

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM401128

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Intellectual Property Release of Security Interest recorded at R/F 5373/0714		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Antares Capital LP, as Successor in interest to General Electric Capital Corporation		10/05/2016	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	Henry Company LLC		
Street Address:	999 NORTH SEPULVEDA BLVD		
Internal Address:	SUITE 800		
City:	EL SEGUNDO		
State/Country:	CALIFORNIA		
Postal Code:	90245		
Entity Type:	Limited Liability Company: CALIFORNIA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4467393	AQUA-BRITE	
Registration Number:	4520119	METAL CLAD	
Serial Number:	85896500	AIR-BLOC LF	
Serial Number:	85945933	POLY-NEK	
Serial Number:	86094330	TROPIC-COOL	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-906-1200		
Email:	angela.amaru@lw.com		
Correspondent Name:	Latham & Watkins LLP c/o Angela M. Amaru		
Address Line 1:	885 Third Avenue		
Address Line 2:	Suite 1000		
Address Line 4:	New York, NEW YORK 10022		
NAME OF SUBMITTER:	Angela M. Amaru		

CH \$140.00 4467393

SIGNATURE:	/S/ Angela M. Amaru
DATE SIGNED:	10/06/2016
Total Attachments: 21 source=Henry - Antares IP Release First Lien#page1.tif source=Henry - Antares IP Release First Lien#page2.tif source=Henry - Antares IP Release First Lien#page3.tif source=Henry - Antares IP Release First Lien#page4.tif source=Henry - Antares IP Release First Lien#page5.tif source=Henry - Antares IP Release First Lien#page6.tif source=Henry - Antares IP Release First Lien#page7.tif source=Henry - Antares IP Release First Lien#page8.tif source=Henry - Antares IP Release First Lien#page9.tif source=Henry - Antares IP Release First Lien#page10.tif source=Henry - Antares IP Release First Lien#page11.tif source=Henry - Antares IP Release First Lien#page12.tif source=Henry - Antares IP Release First Lien#page13.tif source=Henry - Antares IP Release First Lien#page14.tif source=Henry - Antares IP Release First Lien#page15.tif source=Henry - Antares IP Release First Lien#page16.tif source=Henry - Antares IP Release First Lien#page17.tif source=Henry - Antares IP Release First Lien#page18.tif source=Henry - Antares IP Release First Lien#page19.tif source=Henry - Antares IP Release First Lien#page20.tif source=Henry - Antares IP Release First Lien#page21.tif	

INTELLECTUAL PROPERTY RELEASE AND REASSIGNMENT

THIS INTELLECTUAL PROPERTY RELEASE AND REASSIGNMENT (this “Release”) is made as of October 5, 2016, by Antares Capital LP (as successor in interest to General Electric Capital Corporation) (“Agent”). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreements (as defined below).

W I T N E S S E T H:

WHEREAS, Henry Company LLC, a California limited liability company (“Henry”) and Henry WDG, LLC, a Delaware limited liability company (“WDG” and together with Henry, the “Grantors” and each, a “Grantor”) granted a security interest in certain intellectual property of the Grantors to Agent, pursuant to that certain (i) First Lien Patent Security Agreement, dated as of June 27, 2012, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on June 27, 2012, at Reel 028456, Frame 0618, (ii) First Lien Trademark Security Agreement, dated as of June 27, 2012, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on June 27, 2012, at Reel 004809, Frame 0171, (iii) First Lien Copyright Security Agreement, dated as of June 27, 2012, by Henry in favor of Agent and recorded with the United States Copyright Office on July 13, 2012, at Volume 3618, Document 276, (iv) First Lien Patent Security Agreement, dated as of October 2, 2014, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 033886, Frame 0659, (v) First Lien Trademark Security Agreement, dated as of October 2, 2014, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 5373, Frame 0714, (vi) First Lien Patent Security Agreement, dated as of September 10, 2014, by WDG in favor of Agent and recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 033871, Frame 0525 and (vii) First Lien Trademark Security Agreement, dated as of September 10, 2014, by WDG in favor of Agent and recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 005373, Frame 0605 (collectively, the “Security Agreements” and each, a “Security Agreement”; capitalized terms used but not otherwise defined herein having the meanings assigned to such terms in the applicable Security Agreement);

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged by the parties to the Security Agreements:

1. Agent hereby releases its entire Lien on and security interest in all of each Grantor’s right, title and interest in, to and under the Patent Collateral (including, without limitation, the Patents referred to on Schedule 1 hereto), the Trademark Collateral (including, without limitation, the Trademarks referred to on Schedule 2 hereto), and the Copyright Collateral (including, without limitation, the Copyrights referred to on Schedule 3 hereto) and authorizes the recordation of this Release with the United States Patent and Trademark Office and United States Copyright Office.

