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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM401128

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Intellectual Property Release of Security Interest recorded at R/F 5373/0714

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Antares Capital LP, as Successor in interest to General Electric Capital Corporation		10/05/2016	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	Henry Company LLC
Street Address:	999 NORTH SEPULVEDA BLVD
Internal Address:	SUITE 800
City:	EL SEGUNDO
State/Country:	CALIFORNIA
Postal Code:	90245
Entity Type:	Limited Liability Company: CALIFORNIA

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	4467393	AQUA-BRITE
Registration Number:	4520119	METAL CLAD
Serial Number:	85896500	AIR-BLOC LF
Serial Number:	85945933	POLY-NEK
Serial Number:	86094330	TROPI-COOL

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-906-1200

Email: angela.amaru@lw.com

Correspondent Name: Latham & Watkins LLP c/o Angela M. Amaru

Address Line 1: 885 Third Avenue

Address Line 2: Suite 1000

Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER: Angela M. Amaru

TRADEMARK REEL: 005891 FRAME: 0917

900380604

SIGNATURE:	/S/ Angela M. Amaru
DATE SIGNED:	10/06/2016
Total Attachments: 21	
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INTELLECTUAL PROPERTY RELEASE AND REASSIGNMENT

THIS INTELLECTUAL PROPERTY RELEASE AND REASSIGNMENT (this "Release") is made as of October 5, 2016, by Antares Capital LP (as successor in interest to General Electric Capital Corporation) ("Agent"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreements (as defined below).

WITNESSETH:

WHEREAS, Henry Company LLC, a California limited liability company ("Henry") and Henry WDG, LLC, a Delaware limited liability company ("WDG" and together with Henry, the "Grantors" and each, a "Grantor") granted a security interest in certain intellectual property of the Grantors to Agent, pursuant to that certain (i) First Lien Patent Security Agreement, dated as of June 27, 2012, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on June 27, 2012, at Reel 028456, Frame 0618, (ii) First Lien Trademark Security Agreement, dated as of June 27, 2012, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on June 27, 2012, at Reel 004809, Frame 0171, (iii) First Lien Copyright Security Agreement, dated as of June 27, 2012, by Henry in favor of Agent and recorded with the United States Copyright Office on July 13, 2012, at Volume 3618, Document 276, (iv) First Lien Patent Security Agreement, dated as of October 2, 2014, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 033886, Frame 0659, (v) First Lien Trademark Security Agreement, dated as of October 2, 2014, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 5373, Frame 0714, (vi) First Lien Patent Security Agreement, dated as of September 10, 2014, by WDG in favor of Agent and recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 033871, Frame 0525 and (vii) First Lien Trademark Security Agreement, dated as of September 10, 2014, by WDG in favor of Agent and recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 005373, Frame 0605 (collectively, the "Security Agreements" and each, a "Security Agreement"; capitalized terms used but not otherwise defined herein having the meanings assigned to such terms in the applicable Security Agreement);

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged by the parties to the Security Agreements:

- 1. Agent hereby releases its entire Lien on and security interest in all of each Grantor's right, title and interest in, to and under the Patent Collateral (including, without limitation, the Patents referred to on Schedule 1 hereto), the Trademark Collateral (including, without limitation, the Trademarks referred to on Schedule 2 hereto), and the Copyright Collateral (including, without limitation, the Copyrights referred to on Schedule 3 hereto) and authorizes the recordation of this Release with the United States Patent and Trademark Office and United States Copyright Office.
- 2. Agent hereby reassigns, grants and conveys to the Grantors, without any representation, recourse or undertaking by Agent, any and all of Agent's right, title and interest in, to and under the Patent Collateral, Trademark Collateral and Copyright Collateral and Agent hereby releases, terminates and cancels any mortgage, pledge and hypothecate made by the Grantors to Agent pursuant to the Security Agreements.
- 3. Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated hereby.

4. This Release and the rights and obligations hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York. [Signature page follows.]

121837156v2

IN WITNESS WHEREOF, Agent has caused this Intellectual Property Release and Reassignment to be executed as of the day and year first above written.

ANTARES CAPITAL LP, as Agent

By:

Name: Stephanie Krebs

Title: Duly Authorized Signatory

REEL: 005891 FRAME: 0921

SCHEDULE 1

All non-United States patent, copyright, and trademark registrations expressly referenced in the schedules of any Security Agreement, that are not expressly referenced in the schedules of this Release, are hereby incorporated by reference.

Reel/Frame 028456/0618 Henry Company LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 6/27/2012 at

Patents and Pending Applications/Matters

13/028,476
Inventors: John Dracopoulos; Lionel Borenstein; Shawn Melancon
Family 369 MICROBE MITIGATING ARCHITECTURAL BARRIERS, COMPOSITIONS FOR FORMING SUCH BARRIERS AND RELATED METHODS
08/09/96
08/694,570
Family 0001 WAX-BASED EMULSIONS AND THEIR USE IN GYPSUM PRODUCTS Inventors: Thomas C. Claret; Wesley E. Church; Roy S. Hodgson
05/18/06
11/436,415
Family 334 Wax Emulsion for Manufacture of Composite Boards
01/20/97
08/787,180
Inventors: Paul Morris; Ronald H. Vega; Wesley A. Schmidt
Family 115 Asphalt Coating Composition and Method for Coating a Surface Using the Same
DATE
NO/FILING
APPL.

