

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM394176

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Sound Enhancement Products, Inc.		01/03/2014	Corporation: ILLINOIS
RECEIVING PARTY DATA			
Name:	Geo T. Schmidt, Inc.		
Street Address:	6151 W. Howard Street		
City:	Niles		
State/Country:	ILLINOIS		
Postal Code:	60714-3488		
Entity Type:	Corporation: ILLINOIS		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2688379	EBTECH	
Registration Number:	2686100	LINE LEVEL SHIFTER	
Registration Number:	1164466	MORLEY	
CORRESPONDENCE DATA			
Fax Number:	3128191910		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-873-3644		
Email:	aweiss@polsinelli.com		
Correspondent Name:	Adam S. Weiss		
Address Line 1:	161 N. Clark Street, Suite 4200		
Address Line 4:	Chicago, ILLINOIS 60601		
ATTORNEY DOCKET NUMBER:	077066-549985		
NAME OF SUBMITTER:	Adam S. Weiss		
SIGNATURE:	/Adam S. Weiss/		
DATE SIGNED:	08/08/2016		
Total Attachments: 2			
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BILL OF SALE AND GENERAL ASSIGNMENT

Reference is made to that certain Asset Purchase Agreement dated as of January 3, 2014 (the "Agreement") by and between Sound Enhancement Products, Inc., an Illinois corporation ("Seller") and Geo T. Schmidt, Inc., an Illinois corporation ("Purchaser"). Capitalized terms used herein and not otherwise defined have the meanings given to them in the Agreement to the extent defined therein.

WHEREAS, pursuant to the terms of the Agreement and by this Bill of Sale and General Assignment, Seller is selling, transferring, assigning, conveying and delivering all of Seller's right, title and interest in and to the Acquired Assets to Purchaser.

NOW THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and pursuant to the terms and conditions of the Agreement, Seller hereby sells, transfers, assigns, conveys and delivers to Purchaser all of its right, title and interest in and to the Acquired Assets, free and clear of any security interest, mortgage, lien, restriction, encumbrance, claim, pledge or right of any party.

TO HAVE AND TO HOLD, all and singular, the aforesaid Acquired Assets unto Purchaser, its successors and assigns, for itself and their own use forever.

The representations and warranties of Seller contained in the Agreement are, by this reference, hereby fully incorporated into this Bill of Sale and General Assignment.

Seller irrevocably makes, constitutes and appoints Purchaser the true and lawful attorney of Seller, with full power of substitution, for and in the name and stead of Seller, to demand and receive from time to time any and all property, tangible and intangible, real, personal and mixed, constituting any of the Acquired Assets and to give receipts and releases for and in respect of the same and any part thereof.

This Bill of Sale and General Assignment may be executed and accepted in any number of counterparts and each such executed counterpart shall be deemed to be an original instrument, and all such counterparts together shall constitute one and the same instrument. This Bill of Sale and General Assignment is delivered pursuant to the Agreement and shall be construed consistently therewith. This Bill of Sale and General Assignment shall be governed by and construed and enforced in accordance with the laws of the State of Illinois without giving effect to the principles of conflicts of laws thereof.

IN WITNESS WHEREOF, the undersigned has executed this Bill of Sale and General Assignment as of this 3rd day of January, 2014.

SOUND ENHANCEMENT PRODUCTS,
INC., an Illinois corporation

By: [Signature]
Its: PRESIDENT

Agreed to and accepted by:

GEO. T. SCHMIDT, INC., an Illinois corporation

By: [Signature]
Its: PRESIDENT / CEO

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