2. Agent hereby reassigns, grants and conveys to the Grantors, without any representation, recourse or undertaking by Agent, any and all of Agent’s right, title and interest in, to and under the Patent Collateral, Trademark Collateral and Copyright Collateral and Agent hereby releases, terminates and cancels any mortgage, pledge and hypothecate made by the Grantors to Agent pursuant to the Security Agreements.

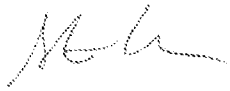
3. Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated hereby.

4. This Release and the rights and obligations hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature page follows.]

IN WITNESS WHEREOF, Agent has caused this Intellectual Property Release and Reassignment to be executed as of the day and year first above written.

ANTARES CAPITAL LP, as Agent

By: 

Name: Stephanie Krebs
Title: Duly Authorized Signatory

SCHEDULE 1

All non-United States patent, copyright, and trademark registrations expressly referenced in the schedules of any Security Agreement, that are not expressly referenced in the schedules of this Release, are hereby incorporated by reference.

Henry Company LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 6/27/2012 at Reel/Frame 028456/0618

Patents and Pending Applications/Matters

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
Family 115 Asphalt Coating Composition and Method for Coating a Surface Using the Same					
Inventors: Paul Morris; Ronald H. Vega; Wesley A. Schmidt					
H0450.0115/115US US Nonprovisional Priority Filing	United States; Henry Company LLC	08/787,180 01/20/97	5,713,996 02/03/98	--	Asphalt Coating Composition and Method for Coating a Surface Using the Same
Family 334 Wax Emulsion for Manufacture of Composite Boards					
Inventors: James Eckert; John Burns					
H0450.0337/334U2 US Nonprovisional	United States; Henry Company LLC	11/436,415 05/18/06	7,842,731 11/30/2010	2006-0264519-A1 11/23/06	Wax Emulsion for the Manufacture of Composite Boards
Family 0001 WAX-BASED EMULSIONS AND THEIR USE IN GYPSUM PRODUCTS					
Inventors: Thomas C. Claret; Wesley E. Church; Roy S. Hodgson					
H0450.0001/1US US Non-Provisional	United States; Henry Company LLC	08/694,570 08/09/96	5,695,553 12/01/1997	--	Wax-Based Emulsions and Their Use in Gypsum Products
Family 369 MICROBE MITIGATING ARCHITECTURAL BARRIERS, COMPOSITIONS FOR FORMING SUCH BARRIERS AND RELATED METHODS					
Inventors: John Dracopoulos; Lionel Borenstein; Shawn Melancon					
H0450.0411/369U1 US Nonprovisional	United States; Henry Company LLC	13/028,476 02/16/11	--	--	Microbe Mitigating Architectural Barriers, Compositions for Forming