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING	PATENT NO./ISSUE	PUBL. NO./PUBL.	TITLE
					Such Barriers and Related Methods
Family 374: TITANIUM AND ZIRCONIUM MIXTURES/EMULSIONS FOR GYPSUM WALLBOA Inventors: Dennis Michael Mahoney, John Hartley Burns and Jonathan T. Stuart	AND ZIRCONIUM Mael Mahoney, John Hart	IXTURES/EMULS tley Burns and Jona	SIONS FOR GYPS athan T. Stuart	UM WALLBOARD	D
H0450.0398/374U1	United States;	12/634,387	8,398,764	US-2010-	Titanium and Zirconium
US Nonprovisional	Henry Company LLC	12/09/09	3/19/2013	0152347-A1 06/17/10	Mixtures and Emulsions for Use in Preparing Gynsum Wallhoard
Family 402: MIXTURES AND EMULSIONS TO REDUCE ENERGY IN GYPSUM WALLBOARD	S AND EMULSIONS TO	O REDUCE ENER	GY IN GYPSUM		MANUFACTURE
Inventors: Jonathan T. S dual priority claim)	Stuart, Ariel Lender, No	orman Davies, Deni	nis Michael Mahon	ey (added at non-p	Inventors: Jonathan T. Stuart, Ariel Lender, Norman Davies, Dennis Michael Mahoney (added at non-provisional stage based on dual priority claim)
H0450.0404/402U1	United States;	12/692,249	8,580,055	US-2010-	Mixtures and Emulsions to
US Nonprovisional (Based on Both Priority	Henry Company LLC	01/22/10	11/12/2013	0186870 A1	Reduce Energy in Gypsum Wallboard
Filings)				07/29/10	Manufacture
Family 380 COATING COMI Inventors: Jonathan T. Stuart	COMPOSITION EXHII Stuart	BITING REDUCEI	D BLOCK, RAPID	DRY RATE AND	Family 380 COATING COMPOSITION EXHIBITING REDUCED BLOCK, RAPID DRY RATE AND RELATED METHODS Inventors: Jonathan T. Stuart
H0450.0393/380U1	United States;	12/844,865	;	US-2011-	Coating Composition
US Nonprovisional	Henry Company LLC	07/28/10		0048569-A1	Exhibiting Reduced Block, Rapid Dry Rate and
					Related Methods
Inventors: Dusan V. Subotic; Larisa Kasitskaya; Shawn Melancon	otic; Larisa Kasitskaya	:; Shawn Melancon	FAOFENTIES AN		OATINGS AND METHODS
H0450.0388/388US	United States	61/565,215	1	-	Asphalt Compositions
(Provisional Priority Filing)	Henry Company LLC	11/30/11			Having Improved Properties and Related Coatings and Methods
Family 390 MIXTURES AND EMULSION FOR USE IN PROVIDING STRENGTH TO GYPSUM COMPOSITIONS	AND EMULSION FOI	R USE IN PROVID	ING STRENGTH	TO GYPSUM CO	MPOSITIONS
Inventors: Jonathan T. Stuart; William J. Werts	Stuart; William J. Wert	S			
H0450.0417/390U1	United States;	13/031,167	8,748,515	US	Mixtures and Emulsions
US Nonprovisional	Henry Company LLC			2011/0257301	for Use in Providing

Metallic Coating	:	:	61/451,583	United States;	H0450.0419/419US
				r; Norman Davies	Inventors: Ariel Lender; Norman Davies
Family 419 METALLIC COATING COMPOSITIONS HAVING IMPROVED SOLAR REFLECTANCE AND ANTI-SETTLING PROPERTIES	AR REFLECTANO	IMPROVED SOLA	TIONS HAVING	COATING COMPOSI	Family 419 METALLIC PROPERTIES
Aqueous Was Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products			13/278,064 10/20/2011	United States; Henry Company LLC	H0450.0454/413U1 US Nonprovisional Filing
Aqueous Was Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products		-	61/446,492 02/24/11	United States; Henry Company LLC	H0450.0413/413US US Provisional Priority Filing
GYPSUM	_) SOLIDS CONTEI	AVING REDUCED FS yons; Don Indrajitl	WAX EMULSIONS HA BUILDING PRODUC' Stuart; Christopher L	Family 413 AQUEOUS WAX EMULSIONS HAVING REDUCED SOLIDS CONTENT FOR USE IN COMPOSITIONS AND BUILDING PRODUCTS Inventores: Jonathan T. Stuart; Christopher Lyons; Don Indrajith Perera
Plasticizers for Adhesive, Coatings and Sealant Compositions Applied to Asphalt		-	61/554,427 11/01/11	United States Henry Company LLC	H0450.0410/410US US Provisional Priority Filing
ED TO ASPHALT	OSITIONS APPLI	SEALANT COMP	, COATING AND	ZERS FOR ADHESIVE Stuart; William J. Wert	Family 410 PLASTICIZERS FOR ADHESIVE, COATING AND SEALANT COMPOSITIONS APPLIED TO ASPHALT Inventors: Jonathan T. Stuart; William J. Werts
Self-Adhering and Self- Sealing Vapor Permeable Air and Moisture Barrier Membrane			-		H0450.0407/407US
Family 407 SELF-ADHERING AND SELF-SEALING VAPOUR PERMEABLE AIR AND MOISTURE BARRIER MEMBRANE Inventors: Lionel Borenstein and John Dracopolous	AND MOISTURE	PERMEABLE AIR	ALING VAPOUR I olous	ERING AND SELF-SEA	Family 407 SELF-ADHERING AND SELF-SEALIN Inventors: Lionel Borenstein and John Dracopolous
Strength to Gypsum Compositions	A1 10/20/11	6/10/2014	02/18/11		
TITLE	PUBL. NO./PUBL. DATE	PATENT NO./ISSUE DATE	APPL. NO./FILING DATE	COUNTRY; OWNER	FILE/MATTER NO.

