

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM399087

| | | | |
|---|---------------------------|-----------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ENTITY CONVERSION | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| KIDPIK LLC | | 08/18/2016 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | KIDPIK CORP. | | |
| Street Address: | 200 Park Avenue South | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10003 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 5 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 86791821 | KIDPIK | |
| Serial Number: | 86792160 | KIDPIK | |
| Serial Number: | 86792132 | KIDPIK | |
| Serial Number: | 86791867 | KIDPIK | |
| Serial Number: | 86791840 | KIDPIK | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 9147234301 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 914-723-4300 | | |
| Email: | rduff@lslp.com | | |
| Correspondent Name: | Renee L. Duff | | |
| Address Line 1: | Lackenbach Siegel LLP | | |
| Address Line 2: | One Chase Road | | |
| Address Line 4: | Scarsdale, NEW YORK 10583 | | |
| ATTORNEY DOCKET NUMBER: | KIDPI.GEN | | |
| NAME OF SUBMITTER: | Renee L. Duff | | |
| SIGNATURE: | /RLD/ | | |
| DATE SIGNED: | 09/20/2016 | | |

OP \$140.00 86791821

Total Attachments: 2

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source=KP cert of conversion#page2.tif

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "KIDPIK LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "KIDPIK LLC" TO "KIDPIK CORP.", FILED IN THIS OFFICE ON THE EIGHTEENTH DAY OF AUGUST, A.D. 2016, AT 9:09 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

5730350 8100V
SR# 20165414895

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202847702
Date: 08-18-16

TRADEMARK
REEL: 005881 FRAME: 0575

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A LIMITED LIABILITY COMPANY TO A
CORPORATION PURSUANT TO SECTION 265 OF
THE DELAWARE GENERAL CORPORATION LAW

- 1.) The jurisdiction where the Limited Liability Company first formed is
DELAWARE
- 2.) The jurisdiction immediately prior to filing this Certificate is DELAWARE
- 3.) The date the Limited Liability Company first formed is 04/16/2015
- 4.) The name of the Limited Liability Company immediately prior to filing this
Certificate is KIDPIK LLC
- 5.) The name of the Corporation as set forth in the Certificate of Incorporation is
KIDPIK CORP.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on beha
of the converting Limited Liability Company have executed this Certificate on the
17TH day of AUGUST, A.D. 2016

s/Mark Skubicki
By: _____

Name: Mark Skubicki
Print or Type

Title: Authorized Person
Print or Type