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
Family 374: TITANIUM AND ZIRCONIUM MIXTURES/EMULSIONS FOR GYPSUM WALLBOARD					
Inventors: Dennis Michael Mahoney, John Hartley Burns and Jonathan T. Stuart					
H0450.0398/374U1 US Nonprovisional	United States; Henry Company LLC	12/634,387 12/09/09	8,398,764 3/19/2013	US-2010- 0152347-A1 06/17/10	Titanium and Zirconium Mixtures and Emulsions for Use in Preparing Gypsum Wallboard
Family 402: MIXTURES AND EMULSIONS TO REDUCE ENERGY IN GYPSUM WALLBOARD MANUFACTURE					
Inventors: Jonathan T. Stuart, Ariel Lender, Norman Davies, Dennis Michael Mahoney (added at non-provisional stage based on dual priority claim)					
H0450.0404/402U1 US Nonprovisional (Based on Both Priority Filings)	United States; Henry Company LLC	12/692,249 01/22/10	8,580,055 11/12/2013	US-2010- 0186870 A1 07/29/10	Mixtures and Emulsions to Reduce Energy in Gypsum Wallboard Manufacture
Family 380 COATING COMPOSITION EXHIBITING REDUCED BLOCK, RAPID DRY RATE AND RELATED METHODS					
Inventors: Jonathan T. Stuart					
H0450.0393/380U1 US Nonprovisional	United States; Henry Company LLC	12/844,865 07/28/10	--	US-2011- 0048569-A1 03/03/11	Coating Composition Exhibiting Reduced Block, Rapid Dry Rate and Related Methods
Family 388 ASPHALT COMPOSITIONS HAVING IMPROVED PROPERTIES AND RELATED COATINGS AND METHODS					
Inventors: Dusan V. Subotic; Larisa Kasitskaya; Shawn Melancon					
H0450.0388/388US (Provisional Priority Filing)	United States Henry Company LLC	61/565,215 11/30/11	--	--	Asphalt Compositions Having Improved Properties and Related Coatings and Methods
Family 390 MIXTURES AND EMULSION FOR USE IN PROVIDING STRENGTH TO GYPSUM COMPOSITIONS					
Inventors: Jonathan T. Stuart; William J. Werts					
H0450.0417/390U1 US Nonprovisional	United States; Henry Company LLC	13/031,167	8,748,515	US 2011/0257301	Mixtures and Emulsions for Use in Providing

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
Family 407 SELF-ADHERING AND SELF-SEALING VAPOUR PERMEABLE AIR AND MOISTURE BARRIER MEMBRANE					
Inventors: Lionel Borenstein and John Dracopoulos					
H0450.0407/407US	--	--	--	--	Self-Adhering and Self-Sealing Vapor Permeable Air and Moisture Barrier Membrane
Family 410 PLASTICIZERS FOR ADHESIVE, COATING AND SEALANT COMPOSITIONS APPLIED TO ASPHALT					
Inventors: Jonathan T. Stuart; William J. Werts					
H0450.0410/410US	United States Henry Company LLC	61/554,427 11/01/11	--	--	Plasticizers for Adhesive, Coatings and Sealant Compositions Applied to Asphalt
Family 413 AQUEOUS WAX EMULSIONS HAVING REDUCED SOLIDS CONTENT FOR USE IN GYPSUM COMPOSITIONS AND BUILDING PRODUCTS					
Inventors: Jonathan T. Stuart; Christopher Lyons; Don Indrajith Perera					
H0450.0413/413US	United States; Henry Company LLC	61/446,492 02/24/11	--	--	Aqueous Wax Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products
H0450.0454/413U1 US Nonprovisional Filing	United States; Henry Company LLC	13/278,064 10/20/2011	--	--	Aqueous Wax Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products
Family 419 METALLIC COATING COMPOSITIONS HAVING IMPROVED SOLAR REFLECTANCE AND ANTI-SETTLING PROPERTIES					
Inventors: Ariel Lender; Norman Davies					
H0450.0419/419US	United States;	61/451,583	--	--	Metallic Coating

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
US Provisional Priority Filing	Henry Company LLC	03/10/11			Compositions Having Improved Solar Reflectance and Anti-Setting Properties
H0450.0456/419U1 US Nonprovisional Filing	United States; Henry Company LLC	13/345,924 01/09/12	--	--	Metallic Coating Compositions Having Improved Solar Reflectance and Anti-Setting Properties
Family 421 WAX EMULSION FOR USE IN BUILDING					
Inventors: Dennis, Mahoney; John Burns; Jonathan Stuart					
H0450.0421/421US US Provisional Priority Filing	United States; Henry Company LLC	61/476,314 04/17/11	--	--	Wax Emulsion for Use in Building Products
Family 447 AQUEOUS ASPHALT/WAX EMULSION FOR USE IN BUILDING PRODUCTS					
Inventors: Jonathan Stuart; William J. Werts; Alex Gonzalez					
H0450.0447/447US US Provisional Priority Filing	United States; Henry Company LLC	61/524,200 08/16/11	--	--	Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products
HNR.Y.011PR US Provisional Priority Filing	United States; Henry Company LLC	61/587,822 1/18/2012	--	--	Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products
Family IMPROVED WAX EMULSIONS					
Inventors: Not yet determined					
HNR.Y.012PR US Provisional Priority Filing	United States; Henry Company LLC	61/610,307 3/13/2012	--	--	Improved Wax Emulsions

