

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM400961

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Dakota Supply Group, Inc.		09/30/2016	Corporation: NORTH DAKOTA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	U.S. Bank National Association		
<b>Street Address:</b>	800 Nicollet Mall		
<b>Internal Address:</b>	BC-MN-H04B		
<b>City:</b>	Minneapolis		
<b>State/Country:</b>	MINNESOTA		
<b>Postal Code:</b>	55402		
<b>Entity Type:</b>	National Banking Association: MINNESOTA		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86805631	THE POWER OF WE AT DSG	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6129778650		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6129778400		
<b>Email:</b>	ip@briggs.com		
<b>Correspondent Name:</b>	Briggs and Morgan, P.A.		
<b>Address Line 1:</b>	80 South Eighth Street		
<b>Address Line 2:</b>	2200 IDS Center		
<b>Address Line 4:</b>	Minneapolis, MINNESOTA 55402		
<b>ATTORNEY DOCKET NUMBER:</b>	19401.2900		
<b>NAME OF SUBMITTER:</b>	Audrey J. Babcock		
<b>SIGNATURE:</b>	/Audrey J. Babcock/		
<b>DATE SIGNED:</b>	10/05/2016		
<b>Total Attachments: 3</b>			
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CH \$40.00 86805631

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

September 30, 2016

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Loan and Security Agreement dated as of September 30, 2016 (as the same may hereafter be amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement") among DAKOTA SUPPLY GROUP, INC., a North Dakota corporation ("Grantor"), the other Credit Parties (as defined therein) party thereto, each of the Lenders from time to time party thereto and U.S. BANK NATIONAL ASSOCIATION, a national banking association, in its capacity as administrative agent for the benefit of the Secured Parties defined therein ("Agent"), the Grantor has granted to the Agent a continuing security interest in and continuing lien upon, among other things, the trademark shown below:

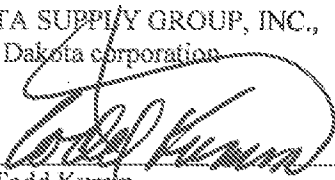
Registration Number	Application Number	Description of Trademark	Application Date/ Registration Date
4982998	86805631	THE POWER OF WE AT DSG	10/31/2015  6/21/2016

[Remainder of page intentionally left blank;  
Signature page follows]

The Grantor and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Loan Agreement, and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,

DAKOTA SUPPLY GROUP, INC.,  
a North Dakota corporation

By:   
Name: Todd Kumin  
Title: Chief Executive Officer

Acknowledged and accepted  
as of the date first above written:

U.S. BANK NATIONAL ASSOCIATION,  
a national banking association, as Agent

By: \_\_\_\_\_  
Name: John Palermo  
Title: Senior Vice President

*[Signature Page To Notice Of Grant Of Security Interest In Trademarks]*

**TRADEMARK**  
**REEL: 005891 FRAME: 0110**

The Grantor and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Loan Agreement, and (ii) is not to be construed as an assignment of any trademark.

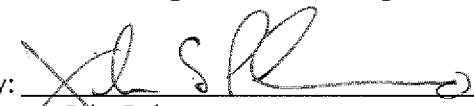
Very truly yours,

DAKOTA SUPPLY GROUP, INC.,  
a North Dakota corporation

By: \_\_\_\_\_  
Name: Todd Kumm  
Title: Chief Executive Officer

Acknowledged and accepted  
as of the date first above written:

U.S. BANK NATIONAL ASSOCIATION,  
a national banking association, as Agent

By:   
Name: John Palermo  
Title: Senior Vice President

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