# OP \$465.00 321932

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM396296

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property	

## **CONVEYING PARTY DATA**

Name	Formerly	<b>Execution Date</b>	Entity Type
Antares Capital LP (successor to General Electric Capital Corporation)		08/23/2016	Limited Partnership: DELAWARE

## **RECEIVING PARTY DATA**

Name:	California Pizza Kitchen, Inc.	
Street Address:	12181 Bluff Creek Drive, 5th Floor	
City:	Playa Vista	
State/Country:	CALIFORNIA	
Postal Code:	90094	
Entity Type:	Corporation: DELAWARE	
Name:	CPK Management Company	
Street Address:	12181 Bluff Creek Drive, 5th Floor	
City:	Playa Vista	
State/Country:	CALIFORNIA	
Postal Code:	90094	
Entity Type:	Corporation: DELAWARE	

## **PROPERTY NUMBERS Total: 18**

Property Type	Number	Word Mark
Registration Number:	3219326	CALIFORNIA PIZZA KITCHEN CPK
Registration Number:	2001511	CPKIDS
Registration Number:	3746054	CALIFORNIA PIZZA KITCHEN CPK
Registration Number:	3660814	PHILANTHROPIZZA
Registration Number:	2846096	LA FOOD SHOW
Registration Number:	3088882	THAI CRUNCH
Registration Number:	1818052	CALIFORNIA PIZZA KITCHEN CPK
Registration Number:	3099870	CALIFORNIA PIZZA KITCHEN
Registration Number:	1637904	CALIFORNIA PIZZA KITCHEN
Registration Number:	3108542	ASAP CALIFORNIA PIZZA KITCHEN
Registration Number:	2867291	LA FOOD SHOW
Registration Number:	2011517	CALIFORNIA PIZZA KITCHEN C-P-K
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TRADEMARK

REEL: 005863 FRAME: 0981

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Property Type	Number	Word Mark	
Registration Number:	1724501	СРК	
Registration Number:	2001510	CPKIDS	
Registration Number:	2376109	ASAP CALIFORNIA PIZZA KITCHEN	
Registration Number:	2241900	CALIFORNIA PIZZA KITCHEN	
Registration Number:	3219321	СРК	
Registration Number:	3569680	CALIFORNIA PIZZA KITCHEN ASAP	

### **CORRESPONDENCE DATA**

**Fax Number:** 2138918763

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email:rhonda.deleon@lw.comCorrespondent Name:Latham & Watkins LLPAddress Line 1:355 South Grand Avenue

Address Line 4: Los Angeles, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER:	038507-0533
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	08/25/2016

## **Total Attachments: 4**

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# RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE, dated as of August 23, 2016, is made by Antares Capital LP (successor to General Electric Capital Corporation), in its capacity as administrative agent for the Lenders and the L/C Issuer and the other Secured Parties (in such capacity, the "Agent"), pursuant to the Credit Agreement dated as of July 7, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") and the Guaranty and Security Agreement dated as of July 7, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"). Capitalized terms not otherwise defined herein have the meaning assigned to them in the Credit Agreement or the Guaranty and Security Agreement, as applicable.

#### WITNESSETH

WHEREAS, California Pizza Kitchen, Inc. and CPK Management Company (each a "<u>Grantor</u>" and collectively the "<u>Grantors</u>") are parties to the Credit Agreement and the Guaranty and Security Agreement;

WHEREAS, pursuant to the Guaranty and Security Agreement, the Grantors executed (i) the Trademark Security Agreement dated as of July 7, 2011 (the "<u>Trademark Security Agreement</u>") and recorded with the U.S. Patent and Trademark Office ("<u>USPTO</u>") on July 7, 2011 at Reel/Frame No. 4577/0163 and (ii) the Copyright Security Agreement dated as of July 7, 2011 (the "<u>Copyright Security Agreement</u>") and recorded with the U.S. Copyright Office ("<u>USCO</u>") on July 11, 2011 at V3605 D612, pursuant to which the Grantors mortgaged, pledged and hypothecated to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement) and the Copyright Collateral (as defined in the Copyright Security Agreement);