Henry Company LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 10/2/2014 at Reel/Frame 033886/0659

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
Family 388 ASPHALT COMPOSITIONS HAVING IMPROVED PROPERTIES AND RELATED COATINGS AND METHODS					
Inventors: Dusan V. Subotic; Larisa Kasitskaya; Shawn Melancon					
H0450.0464/388U1	United States Henry Company LLC	13/690,319	--	US 2013-0136855	Asphalt Compositions Having Improved Properties and Related Coatings and Methods
US NON-PROVISIONAL FILING				05-30-2013	
Family 410 PLASTICIZERS FOR ADHESIVE, COATING AND SEALANT COMPOSITIONS APPLIED TO ASPHALT					
Inventors: Jonathan T. Stuart; William J. Werts					
H0450.0410/410U1	United States Henry Company LLC	13/665,877	--	US 2013-0108882	Plasticizers for Adhesive, Coatings and Sealant Compositions Applied to Asphalt
US Non-Provisional Priority Filing				05-02-13	
Family 413 AQUEOUS WAX EMULSIONS HAVING REDUCED SOLIDS CONTENT FOR USE IN GYPSUM COMPOSITIONS AND BUILDING PRODUCTS					
Inventors: Jonathan T. Stuart; Christopher Lyons; Don Indrajith Perera					
H0450.0454/413U1	United States; Henry Company LLC	13/278,064	--	US 2012-0231261	Aqueous Wax Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products
US Nonprovisional Filing		10/20/2011		09-13-2012--	
Family 419 METALLIC COATING COMPOSITIONS HAVING IMPROVED SOLAR REFLECTANCE AND ANTI-SETTLING PROPERTIES					
Inventors: Ariel Lender; Norman Davies					
H0450.0456/419U1	United States; Henry Company LLC	13/345,924	--	US 2012-0231261	Metallic Coating Compositions Having Improved Solar Reflectance and Anti-Settling Properties
US Nonprovisional Filing		01/09/12		09-13-2012	
Family 421 WAX EMULSION FOR USE IN BUILDING					

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
Inventors: Dennis, Mahoney; John Burns; Jonathan Stuart					
H0450.0421/421US1 US Non-Provisional Priority Filing	United States; Henry Company LLC	13/449,182 04-17-2012		US 2012- 0263963 10-18-2012	Wax Emulsion for Use in Building Products
Family ___ WAX-BASED COLLOIDAL DISPERSION POWDERS					
Inventors: Yet to be Determined					
092457.000167 US Provisional Priority Filing	United States; Henry Company LLC	62/056,087 09-26-2014			Powders From Wax-Based Colloidal Dispersions and Their Process of Making
Family AQUEOUS ASPHALT/WAX EMULSIONS FOR USE IN GYPSUM COMPOSITIONS AND BUILDING PRODUCTS					
Inventors: Jonathan Stuart; William Verts; Alexis Gonzalez					
HNRY.015A US Nonprovisional Filing	United States; Henry Company LLC	13/585,719 8/14/2012	8,821,632 09/02/2014	2014/0042792 02/21/2013	Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products
HNRY.015C1 US Continuation of HNRY.015A	United States; Henry Company LLC	14/473,443 08/29/2014	--	--	Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products
Family Modified Cold Asphalt Emulsion					
Inventors: Dusan Subotic; Larisa Kasitkaya; Srdjan Stankovic					
HNRY.022PR US Provisional Priority Filing	United States; Henry Company LLC	61/908,910 11/26/2013	--	--	Modified Cold Asphalt Emulsion
Family Neutral Aqueous Wax Emulsions					
Inventors: Amba Ayambem; Alex Gonzalez; Kate Santullo					
HNRY.023A US Nonprovisional Filing	United States; Henry Company LLC	14/293,650 06/02/2014	--	--	Neutral Aqueous Wax Emulsions
Family Water-Resistant Products Using a Wax Emulsion					
Inventors: Amba Ayambem; Alex Gonzalez; John Dobson					
HNRY.028PR US Provisional Priority Filing	United States; Henry Company LLC	61/914/850 12/11/2013	--	--	Water-Resistant Joint Compound
HNRY.028PR2	United States;	61/942,490	--	--	Water-Resistant Products