FILE/MATTER NO.	COUNTRY;	APPL.	PATENT	PUBL.	TITLE
	OWNER	DATE	DATE DATE	DATE	
US Provisional	Henry Company LLC	0011011			Compositions Having
Priority Filing		03/10/11			Improved Solar Reflectance and Anti-
					Settling Properties
H0450.0456/419U1	United States;	13/345,924	1	1	Metallic Coating
US Nonprovisional	Henry Company LLC	01/00/13			Compositions Having
Filing		01/09/12			Improved Solar
					Settling Properties
Family 421 WAX EMULSION FOR USE IN BUILDING	SION FOR USE IN BU	JILDING			
H0450.0421/421US	United States;	61/476,314	;	1	Wax Emulsion for Use in
US Provisional	Henry Company LLC				Building Products
Priority Filing		04/17/11			
Family 447 AQUEOUS ASPHALT/WAX EMULSION FOR USE IN BULIDING PRODUCTS Inventors: Tonathan Stuart: William I Werts: Alex Conzalez	ASPHALT/WAX EMUI	LSION FOR USE I	N BULIDING PRO	DDUCTS	
H0450.0447/447US	United States;	61/524,200	1	}	Aqueous Asphalt/Wax
US Provisional	Henry Company LLC)) ;			Emulsions for Use in
Priority Filing		08/16/11			Gypsum Compositions and Building Products
HNRY.011PR	United States;	61/587,822	1	1	Aqueous Asphalt/Wax
US Provisional	Henry Company LLC	1/18/2012			Emulsions for Use in
Priority Filing					Gypsum Compositions and Building Products
Family IMPROVED WAX EMULSIONS	XX EMULSIONS				
Inventors: Not yet determined	mined				
HNRY.012PR	United States;	61/610,307	1	ł	Improved Wax Emulsions
US Provisional	Henry Company LLC	3/13/2012			
I HOLITY THINE					

Henry Company LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 10/2/2014 at Reel/Frame 033886/0659

Family 421 WAX EMULSION FOR USE IN BUILDING		US Nonprovisional Filing	H0450.0456/419U1	Inventors: Ariel Lender; Norman Davies	Family 419 METALLIC PROPERTIES		US Nonprovisional Filing	H0450.0454/413U1	Inventores: Jonathan T. Stuart; Christopher Lyons; Don Indrajith Perera	COMPOSITIONS AND BUILDING PRODUCTS	Family 413 AOUTOUTS WAX EMILISIONS HAVING REDUCED SOLIDS CONTENT FOR USE IN	Priority Filing	US Non-Provisional	H0450.0410/410US1	Inventors: Jonathan T. Stuart; William J. Werts	Family 410 PLASTICIZERS FOR ADHESIVE, COATING AND SEALANT COMPOSITIONS APPLI	FILING	PROVISIONAL	US NON-	H0450.0464/388U1	Inventors: Dusan V. Subotic; Larisa Kasitskaya; Shawn Melancon	Family 388 ASPHALT COMPOSITIONS HAVING IMPROVED PROPERTIES AND RELATED COA		FILE/MATTER NO.
SION FOR USE IN BU		Henry Company LLC	United States;	Norman Davies	COATING COMPOSIT		Henry Company LLC	United States;	Stuart; Christopher Ly	BUILDING PRODUCT	VAX EMIILSIONS HA		Henry Company LLC	United States	tuart; William J. Werts	ERS FOR ADHESIVE,		,	Henry Company LLC	United States	otic; Larisa Kasitskaya;	OMPOSITIONS HAVI	C TT. CELLER	COUNTRY;
ILDING		01/09/12	13/345,924		TIONS HAVING IN		10/20/2011	13/278,064	ons; Don Indrajith	S	VING REDUCED S			13/665,877		COATING AND S				13/690,319	Shawn Melancon	NG IMPROVED P	DATE	APPL.
			1		MPROVED SOLA			1	Perera		OLIDS CONTEN					EALANT COMPO						ROPERTIES AND	DATE	PATENT -
	09-13-2012	0231261	US 2012-		R REFLECTANC	09-13-2012	0231261	US 2012-				05-02-13	0108882	US 2013-			05-30-2013		0136855	US 2013-			DATE	PUBL.
	Reflectance and Anti- Settling Properties	Compositions Having Improved Solar	Metallic Coating		Family 419 METALLIC COATING COMPOSITIONS HAVING IMPROVED SOLAR REFLECTANCE AND ANTI-SETTLING PROPERTIES	Gypsum Compositions and Building Products	Having Reduced Solids Content for Use in	Aqueous Was Emulsions			YPSUM	Compositions Applied to Asphalt	Coatings and Sealant	Plasticizers for Adhesive,		ED TO ASPHALT	Coatings and Methods	Properties and Related	Having Improved	Asphalt Compositions		TINGS AND METHODS		TITLE