WHEREAS, pursuant to the Assignment of Intellectual Property Security Agreements dated as of August 21, 2015 and recorded August 27, 2015 at Reel/Frame No. 5610/0396 with the USPTO and August 31, 2015 at V9909 D158 with the USCO, General Electric Capital Corporation assigned and transferred to Antares Capital LP and its successors and assigns, all of its right, title and interest in and to the Trademark Security Agreement and the Copyright Security Agreement;

WHEREAS, the Grantors have requested that the Agent release its security interest on all of its right, title and interest in and to each of the Trademark Collateral and the Copyright Collateral.

NOW, THEREFORE, the Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its Lien on and security interest in, all of its right, title and interest in, to and under each of the Trademark Collateral and the Copyright Collateral, including the trademark registrations and copyright registrations set forth in Schedule I, attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral and the Copyright Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantors, without recourse, representation or warranty, any and all right, title and interest that the Agent may have obtained in, to and under the Trademark Collateral and the Copyright Collateral under the Guaranty and Security Agreement.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered as of the date first written above.

ANTARES CAPITAL LP,

as Agent

## SCHEDULE I

to

## RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

## **Trademark Registrations & Applications**

Mark Name	Owner	Jurisdiction	Reg No (or App No., in applicable)	Status
CALIFORNIA PIZZA KITCHEN Logo #10	CPK MANAGEMENT COMPANY	United States	3219326	Registered
CPKIDS	CPK MANAGEMENT COMPANY	United States	2001511	Registered
CALIFORNIA PIZZA KITCHEN Logo #10	CPK MANAGEMENT COMPANY	United States	3746054	Registered
PHILANTHROPIZZA	CPK MANAGEMENT COMPANY	United States	3660814	Registered
LA FOOD SHOW and Design	CALIFORNIA PIZZA KITCHEN, INC.	United States	2846096	Registered
THAI CRUNCH SALAD	CPK MANAGEMENT COMPANY	United States	3088882	Registered
CALIFORNIA PIZZA KITCHEN Logo #6	CPK MANAGEMENT COMPANY	United States	1818052	Registered
CALIFORNIA PIZZA KITCHEN Logo #8	CPK MANAGEMENT COMPANY	United States	3099870	Registered
CALIFORNIA PIZZA KITCHEN	CPK MANAGEMENT COMPANY	United States	1637904	Registered
CALIFORNIA PIZZA KITCHEN Logo #9	CPK MANAGEMENT COMPANY	United States	3108542	Registered
LA FOOD SHOW	CALIFORNIA PIZZA KITCHEN, INC.	United States	2867291	Registered
CALIFORNIA PIZZA KITCHEN Logo #6	CPK MANAGEMENT COMPANY	United States	2011517	Registered
CPK	CPK MANAGEMENT COMPANY	United States	1724501	Registered

CPKIDS	CPK MANAGEMENT COMPANY	United States	2001510	Registered
CALIFORNIA PIZZA KITCHEN Logo #4	CPK MANAGEMENT COMPANY	United States	2376109	Registered
CALIFORNIA PIZZA KITCHEN	CPK MANAGEMENT COMPANY	United States	22419(8)	Registered
CPK Logo	CPK MANAGEMENT COMPANY	United States	3219321	Registered
CALIFORNIA PIZZA KITCHEN ASAP	CPK MANAGEMENT COMPANY	United States	3569680	Registered

# Copyright Registrations

Tifle	Reg. No.	Owner
The California pizza kitchen cookbook/by Larry Flax & Rick Rosenfield; photography by Brian Leatart.	TX0894191978	California Pizza Kitchen, Inc.
California Pizza Kitchen Family Cookbook (9780470229392) TL.	TX(8)07305977	CPK Management Company
California Pizza Kitchen pasia, salads, soups, and sides / Larry Flux and Rick Rosenfield.	TX08905271117	CPK Management Company

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**RECORDED: 08/25/2016**