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
US Provisional Priority Filing	Henry Company LLC	02/20/2014			Using A Wax Emulsion
HNRY.028PR3 US Provisional Priority Filing	United States; Henry Company LLC	61/946,396 02/28/2014	--	--	Water-Resistant Products Using A Wax Emulsion
HNRY.028PR4 US Provisional Priority Filing	United States; Henry Company LLC	61/953,640 03/14/2014	--	--	Water-Resistant Products Using A Wax Emulsion
HNRY.028A US Nonprovisional Filing	United States; Henry Company LLC	14/278,919 05/15/2014	--	--	Water-Resistant Products Using A Wax Emulsion
	United States; Henry Company LLC	12/634,387	8,398,764	US-2010-0152347-A1	Titanium And Zirconium Mixtures And Emulsions For Use In Preparing Gypsum Wallboard
	United States; Henry Company LLC	12/9/2009	3/19/2013	06/17/10	Gypsum Wallboard
	United States; Henry Company LLC	12/692,249	8,580,055	US-2010-0186870 A1	Mixtures And Emulsions To Reduce Energy In Gypsum Wallboard Manufacture
	United States; Henry Company LLC	1/22/2010	11/12/2013	07/29/10	Gypsum Wallboard Manufacture
	United States; Henry Company LLC	13/028,476	---	---	Microbe Mitigating Architectural Barriers, Compositions For Forming Such Barriers And Related Methods
	United States; Henry Company LLC	2/16/2011			
	United States; Henry Company LLC	13/031,167	8,748,515	US 2011/0257301 A1	Mixtures and Emulsions for Use in Providing Strength to Gypsum Compositions
	United States; Henry Company LLC	2/18/2011	6/10/2014	10/20/11	

Henry WDG, LLC /Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 10/2/2014 at Reel/Frame 033871/0525

Patents and Pending Applications/Matters

APPLICATION NUMBER	COUNTRY	OWNER	APPL. DATE	PATENT NO.	ISSUE DATE	TITLE
10/055,085	UNITED STATES	Henry WDG, LLC	01/25/2002	6,981,657	01/03/2006	APPARATUS FOR APPLYING FOAM MATERIAL TO A SUBSTRATE
12/058,159	UNITED STATES	Henry WDG, LLC	03/28/2008	7,862,227	01/04/2011	METHOD AND APPARATUS FOR TESTING BUILDING MATERIALS
60/920,470	UNITED STATES	Henry WDG, LLC	03/28/2007			METHOD AND APPARATUS FOR TESTING BUILDING MATERIALS
09/240,149	UNITED STATES	Henry WDG, LLC	01/29/1999	6,036,123	03/14/2000	APPARATUS FOR APPLYING FOAM MATERIAL TO A SUBSTRATE
08/515,953	UNITED STATES	Henry WDG, LLC	08/16/1995	5,670,178	09/23/1997	METHOD AND APPARATUS FOR APPLYING FOAM PLASTIC MATERIAL TO A ROOF DECK
09/438,804	UNITED STATES	Henry WDG, LLC	11/12/1999	6,347,752	02/19/2002	FOAM SPRAY GUN NOZZLE EXTENSION ASSEMBLY
12/052,501	UNITED STATES	Henry WDG, LLC	03/20/2008			POLYOL AND METHOD OF MAKING

APPLICATION NUMBER	COUNTRY	OWNER	APPL. DATE	PATENT NO.	ISSUE DATE	TITLE
						POLYOL USING SOY-BASED POWDER
60/919,100	UNITED STATES	Henry WDG, LLC	03/20/2007			POLYOL AND METHOD OF MAKING POLYOL USING SOY-BASED POWDER
12/061,114	UNITED STATES	Henry WDG, LLC	04/02/2008			POLYURETHANE FORMULATION USING PROTEIN-BASED MATERIAL
60/921,410	UNITED STATES	Henry WDG, LLC	04/02/2007			POLYURETHANE FORMULATION USING PROTEIN-BASED MATERIAL
12/261,890	UNITED STATES	Henry WDG, LLC	10/30/2008			NON-SOLVENT, SILICONE COATING/SEALANT INCORPORATING RECYCLED EPDM
60/983,793	UNITED STATES	Henry WDG, LLC	10/30/2007			NON-SOLVENT, SILICONE COATING/SEALANT INCORPORATING RECYCLED EPDM
29/359,692	UNITED STATES	Henry WDG, LLC	04/14/2010	D657,072	04/03/2012	ROOFTOP EQUIPMENT MOUNTING BLOCK
61/353,891	UNITED STATES	Henry WDG, LLC	06/11/2010			TEMPORARY STRUCTURE INSULATING