COUNTRY:	Compound			12/11/2013	Henry Company LLC	US Provisional Priority
MATTER NO.	Commonwal			12/11/2012	II ame Campani I I C	I IC Descriptional Description
MATTER NO. COUNTRY; APPL. PATENT PUBL. NO./FILING NO./FI	Water-Resistant Joint	1	1	61/914/850	United States;	HNRY.028PR
COUNTRY:				THE DOUGHT	Delli, Alex Gollzalez, Ju	шуспоть. Ашра Ауаш
MATTER NO. COUNTRY: APPL. PATENT PUBL. DATE				hn Doheon	hom: Alex Conzolez: L	Inventors: Amba Avam
MATTER NO. COUNTRY; APPL. PATENT PUBL. NO.FILLING NO.FIL				Emulsion	Products Using a Wax	Family Water-Resistant
MATTER NO. COUNTRY:						Filing
MATTER NO. COUNTRY; APPL. PATENT DATE D	Emulsions			06/02/2014	Henry Company LLC	US Nonprovisional
COUNTRY:	Neutral Aqueous Wax	1	1	14/293,650	United States;	HNRY.023A
MATTER NO. COUNTRY: OWNER NO_FILING	111			ate Santuno	bem; Alex Gonzalez; N	inventors: Amba Ayan
COUNTRY:				ata Cantulla	ham: Alaz Canzalaz: V	Inventour Ambo Aven
MATTER NO. COUNTRY; APPL. PATENT PUBL. NO./FILLING DATE					Wax Emulsions	Family Neutral Aqueous
APPL. OWNER APPL. NO.FILING DATE PATENT PUBL. NO./FUBL. NO./SUE PUBL. NO./FUBL. NO./SUE NO./FUBL. NO./SUE NO./FUBL. NO./SUE NO./PUBL. NO./SUE NO./PUBL. NO./SUE NO./PUBL. NO./PUBL. NO./SUE NO./PUBL. NO						Priority Filing
COUNTRY; APPL PATENT PUBL NO./FILING NO./SSUE NO./FILING NO./SSUE DATE DATE DATE DATE DATE	Emulsion			11/26/2013	Henry Company LLC	US Provisional
Imatter No. COUNTRY; OWNER APPL. DATE PATENT NO./SSUE PUBL. NO./SSUE PUBL. NO./SSUE PUBL. NO./SSUE NO./SSUE NO./SSUE NO./SSUE NO./SSUE NO./PUBL. DATE NO./P	Modified Cold Asphalt	;	ł	61/908,910	United States;	HNRY.022PR
COUNTRY; APPL. PATENT DOMNER NO./FILING NO./F				Srdjan Stankovic	ic; Larisa Kasitskaya;	Inventors: Dusan Subot
COUNTRY; APPL. PATENT PUBL. NO./FILING NO./FI					sphalt Emulsion	Family Modified Cold A
COUNTRY: OWNER NO_FILING NO_ATENT PUBL. NO_ATENT DATE	Building Froducts					
COUNTRY; APPL. PATENT PUBL. NO./ISSUE NO./	D-:11: D- 1					11.VIV.1.01505
COUNTRY; APPL. PATENT NO./FILING NO./ISSUE	Gyneum Compositions and			1000	saven j Companj ma	HNRV 015 A
COUNTRY; APPL. PATENT PUBL. NO./FULING DATE NO./FULING DATE NO./FULING DATE NO./FUBL. NO./FUBL. DATE DATE NO./FUBL. NO	Emulsions for Use in			08/29/2014	Henry Company LLC	US Continuation of
COUNTRY:	Aqueous Asphalt/Wax	-	-	14/473,443	United States;	HNRY.015C1
Z/MATTER NO. COUNTRY; OWNER APPL. NO./FILING DATE PATENT NO./FILING DATE PUBL. NO./ISSUE NO./ISSUE DATE PUBL. NO./PUBL. NO./ISSUE DATE tors: Dennis, Mahoney; John Burns; Jonathan Stuart United States; 13/449,182 US 2012- 04-17-2012 US 2012- 0263963 p Filing WAX-BASED COLLOIDAL DISPERSION POWDERS 10-18-2012 vorsisional United States; Henry Company LLC 62/056,087 09-26-2014 10-18-2012 y AQUEOUS ASPHALT/WAX EMULSIONS FOR USE IN GYPSUM COMPOSITIONS AND BUILOTS: Jonathan Stuart; William Werts; Alexis Gonzalez 13/585,719 09/02/2014 8,821,632 02/21/2013 2014/0042792 02/21/2013	Building Products					
ER NO. COUNTRY; OWNER APPL. NO./FILING DATE PATENT NO./PUBL. N	Gypsum Compositions and					Filing
ERR NO. COUNTRY: APPL. PATENT PUBL. OWNER NO./FILING NO./ISSUE NO./PUBL. parte DATE NO./PUBL. NO./PUBL. parte DATE DATE DATE part DATE DATE DATE part DATE DATE DATE part DATE DATE DATE <	Emulsions for Use in	02/21/2013	09/02/2014	8/14/2012	Henry Company LLC	US Nonprovisional
COUNTRY;	Aqueous Asphalt/Wax	2014/0042792	8,821,632	13/585,719	United States;	HNRY.015A
COUNTRY; APPL. PATENT PUBL. NO./ISSUE NO./ISSUE NO./PUBL. NO./ISSUE NO./PUBL. NO./PUBL. NO./PUBL. DATE				exis Gonzalez	ıart; William Werts; Al	Inventors: Jonathan St
ER NO. COUNTRY; APPL. PATENT OWNER NO./FILING NO./ISSUE NO./PUBL.	JILDING PRODUCTS	DSITIONS AND BU	GYPSUM COMPO	ONS FOR USE IN	HALT/WAX EMULSION	Family AQUEOUS ASP
ER NO. COUNTRY; OWNER APPL. NO.FILING DATE PATENT NO.FILING NO	Their Process of Making			09-26-2014		Priority Filing
ER NO. COUNTRY; OWNER APPL. NO.FILING DATE PATENT NO.JSSUE NO.JSSUE NO.JPUBL. NO.J	Colloidal Dispersions and				Henry Company LLC	US Provisional
ER NO. COUNTRY; APPL. PATENT PUBL. OWNER NO.FILING NO.ASSUE NO.PUBL. part DATE NO.PUBL. part DATE NO.PUBL. part DATE NO.PUBL. part DATE DATE part US 2012- 21US1 United States; 13/449,182 21US1 US 2012- 0263963 0263963 VAX-BASED COLLOIDAL DISPERSION POWDERS 10-18-2012	Powders From Wax-Based			62/056,087	United States;	092457.000167
TER NO. COUNTRY; OWNER APPL. NO./FILING PATENT NO./SUE PUBL. NO./PUBL. Innis, Mahoney; John Burns; Jonathan Stuart DATE DATE DATE 21US1 United States; Henry Company LLC 13/449,182 US 2012- 0263963 US 2012- 0263963 AX-BASED COLLOIDAL DISPERSION POWDERS 10-18-2012 10-18-2012					termined	
TER NO. COUNTRY: APPL. PATENT NO/ISSUE PUBL. NO/PUBL. OWNER NO/FILING DATE NO/ISSUE NO/PUBL. Innis, Mahoney; John Burns; Jonathan Stuart DATE DATE 21US1 United States; 13/449.182 US 2012-0263963 sional Henry Company LLC 04-17-2012 10-18-2012			S	ERSION POWDER	D COLLOIDAL DISPI	
TER NO. COUNTRY; APPL. PATENT NO./ISSUE PUBL. OWNER NO./FILING NO./ISSUE NO./PUBL. NO./PUBL. Innis, Mahoney; John Burns; Jonathan Stuart DATE DATE 21US1 United States; 13/449,182 US 2012-0263963 sional Henry Company LLC 04-17-2012 0263963		10-18-2012				,
AQ. COUNTRY: APPL. PATENT PUBL. OWNER NO./FILING NO./ISSUE NO./PUBL. DATE DATE Mahoney; John Burns; Jonathan Stuart United States; 13/449,182 US 2012- Henry Company LLC 13/449,182 0263963	(04-17-2012	,	Priority Filing
O. COUNTRY; APPL. PATENT PUBL. OWNER NO./FILING NO./ISSUE NO./PUBL. DATE DATE Mahoney; John Burns; Jonathan Stuart United States; 13/449,182 US 2012-	Building Products	0263963			Henry Company LLC	USNon- Provisional
PATENT PUBL. ING NO.ASSUE NO.PUBL. DATE DATE	Wax Emulsion for Use in	US 2012-		13/449,182	United States;	H0450.0421/421US1
COUNTRY; APPL. PATENT PUBL. OWNER NO./FILING NO./ISSUE NO./PUBL. DATE DATE DATE				than Stuart	oney; John Burns; Jona	Inventors: Dennis, Mah
COUNTRY; APPL. PATENT PUBL. OWNER NO.FILING NO.JISSUE NO.JEURL.		DAID	DAIL	DAID		
COUNTRY; APPL. PATENT PUBL.		NO/FUBL.	NOVISSUE	DATE	OWINEK	
COUNTRY: APPI PATENT PURI		TO MITH	TALEMAT.	AFIL.	COUNTRY,	FILE/MALIEN IVO.
			TNUTAGE	ADDI	SOUNDAY.	ON GALLEVIVOR ILG

