TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM397746

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Electrovaya Inc. (prior name Electrofuel, Inc.)		09/01/2016	Corporation: ONTARIO

RECEIVING PARTY DATA

Name:	The Toronto-Dominion Bank
Street Address:	20 Milverton Drive
City:	Mississauga
State/Country:	CANADA
Postal Code:	L5R3G2
Entity Type:	Corporation: ONTARIO

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	2602124	POWERPAD
Registration Number:	2669736	SUPERPOLYMER
Registration Number:	2722390	ELECTROVAYA
Registration Number:	2933963	SCRIBBLER
Registration Number:	3033410	E.ELECTROVAYA
Registration Number:	3822827	POWERING MOBILITY
Registration Number:	4194811	MAYA

OP $190.00 2602124

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: michael.barys@thomsonreuters.com
Correspondent Name: Nancy Wiford
Address Line 1: 4400 East Commons Way Suite 125
Address Line 2: CT Corporation
Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Nancy Wiford
SIGNATURE:	/Michael Barys/
DATE SIGNED:	09/08/2016

Total Attachments: 5

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NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

WHEREAS Electrovaya Inc. (formerly known as Electrofuel Inc.), a corporation incorporated in the Province of Ontario (the "**Debtor**"), whose full address is 2645 Royal Windsor Drive, Mississauga, Ontario L5J 1K9, is the owner of the registered trade-marks and patents set forth in **Exhibit "A"** and **"Exhibit "B"** attached hereto (collectively, the "**Intellectual Property**");

AND WHEREAS The Toronto-Dominion Bank, a Canadian chartered bank incorporated under the laws of Canada (the "**Lender**"), whose full address is 20 Milverton Drive, Mississauga, Ontario L5R 3G2 entered into, *inter alia*, a general security agreement with the Debtor dated as of the date hereof (the "**General Security Agreement**") by which the Debtor granted to the Lender a security interest and lien in all of its property, including the Intellectual Property;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the General Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Lender.

THE DEBTOR hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

DATED: September 1, 2016.

ELECTROVAYA INC.

By: _____
Name: Richard P. Halka
Title: EVP + CFO

EXHIBIT B
UNITED STATES INTELLECTUAL PROPERTY

UNITED STATES TRADEMARK

Trademarks Owned by Electrovaya Inc.			
	Description	**Serial No.**	**Registration No.**
1.	POWERPAD [1]	76037052	2602124
2.	SUPERPOLYMER	76037821	2669736
3.	ELECTROVAYA	76317994	2722390
4.	**SCRIBBLER**	78160721	2933963
5.	**electrovaya**	76498039	3033410
6.	**POWERING MOBILITY**	77703069	3822827
7.	**MAYA**	76623532	4194811

UNITED STATES PATENTS AND PATENT APPLICATIONS

Patents Electrovaya Inc. is listed as Assignee		
	Patent #	**Title**
1	6753114	*Composite electrolyte for a rechargeable lithium battery*
2	6815121	*Particulate electrode including electrolyte for a rechargeable lithium battery*
3	7033702	*Particulate electrode including electrolyte for a rechargeable lithium battery*
4	7282814	*Battery controller and method for controlling a battery*

[1] Shows an Assignment from Electrofuel, Inc. to Electrovaya Inc. on November 12, 2002. However, there was an error in the spelling of Electrovaya Inc. when it was recorded in the USPTO database. It was recorded as Electorvaya.

5	7405497	*Integrated power supply system*
6	7432687	*High efficiency switching power supply*
7	7570012	*Energy storage device for loads having variable power rates*
8	7923156	*Composite polymer electrolytes for a rechargeable lithium battery*
9	9324998[2]	*Method for manufacturing of slurry for production of battery film*

Patent Applications Electrovaya Inc. is listed as Assignee		
	Patent App #	**Title**
1	20040175626 10/799759	*Composite polymer electrolytes for a rechargeable lithium battery*
2	20040201365 10/661813	*Energy storage device for loads having variable power rates*
3	20050194937 10/793951	*Battery controller and method for controlling a battery*
4	20080111508 12/010016	*Energy storage device for loads having variable power rates*
5	20080113226 12/010148	*Energy storage device for loads having variable power rates*
6	20100075232 12/559924	*Composite polymer electrolytes for a rechargeable lithium battery*
7	20140363721 14/370753	*Thin film electrochemical cell with a polymer double seal***

Patents Electrofuel Inc. is listed as Assignee		
	Patent #	**Title**
1	6007945	*Negative electrode for a rechargeable lithium battery comprising a solid solution of titanium dioxide and tin dioxide*
2	6080508	*Packaging assembly for a lithium battery*
3	6159635	*Composite electrode including current collector*
4	6296967	*Lithium battery structure incorporating lithium pouch cells*
5	6323621[3]	*Battery lead with charging and operating connection*
6	6337154	*Battery box with a metal plastic laminate end*

[2] The owner to be Electrovaya, Inc.
[3] The owner to be Electrofuel, Inc.

Patent Applications Electrofuel, Inc.		
	Patent #	**Title**
1	20020145404 10/106782	*Energy storage device and loads having variable power rates*

26838541.3

Form PTO-1594 (Rev. 12-11)
OMB Collection 0651-0027 (exp. 04/30/2015)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Electrovaya Inc. (prior name Electrofuel, Inc.)

☐ Individual(s) ☐ Association
☐ Partnership ☐ Limited Partnership
☒ Corporation- State: Ontario, Canada
☐ Other

Citizenship (see guidelines)

Additional names of conveying parties attached? ☐ Yes ☒ No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes ☒ No

Name: The Toronto-Dominion Bank

Street Address: 20 Milverton Drive

City: Mississauga

State: Ontario

Country: Canada Zip: L5R3G2

☐ Individual(s) Citizenship
☐ Association Citizenship
☐ Partnership Citizenship
☐ Limited Partnership Citizenship
☒ Corporation Citizenship Ontario, Canada
☐ Other Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) Sept. 1, 2016

☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

B. Trademark Registration No.(s)

See Attached

Additional sheet(s) attached? ☒ Yes ☐ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Nancy Wiford

Internal Address: CT Corporation

Street Address: 4400 Easton Commons Way
Suite 125

City: Columbus

State: OH Zip: 43219

Phone Number: 614-280-3546

Docket Number:

Email Address: nancy.wiford@wolterskluwer.com

6. Total number of applications and registrations involved: 7

7. Total fee (37 CFR 2.6(b)(6) & 3.41) $

☐ Authorized to be charged to deposit account
☐ Enclosed

8. Payment Information:

Deposit Account Number

Authorized User Name

9. Signature:

Signature

Sept. 7, 2016
Date

Pavlo Pulnyev, Aird & Berlis, LLP
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450