APPLICATION NUMBER	COUNTRY	OWNER	APPL. DATE	PATENT NO.	ISSUE DATE	TITLE
14/079,290	UNITED STATES	Henry WDG, LLC	11/13/2013			SILICON ROOF EDGE ACCESSORY FOR FOAM ROOF AND ASSOCIATED METHOD
61/725,803	UNITED STATES	Henry WDG, LLC	11/13/2012			SILICON ROOF EDGE ACCESSORY FOR FOAM ROOF AND ASSOCIATED METHOD
62/047776	UNITED STATES	Henry WDG, LLC	09/09/2014			SILICONE DRAIN INSERT FOR COMMERCIAL ROOF AND METHOD OF INSTALLING SAME
61/947,659	UNITED STATES	Henry WDG, LLC	03/04/2014			LOW VISCOSITY OR SPRAYABLE LIQUID SILICONE RUBBER SYSTEM

SCHEDULE II

Henry Company LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 6/27/2012 at Reel/Frame 004809/0171

Trademark Applications and Registrations of Henry Company LLC

COUNTRY	TRADEMARK	FILING DATE	APP. NO.	REG. DATE	REG. NO.
UNITED STATES	#1 CHOICE OF PROFESSIONALS	12/9/1991	74/228,614	8/13/1996	1,992,242
UNITED STATES	107	12/11/1991	74/229,281	3/23/1993	1,759,892
UNITED STATES	203	12/11/1991	74/229,282	3/23/1993	1,759,893
UNITED STATES	204	12/9/1991	74/228,262	9/15/1992	1,715,781
UNITED STATES	208	12/9/1991	74/228,263	9/22/1992	1,718,160
UNITED STATES	208R	2/7/2003	76/488,665	8/3/2004	2,870,300
UNITED STATES	220	12/11/1991	74/229,279	11/24/1992	1,734,841
UNITED STATES	280	12/11/1991	74/229,283	3/16/1993	1,757,859
UNITED STATES	AIR-BLOC	8/15/2008	77/548,357	10/27/2009	3,700,855
UNITED STATES	AQUADRI	4/3/2009	77/706,582		
UNITED STATES	BUILDING ENVELOPE SYSTEMS	6/14/2001	76/271,605	10/8/2002	2,630,978
UNITED STATES	BUT'YL-NEK	4/3/1997	75/268,933	12/8/1998	2,209,696
UNITED STATES	CAN-DO GUIDE	2/14/1986	73/582,829	9/2/1986	1,407,687

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	CLICK-N-SPEC	6/5/2003	76/523,586	9/21/2004	2,887,377
UNITED STATES	COLD AP	12/13/1991	74/229,994	12/1/1992	1,736,597
UNITED STATES	COLD PRO	11/1/1993	74/453,041	8/2/1994	1,847,723
UNITED STATES	Diplomatic Marine, Inc. Logo	9/1/1972	72/434,551	10/2/1973	969,489
UNITED STATES	DOT STICK	11/8/2001	76/337,172	2/18/2003	2,689,383
UNITED STATES	DURA-BRITE	11/17/2011	85/475,227		
UNITED STATES	DURASEAL	10/30/1995	75/011,990	3/18/1997	2,045,588
UNITED STATES	DURATAC	7/16/2004	78/451,974	3/7/2006	3,066,797
UNITED STATES	EAVEFLEX	2/8/2011	85/236,373		
UNITED STATES	EL PREFERIDO DE LOS PROFESIONALES	11/13/2009	77/871,826		
UNITED STATES	ELASTIC ROOF SEALER	6/14/2001	76/272,216	8/27/2002	2,612,351
UNITED STATES	ELASTOBLACK	12/11/1991	74/229,272	11/3/1992	1,729,378
UNITED STATES	ELASTOCAULK	12/11/1991	74/229,116	4/13/1993	1,764,491
UNITED STATES	ELASTOMASTIC	11/1/1993	74/453,039	6/13/1995	1,898,931
UNITED STATES	ELASTOMULSION	8/15/1991	74/194,885	1/12/1993	1,746,418
UNITED STATES	ELASTOMULSION	8/12/2002	76/441,775	6/8/2004	2,851,608
UNITED STATES	ELASTO-SEAL	12/16/1988	73/769,982	10/31/1989	1,563,354