																		Filing	US Nonprovisional	HNRY.028A	Filing	US Provisional Priority	HNRY.028PR4	Filing	US Provisional Priority	HNRY.028PR3	Filing	US Provisional Priority			FILE/MATTER NO.
			Henry Company LLC	United States;				Henry Company LLC	United States;			Henry Company LLC	United States;			Henry Company LLC	United States;		Henry Company LLC	United States;		Henry Company LLC	United States;		Henry Company LLC	United States;		Henry Company LLC		OWNER	COUNTRY;
		2/18/2011		13/031,167			2/16/2011		13/028,476		1/22/2010		12/692,249		12/9/2009		12/634,387		05/15/2014	14/278,919		03/14/2014	61/953,640		02/28/2014	61/946,396		02/20/2014	DATE	NO/FILING	APPL.
		6/10/2014		8,748,515					;		11/12/2013		8,580,055		3/19/2013		8,398,764			1			1			ł			DATE	NO/ISSUE	PATENT
10/20/11		A1	2011/0257301	US					-	07/29/10		0186870 A1	US-2010-	06/17/10		0152347-A1	US-2010-			1			1			1			DATE	NO/PUBL.	PUBL.
	Compositions	Strength to Gypsum	for Use in Providing	Mixtures and Emulsions	And Related Methods	Forming Such Barriers	Compositions For	Architectural Barriers,	Microbe Mitigating	Manufacture	Gypsum Wallboard	To Reduce Energy In	Mixtures And Emulsions	Gypsum Wallboard	For Use In Preparing	Mixtures And Emulsions	Titanium And Zirconium		Using A Wax Emulsion	Water-Resistant Products		Using A Wax Emulsion	Water-Resistant Products		Using A Wax Emulsion	Water-Resistant Products		Using A Wax Emulsion			TITLE

