

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM396343

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Platinum Data Solutions, Inc.		08/24/2016	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Saratoga Investment Corp. SBIC LP, as Administrative Agent		
Street Address:	535 Madison Avenue, 4th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4476411	COLLATERAL EXPERT	
Registration Number:	4372288	REALVIEW	
Registration Number:	4372287	PLATINUM	
Registration Number:	3623033	PLATINUMDATA	
Registration Number:	3416115	OPTIVAL	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	036806.029		
NAME OF SUBMITTER:	John E. Slaughter, III.		
SIGNATURE:	/jes/		
DATE SIGNED:	08/25/2016		

OP \$140.00 4476411

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
INTELLECTUAL PROPERTY

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement, dated as of August 24, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement"), by and among the Grantors party thereto, the Lenders from time to time party thereto and Saratoga Investment Corp. SBIC LP, in its capacity as administrative agent (the "Agent") for the Lenders referenced therein, the undersigned Grantors have granted a continuing security interest in and continuing lien upon intellectual property shown on Schedule 1 hereto to the Agent for the ratable benefit of the Lenders referenced in the Security Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Security Agreement.

The Grantors and the Agent, on behalf of the Lenders referenced in the Security Agreement, hereby acknowledge and agree that the security interest in the intellectual property shown on Schedule 1 hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, patent or any application therefor.

[Remainder of page intentionally left blank -- Signature page to follow]

Very truly yours,

PLATINUM DATA SOLUTIONS, INC.,
a California corporation

By: 

Name: Will Clemens

Title: Chief Executive Officer

[Notice of Grant of Security Interest - Trademarks]

TRADEMARK
REEL: 005864 FRAME: 0223

Acknowledged and Accepted:

ADMINISTRATIVE
AGENT:

SARATOGA INVESTMENT CORP. SBIC LP,
as Administrative Agent

By: Saratoga Investment Corp. GP, LLC,
as its General Partner

By: Saratoga Investment Corp.,
as the Sole Member and Manager of the General Partner

By: 
Name: Charles Phillips
Title: Managing Director

Schedule 1

Platinum Data Solutions, Inc.
(California Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
COLLATERAL EXPERT	4476411	02/04/14
REALVIEW	4372288	07/23/13
PLATINUM	4372287	07/23/13
PLATINUMDATA	3623033	05/19/09
OPTIVAL	3416115	04/22/08