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	ENVIROCAP	3/22/2010	77/964,539		
UNITED STATES	ENVIRO-WHITE	3/3/2008	77/410,894	7/28/2009	3,661,679
UNITED STATES	GEO (and design)	12/9/1997	75/403,119	8/17/1999	2,270,356
UNITED STATES	GLASBROND	8/20/1979	73/229,356	3/2/1982	1,191,194
UNITED STATES	GULF-SEAL (and design)	7/21/1981	73/320,072	2/22/1983	1,228,474
UNITED STATES	GULF-SEAL	3/29/1982	73/357,087	3/6/1984	1,269,188
UNITED STATES	GULF-SEAL (and design)	3/18/1974	73/016,099	5/27/1975	1,011,291
UNITED STATES	GULF-SEAL	5/18/1953	71/647,153	7/31/1956	631,571
MEXICO	HENRY	6/12/1992	142,019	3/15/1996	518,840
MEXICO	HENRY	6/12/1992	142,020	9/13/1995	503,524
MEXICO	HENRY	3/24/1997	290,592	4/29/1997	547,583
UNITED STATES	HENRY	11/13/1986	73/630,239	8/30/1988	1,501,782
UNITED STATES	HENRY LO-SLOPE	8/15/2002	76/442,618	2/10/2004	2,812,328
UNITED STATES	HENRY RUBBERKOTE	4/21/2003	76/513,202	11/11/2008	3,529,550
UNITED STATES	HENRY...BECAUSE YOU ONLY WANT TO DO IT ONCE	4/6/2001	76/237,120	7/29/2003	2,743,485
UNITED STATES	HYDRO-FLEX WATERSTOP	2/24/1998	75/439,820	3/19/2002	2,550,287

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	INSULBOND	8/15/1991	74/194,886	6/13/1995	1,899,492
UNITED STATES	KOAMING-AIDE	8/8/1980	73/273,379	6/1/1982	1,196,799
UNITED STATES	KOAMING-AIDE (and design)	8/8/1980	73/273,357	3/8/1983	1,230,671
UNITED STATES	KOOL TOP	11/14/2008	77/614,337	8/25/2009	3,672,102
UNITED STATES	LEAK PRUF	11/17/1988	73/764,099	6/27/1989	1,545,885
UNITED STATES	LIQUIDFOIL	7/15/2010	85/085,492		
UNITED STATES	M (stylized)	1/21/1981	73/293,855	8/17/1982	1,205,097
UNITED STATES	MARITAPE	2/9/1977	73/115,151	10/4/1977	1,074,545
UNITED STATES	METALSHIELD	11/20/1989	74/003,487	12/17/1991	1,668,948
UNITED STATES	[Design]	8/26/1992	74/307,641	3/14/1995	1,883,197
UNITED STATES	MONOLITHIC	8/24/1994	74/564,973	8/13/1996	1,994,028
UNITED STATES	PERMASEAL	8/18/1994	74/562,730	8/15/1995	1,911,426
UNITED STATES	PERMASEAL (stylized)	8/18/1994	74/562,729	8/1/1995	1,908,489
UNITED STATES	PERMAX	6/8/1992	74/282,297	8/22/1995	1,912,903
UNITED STATES	PONDPATCH	7/8/1997	75/321,185	11/28/2000	2,409,553
UNITED STATES	PONDPATCH	10/3/2006	77/012,497	5/1/2007	3,235,743
UNITED STATES	PRO-GRADE	1/3/1994	74/475,949	3/26/1996	1,963,675