Henry WDG, LLC /Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 10/2/2014 at Reel/Frame 033871/0525

Patents and Pending Applications/Matters

APPLICATION NUMBER	COUNTRY	OWNER	APPL. DATE	PATENT NO.	ISSUE DATE	TITLE
10/055,085	UNITED STATES	Henry WDG, LLC	01/25/2002	6,981,657	01/03/2006	APPARATUS FOR APPLYING FOAM MATERIAL TO A SUBSTRATE
12/058,159	UNITED STATES	Henry WDG, LLC	03/28/2008	7,862,227	01/04/2011	METHOD AND APPARATUS FOR TESTING BUILDING MATERIALS
60/920,470	UNITED STATES	Henry WDG, LLC	03/28/2007			METHOD AND APPARATUS FOR TESTING BUILDING MATERIALS
09/240,149	UNITED STATES	Henry WDG, LLC	01/29/1999	6,036,123	03/14/2000	APPARATUS FOR APPLYING FOAM MATERIAL TO A SUBSTRATE
08/515,953	UNITED STATES	Henry WDG, LLC	08/16/1995	5,670,178	09/23/1997	METHOD AND APPARATUS FOR APPLYING FOAM PLASTIC MATERIAL TO A ROOF DECK
09/438,804	UNITED STATES	Henry WDG, LLC	11/12/1999	6,347,752	02/19/2002	FOAM SPRAY GUN NOZZLE EXTENSION ASSEMBLY
12/052,501	UNITED STATES	Henry WDG, LLC	03/20/2008			POLYOL AND METHOD OF MAKING

APPLICATION NUMBER	COUNTRY	OWNER	APPL. DATE	PATENT NO.	ISSUE DATE	POLYOL USING SOY-
60/919,100	UNITED STATES	Henry WDG, LLC	03/20/2007			POLYOL AND METHOD OF MAKING POLYOL USING SOY- BASED POWDER
12/061,114	UNITED STATES	Henry WDG, LLC	04/02/2008			POLYURETHANE FORMULATION USING PROTEIN- BASED MATERIAL
60/921,410	UNITED STATES	Henry WDG, LLC	04/02/2007			POLYURETHANE FORMULATION USING PROTEIN- BASED MATERIAL
12/261,890	UNITED STATES	Henry WDG, LLC	10/30/2008			NON-SOLVENT, SILICONE COATING/SEALANT INCORPORATING RECYCLED EPDM
60/983,793	UNITED STATES	Henry WDG, LLC	10/30/2007			NON-SOLVENT, SILICONE COATING/SEALANT INCORPORATING RECYCLED EPDM
29/359,692	UNITED STATES	Henry WDG, LLC	04/14/2010	D657,072	04/03/2012	ROOFTOP EQUIPMENT MOUNTING BLOCK
61/353,891	UNITED STATES	Henry WDG, LLC	06/11/2010			TEMPORARY STRUCTURE INSULATING

61/947,659	62/047776	61/725,803	14/079,290	APPLICATION NUMBER
UNITED STATES	UNITED STATES	UNITED STATES	UNITED STATES	COUNTRY
Henry WDG, LLC	Henry WDG, LLC	Henry WDG, LLC	Henry WDG, LLC	OWNER
03/04/2014	09/09/2014	11/13/2012	11/13/2013	APPL. DATE
				PATENT NO.
				ISSUE DATE
LOW VISCOSITY OR SPRAYABLE LIQUID SILICONE RUBBER	SILICONE DRAIN INSERT FOR COMMERCIAL ROOF AND METHOD OF INSTALLING SAME	SILICON ROOF EDGE ACCESSORY FOR FOAM ROOF AND ASSOCIATED METHOD	SILICON ROOF EDGE ACCESSORY FOR FOAM ROOF AND ASSOCIATED METHOD	SYSTEM

SCHEDULE II

Henry Company LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 6/27/2012 at Reel/Frame 004809/0171

Trademark Applications and Registrations of Henry Company LLC

COUNTRY	TRADEMARK	FILING	APP NO.	REG. DATE	REG. NO.
UNITED STATES	#1 CHOICE OF PROFESSIONALS	12/9/1991	74/228,614	8/13/1996	1,992,242
UNITED STATES	107	12/11/1991	74/229,281	3/23/1993	1,759,892
UNITED STATES	203	12/11/1991	74/229,282	3/23/1993	1,759,893
UNITED STATES	204	12/9/1991	74/228,262	9/15/1992	1,715,781
UNITED STATES	208	12/9/1991	74/228,263	9/22/1992	1,718,160
UNITED STATES	208R	2/7/2003	76/488,665	8/3/2004	2,870,300
UNITED STATES	220	12/11/1991	74/229,279	11/24/1992	1,734,841
UNITED STATES	280	12/11/1991	74/229,283	3/16/1993	1,757,859
UNITED STATES	AIR-BLOC	8/15/2008	77/548,357	10/27/2009	3,700,855
UNITED STATES	AQUADRI	4/3/2009	77/706,582		
UNITED STATES	BUILDING ENVELOPE SYSTEMS	6/14/2001	76/271,605	10/8/2002	2,630,978
UNITED STATES	BUT'YL-NEK	4/3/1997	75/268,933	12/8/1998	2,209,696
UNITED STATES	CAN-DO GUIDE	2/14/1986	73/582,829	9/2/1986	1,407,687

