

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM392882

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PEPPERJAX DEVELOPMENT COMPANY		06/28/2016	Corporation: NEBRASKA
RECEIVING PARTY DATA			
Name:	PEPPERJAX DEVELOPMENT, LLC		
Street Address:	13207 F STREET		
City:	OMAHA		
State/Country:	NEBRASKA		
Postal Code:	68137		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2591503	PEPPERJAX GRILL	
Registration Number:	4223534	AMERICA'S BEST PHILLY!	
Registration Number:	4473870	PEPPERJAX GRILL	
CORRESPONDENCE DATA			
Fax Number:	6175231231		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6175701000		
Email:	rthomas@goodwinlaw.com		
Correspondent Name:	Ryan E. Thomas		
Address Line 1:	Goodwin Procter LLP		
Address Line 2:	100 Northern Avenue		
Address Line 4:	Boston, MASSACHUSETTS 02210		
ATTORNEY DOCKET NUMBER:	(087724/244925)		
NAME OF SUBMITTER:	Ryan E. Thomas		
SIGNATURE:	/RET/		
DATE SIGNED:	07/28/2016		
Total Attachments: 2			
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ARTICLES OF CONVERSION OF PEPPERJAX DEVELOPMENT COMPANY

In conformity with the laws of the State of Nebraska the undersigned does hereby submit these Articles of Conversion for **PEPPERJAX DEVELOPMENT COMPANY**, a Nebraska corporation (the "**Company**") and hereby verifies:

CONVERSION

1. **Conversion.** The Company is converted into a Delaware limited liability company in accordance with Neb. Rev. Stat. 21-20,194, and was implemented in accordance with a Plan of Conversion adopted by the Shareholders of the Company.

2. **Converting Organization.** The Company name is **PEPPERJAX DEVELOPMENT COMPANY**, a Nebraska corporation.

3. **Converted Organization.** The converted organization is **PEPPERJAX DEVELOPMENT, LLC**, a Delaware limited liability company (the "**Converted Organization**").

4. **Compliance with Law.** The conversion of the Company into the Converted Organization was approved by the manner and in compliance with the statutes governing the Converted Organization.

5. **Terms of Conversion.** The terms and conditions of conversion are as set forth on Schedule 1 hereto.

6. **Effective Date.** The effective date of conversion shall be effective upon filing.

EXECUTED this 28th day of June, 2016.

PEPPERJAX DEVELOPMENT COMPANY



By: _____
Name: Gary Rohwer
Title: President

Schedule 1

TERMS OF CONVERSION

A. Effective as of the Effective Date all of the shares of stock of the Shareholders in the Converting Organization shall be converted into membership interests in the Converted Organization.

B. No Shareholders shall receive any cash or other asset distribution in connection with the Conversion.

C. All assets, properties, rights and liabilities of the Converting Organization shall be deemed assigned and transferred to the Converted Organization concurrent with the conversion hereunder, without the need for further action or delivery of any instruments.

D. Such other terms as contained in the Plan of Conversion adopted by the Shareholders of the Converting Organization.