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	QUICKDRY	5/16/2003	76/514,727	4/27/2004	2,836,202
UNITED STATES	RAM-NEK	10/29/1959	72/084,253	10/11/1960	705,432
UNITED STATES	RAM-NEK FR	11/12/2002	76/468,284	9/7/2004	2,882,573
UNITED STATES	RAM-WRAP	9/16/1994	74/574,768	6/25/1996	1,983,042
UNITED STATES	REDY COAT	10/8/1992	74/321,889	3/22/1994	1,827,126
UNITED STATES	ROOF GUARD	5/25/1990	74/062,835	4/9/1991	1,640,132
UNITED STATES	ROOFER'S CHOICE	10/16/1989	73/831,787	7/10/1990	1,605,568
UNITED STATES	RUB'R-NEK	1/21/1977	73/113,169	10/25/1977	1,075,938
UNITED STATES	RUB'R-NEK I-T-M	3/24/2005	76/634,101	9/11/2007	3,289,307
UNITED STATES	RUFAC	9/27/1982	73/390,639	4/10/1984	1,273,522
UNITED STATES	SOLARFLEX (stylized)	11/13/2001	76/337,808	6/18/2002	2,582,288
MEXICO	SOLAR-FLEX	4/30/1992	128,750	11/5/1992	424,948
UNITED STATES	SOLAR-FLEX	10/3/1989	73/829,172	5/19/1992	1,687,455
UNITED STATES	STAY BRIGHT	7/1/1997	75/317,989	11/16/1999	2,293,240
UNITED STATES	STOP LEAK (and design)	11/30/1988	73/766,359	10/24/1989	1,562,176
UNITED STATES	STOP LEAK	11/14/2008	77/614,338	6/16/2009	3,638,967
EUROPEAN UNION	SYNKO FLEX	4/9/2003	3126951	8/9/2004	3126951

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	SYNKO FLEX	12/2/1997	75/399,080	8/15/2000	2,377,938
UNITED STATES	SYNKO FLEX (stylized)	9/15/1972	72/436,080	11/5/1974	997,441
UNITED STATES	SYNKO-FLEX	9/15/1972	72/436,079	11/5/1974	997,440
UNITED STATES	SYNKO-FLEX FR	11/12/2002	76/468,017	8/24/2004	2,877,902
UNITED STATES	TRECCURE	12/27/1989	74/014,479	10/23/1990	1,618,261
UNITED STATES	WEATHER-CHEK	10/1/1962	72/154,274	8/13/1963	754,471
UNITED STATES	WET PATCH	12/13/1991	74/229,995	3/9/1993	1,756,859

Henry Company LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 10/2/2014 at Reel/Frame 005373/0714

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	AIR-BLOCLF	4/5/2013	85/896,500		
UNITED STATES	AQUA-BRITE	9/7/2012	85/722,805	1/14/2014	4,467,393
UNITED STATES	METAL CLAD	2/7/2013	85/842,350	4/29/2014	4,520,119
UNITED STATES	POLY-NEK	5/30/2013	85/945,933		
UNITED STATES	TROPIC-COOL	10/17/2013	86/094,330		

Henry WDG, LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 10/2/2014 at Reel/Frame 005373/0605

Trademark Applications and Registrations of Henry WDG, LLC

COUNTRY	TRADEMARK	APP NO.	REG. DATE	REG. NO.	OWNER
UNITED STATES	SYSTEM 14	77/327,765	9/28/2010	3,854,177	Henry WDG, LLC
UNITED STATES	R2R	77/327,759	8/18/2009	3,670,119	Henry WDG, LLC

SCHEDULE 3

Henry Company LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 07/13/2012 at V3618D276

Copyright Registrations of Henry Company LLC

TITLE	OWNER	REGISTRATION NO.	REGISTRATION DATE	JURISDICTION
CAN-DO GUIDE TO COLD APPLIED BUILT-UP ROOFS	Henry Company	TX0001811553	04/22/1986	United States
CAN-DO GUIDE TO ROOF REPAIR	Henry Company	TX0001799055	04/22/1986	United States
HENRY CAN-DO GUIDE TO ROOF PROTECTION AND MAINTENANCE	Henry Company	TX0001799095	04/22/1986	United States
HENRY 111 INSULBOND	Henry Company	TX0005585006	07/25/2001	United States
HENRY PRODUCT DATA: NO. 111	Henry Company	TX0005585005	07/25/2001	United States
INSULBOND ROOF INSULATION ADHESIVE				
CLICK-N-SPEC	Henry Company	TXu001156464	02/12/2004	United States