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	CLICK-N-SPEC	6/5/2003	76/523,586	9/21/2004	2,887,377
UNITED STATES	COLD AP	12/13/1991	74/229,994	12/1/1992	1,736,597
UNITED STATES	COLD PRO	11/1/1993	74/453,041	8/2/1994	1,847,723
UNITED STATES	Diplomatic Marine, Inc. Logo	9/1/1972	72/434,551	10/2/1973	969,489
UNITED STATES	DOT STICK	11/8/2001	76/337,172	2/18/2003	2,689,383
UNITED STATES	DURA-BRITE	11/17/2011	85/475,227		
UNITED STATES	DURASEAL	10/30/1995	75/011,990	3/18/1997	2,045,588
UNITED STATES	DURATAC	7/16/2004	78/451,974	3/7/2006	3,066,797
UNITED STATES	EAVEFLEX	2/8/2011	85/236,373		
UNITED STATES	EL PREFERIDO DE LOS PROFESIONALES	11/13/2009	77/871,826		
UNITED STATES	ELASTIC ROOF SEALER	6/14/2001	76/272,216	8/27/2002	2,612,351
UNITED STATES	ELASTOBLACK	12/11/1991	74/229,272	11/3/1992	1,729,378
UNITED STATES	ELASTOCAULK	12/11/1991	74/229,116	4/13/1993	1,764,491
UNITED STATES	ELASTOMASTIC	11/1/1993	74/453,039	6/13/1995	1,898,931
UNITED STATES	ELASTOMULSION	8/15/1991	74/194,885	1/12/1993	1,746,418
UNITED STATES	ELASTOMULSION	8/12/2002	76/441,775	6/8/2004	2,851,608
UNITED STATES	ELASTO-SEAL	12/16/1988	73/769,982	10/31/1989	1,563,354

COUNTRY	TRADEMARK	FILING	APP NO.	REG. DATE	REG. NO.
UNITED STATES	ENVIROCAP	3/22/2010	77/964,539		
UNITED STATES	ENVIRO-WHITE	3/3/2008	77/410,894	7/28/2009	3,661,679
UNITED STATES	GEO (and design)	12/9/1997	75/403,119	8/17/1999	2,270,356
UNITED STATES	GLASBOND	8/20/1979	73/229,356	3/2/1982	1,191,194
UNITED STATES	GULF-SEAL (and design)	7/21/1981	73/320,072	2/22/1983	1,228,474
UNITED STATES	GULF-SEAL	3/29/1982	73/357,087	3/6/1984	1,269,188
UNITED STATES	GULF-SEAL (and design)	3/18/1974	73/016,099	5/27/1975	1,011,291
UNITED STATES	GULF-SEAL	5/18/1953	71/647,153	7/31/1956	631,571
MEXICO	HENRY	6/12/1992	142,019	3/15/1996	518,840
MEXICO	HENRY	6/12/1992	142,020	9/13/1995	503,524
MEXICO	HENRY	3/24/1997	290,592	4/29/1997	547,583
UNITED STATES	HENRY	11/13/1986	73/630,239	8/30/1988	1,501,782
UNITED STATES	HENRY LO-SLOPE	8/15/2002	76/442,618	2/10/2004	2,812,328
UNITED STATES	HENRY RUBBERKOTE	4/21/2003	76/513,202	11/11/2008	3,529,550
UNITED STATES	HENRYBECAUSE YOU ONLY WANT TO DO IT ONCE	4/6/2001	76/237,120	7/29/2003	2,743,485
UNITED STATES	HYDRO-FLEX WATERSTOP	2/24/1998	75/439,820	3/19/2002	2,550,287

COUNTRY	TRADEMARK	DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	INSULBOND	8/15/1991	74/194,886	6/13/1995	1,899,492
UNITED STATES	KOAMING-AIDE	8/8/1980	73/273,379	6/1/1982	1,196,799
UNITED STATES	KOAMING-AIDE (and design)	8/8/1980	73/273,357	3/8/1983	1,230,671
UNITED STATES	KOOL TOP	11/14/2008	77/614,337	8/25/2009	3,672,102
UNITED STATES	LEAK PRUF	11/17/1988	73/764,099	6/27/1989	1,545,885
UNITED STATES	LIQUIDFOIL	7/15/2010	85/085,492		
UNITED STATES	M (stylized)	1/21/1981	73/293,855	8/17/1982	1,205,097
UNITED STATES	MARITAPE	2/9/1977	73/115,151	10/4/1977	1,074,545
UNITED STATES	METALSHIELD	11/20/1989	74/003,487	12/17/1991	1,668,948
UNITED STATES	[Design]	8/26/1992	74/307,641	3/14/1995	1,883,197
UNITED STATES	MONOLITHIC	8/24/1994	74/564,973	8/13/1996	1,994,028
UNITED STATES	PERMASEAL	8/18/1994	74/562,730	8/15/1995	1,911,426
UNITED STATES	PERMASEAL (stylized)	8/18/1994	74/562,729	8/1/1995	1,908,489
UNITED STATES	PERMAX	6/8/1992	74/282,297	8/22/1995	1,912,903
UNITED STATES	PONDPATCH	7/8/1997	75/321,185	11/28/2000	2,409,553
UNITED STATES	PONDPATCH	10/3/2006	77/012,497	5/1/2007	3,235,743
UNITED STATES	PRO-GRADE	1/3/1994	74/475,949	3/26/1996	1,963,675

