Agreement shall govern.

*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, the undersigned has caused this Intellectual Property Security Agreement to be duly executed and delivered as of the date first above written.

CHARLOTTE RUSSE, INC.

By: 

Name: Patti Johnson  
Title: Chief Financial Officer, Principal  
Accounting Officer, Executive Vice  
President, and Treasurer

## TRADEMARKS

OWNER	APPLICATION NUMBER/ REGISTRATION NUMBER	TRADEMARK
Charlotte Russe, Inc.	App. No. 86/848,312	FLEUR DES CHAMPS
Charlotte Russe, Inc.	App. No. 77/516,379 Reg. No. 3,630,079	LITTLE PEANUT
Charlotte Russe, Inc.	App. No. 86/185,079	LITTLE PEANUT
Charlotte Russe, Inc.	App. No. 86/185,372	PEEK
Charlotte Russe, Inc.	App. No. 86/185,072 Reg. No. 4,951,843	PEEK
Charlotte Russe, Inc.	App. No. 77/764,277 Reg. No. 3,868,335	PEEK
Charlotte Russe, Inc.	App. No. 86/185,080 Reg. No. 4,960,686	PEEK . . . & Design
Charlotte Russe, Inc.	App. No. 77/687,923 Reg. No. 3,717,923	PEEK . . . AREN'T YOU CURIOUS
Charlotte Russe, Inc.	App. No. 86/185,074	PEEK BABY
Charlotte Russe, Inc.	App. No. 86/185,078	PEEK KIDS
Charlotte Russe, Inc.	App. No. 86/886,008	SGT FLETCHER
Charlotte Russe, Inc.	App. No. 77/516,371 Reg. No. 3,829,750	WILLIAMS AND SONS