# CH \$190.00 448221

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM400565

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
DIAMOND WIRELESS, LLC		09/30/2016	Limited Liability Company: UTAH

### **RECEIVING PARTY DATA**

Name:	CORTLAND CAPITAL MARKET SERVICES LLC, AS COLLATERAL AGENT
Street Address:	225 W. WASHINGTON STREET
Internal Address:	21ST FLOOR
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

#### **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark		
Registration Number:	4482219	DIAMOND WIRELESS		
Registration Number:	4489447	DIAMOND WIRELESS		
Registration Number:	4525327	DWP		
Registration Number:	4525326	DWP		
Registration Number:	4591956	DIAMOND WIRELESS		
Registration Number:	4588875	DWP		
Registration Number:	4588874	DWP		

## CORRESPONDENCE DATA

**Fax Number:** 3105572193

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 310-557-2900

Email: klathrop@proskauer.com
Correspondent Name: PROSKAUER ROSE LLP

Address Line 1: 2049 CENTURY PARK EAST, SUITE 3200

Address Line 2: C/O KIMBERLEY A. LATHROP

Address Line 4: LOS ANGELES, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER: | 77834.002

TRADEMARK
REEL: 005889 FRAME: 0702

900380051

NAME OF SUBMITTER:	Kimberley A. Lathrop
SIGNATURE:	/Kimberley A. Lathrop/
DATE SIGNED:	10/03/2016

# **Total Attachments: 3**

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TRADEMARK REEL: 005889 FRAME: 0703

#### ASSIGNMENT FOR SECURITY IN TRADEMARKS

September 30, 2016

WHEREAS, Diamond Wireless, LLC (the "**Grantor**") is the owner of, and holds all right, title and interest in and to the Trademarks listed on the attached <u>Schedule A</u>;

WHEREAS, pursuant to the Supplement Agreement dated as of September 30, 2016, the Grantor has entered into the Pledge and Security Agreement, dated as of January 15, 2016 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Grantor, the other Grantors (as defined in the Security Agreement) from time to time party thereto and Cortland Capital Market Services LLC, as collateral agent for the Secured Parties (as defined therein)(in such capacity, together with its successors and assigns in such capacity, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Secured Parties, a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks, and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof, but excluding any Excluded Property (as defined in the Security Agreement) (the "Collateral"), to secure the payment of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby (i) pledge, collaterally assign and transfer to the Grantee and (ii) grant to the Grantee, for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment and performance of the Secured Obligations. Notwithstanding the foregoing, the term "Collateral" shall not include, and no lien or security interest is hereby granted on, any Excluded Property.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Remainder of page intentionally left blank]

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TRADEMARK REEL: 005889 FRAME: 0704 IN WITNESS WHEREOF, the Grantor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first above written.

GRANTOR:

DIAMOND WIRELESS, L

By: \_

Name: David Jordan

Title: Chief Financial Officer and Treasurer

[Trademark Security Agreement - Term Loan]

TRADEMARK
REEL: 005889 FRAME: 0705

# SCHEDULE A TO ASSIGNMENT FOR SECURITY

# Trademark Registrations and Applications

Registrant	Trademark	Country/ State	Appl. Numbe	Appl. Date	Reg. Number	Reg. Date	Status
Diamond Wireless, LLC	DIAMOND	United States	85/756 ,225	October 17, 2012	4,482,219	Februar y 11, 2014	Active
Diamond Wireless, LLC	DIAMOND	United States	85/795 ,038	December 5, 2012	4,489,447	Februar y 25, 2014	Active
Diamond Wireless, LLC	DWP	United States	86/057 ,104	Septembe r 5, 2013	4,525,327	May 6, 2014	Active
Diamond Wireless, LLC		United States	86/057 ,103	Septembe r 5, 2013	4,525,326	May 6, 2014	Active
Diamond Wireless, LLC	DIAMOND WIRELESS	United States	86/129 ,284	Novembe r 26, 2013	4,591,956	August 26, 2014	Active
Diamond Wireless, LLC	DWP Mark	United States	86/192 ,512	February 13, 2014	4,588,875	August 19, 2014	Active
Diamond Wireless, LLC	DWP Mark	United States	86/192 ,511	February 13, 2014	4,588,874	August 19, 2014	Active

**RECORDED: 10/03/2016** 

TRADEMARK REEL: 005889 FRAME: 0706