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	QUIKDRY	5/16/2003	76/514,727	4/27/2004	2,836,202
UNITED STATES	RAM-NEK	10/29/1959	72/084,253	10/11/1960	705,432
UNITED STATES	RAM-NEK FR	11/12/2002	76/468,284	9/7/2004	2,882,573
UNITED STATES	RAM-WRAP	9/16/1994	74/574,768	6/25/1996	1,983,042
UNITED STATES	REDY COAT	10/8/1992	74/321,889	3/22/1994	1,827,126
UNITED STATES	ROOF GUARD	5/25/1990	74/062,835	4/9/1991	1,640,132
UNITED STATES	ROOFER'S CHOICE	10/16/1989	73/831,787	7/10/1990	1,605,568
UNITED STATES	RUB'R-NEK	1/21/1977	73/113,169	10/25/1977	1,075,938
UNITED STATES	RUB'R-NEK L-T-M	3/24/2005	76/634,101	9/11/2007	3,289,307
UNITED STATES	RUFTAC	9/27/1982	73/390,639	4/10/1984	1,273,522
UNITED STATES	SOLARFLEX (stylized)	11/13/2001	76/337,808	6/18/2002	2,582,288
MEXICO	SOLAR-FLEX	4/30/1992	128,750	11/5/1992	424,948
UNITED STATES	SOLAR-FLEX	10/3/1989	73/829,172	5/19/1992	1,687,455
UNITED STATES	STAY BRIGHT	7/1/1997	75/317,989	11/16/1999	2,293,240
UNITED STATES	STOP LEAK (and design)	11/30/1988	73/766,359	10/24/1989	1,562,176
UNITED STATES	STOP LEAK	11/14/2008	77/614,338	6/16/2009	3,638,967
EUROPEAN UNION	SYNKO FLEX	4/9/2003	3126951	8/9/2004	3126951

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	SYNKO FLEX	72/2/1997	080,666/57	8/15/2000	2,377,938
UNITED STATES	SYNKO FLEX (stylized)	21/15/19	72/436,080	11/5/1974	997,441
UNITED STATES	SYNKO-FLEX	21/15/19	72/436,079	11/5/1974	997,440
UNITED STATES	SYNKO-FLEX FR	11/12/2002	76/468,017	8/24/2004	2,877,902
UNITED STATES	TREECURE	12/27/1989	74/014,479	10/23/1990	1,618,261
UNITED STATES	WEATHER-CHEK	10/1/1962	72/154,274	8/13/1963	754,471
UNITED STATES	WET PATCH	12/13/1991	74/229,995	3/9/1993	1,756,859

Henry Company LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 10/2/2014 at Reel/Frame 005373/0714

COUNTRY	TRADEMARK	FILING	APP NO.	REG. DATE	REG. NO.
UNITED STATES	AIR-BLOC LF	4/5/2013	85/896,500		
UNITED STATES	AQUA-BRITE	9/7/2012	85/722,805	1/14/2014	4,467,393
UNITED STATES	METAL CLAD	2/7/2013	85/842,350	4/29/2014	4,520,119
UNITED STATES	POLY-NEK	5/30/2013	85/945,933		
UNITED STATES	TROPI-COOL	10/17/2013	86/094,330		

Henry WDG, LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 10/2/2014 at Reel/Frame 005373/0605

Trademark Applications and Registrations of Henry WDG, LLC

UNITED STATES	UNITED STATES	COUNTRY
R2R	SYSTEM 14	TRADEMARK
77/327,759	77/327,765	APP NO.
8/18/2009	9/28/2010	REG. DATE
3,670,119	3,854,177	REG. NO.
Henry WDG, LLC	Henry WDG, LLC	OWNER

SCHEDULE 3

Henry Company LLC/Antares Capital LP (as successor in interest to General Electric Capital Corporation) security interest recorded 07/13/2012 at V3618D276

Copyright Registrations of Henry Company LLC

TITLE	OWNER	REGISTRATION NO.	REGISTRATION DATE	JURISDICTION
CAN-DO GUIDE TO COLD	Henry Company	TX0001811553	04/22/1986	United States
APPLIED				
BUILT-UP ROOFS				
CAN-DO GUIDE TO ROOF	Henry Company	TX0001799055	04/22/1986	United States
REPAIR				
HENRY CAN-DO GUIDE	Henry Company	TX0001799095	04/22/1986	United States
TO ROOF				
PROTECTION AND				
MAINTENANCE				
HENRY 111 INSULBOND	Henry Company	TX0005585006	07/25/2001	United States
HENRY PRODUCT DATA:	Henry Company	TX0005585005	07/25/2001	United States
NO. 111				
INSULBOND ROOF				
INSULATION				
ADHESIVE				
CLICK-N-SPEC	Henry Company	TXu001156464	02/12/2004	United States

TRADEMARK REEL: 005891 FRAME: 0939

RECORDED: 10/06/2016