

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM401141

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|---|--|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Intellectual Property Release of Security Interest recorded at R/F 5372/0330 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Guggenheim Corporate Funding, LLC | | 10/05/2016 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Henry WDG, LLC | | |
| Street Address: | 999 NORTH SEPULVEDA BLVD | | |
| Internal Address: | SUITE 800 | | |
| City: | EL SEGUNDO | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 90245 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3854177 | SYSTEM 14 | |
| Registration Number: | 3670119 | R2R | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2127514864 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 212-906-1200 | | |
| Email: | angela.amaru@lw.com | | |
| Correspondent Name: | Latham & Watkins LLP c/o Angela M. Amaru | | |
| Address Line 1: | 885 Third Avenue | | |
| Address Line 2: | Suite 1000 | | |
| Address Line 4: | New York, NEW YORK 10022 | | |
| ATTORNEY DOCKET NUMBER: | 045777-0054 | | |
| NAME OF SUBMITTER: | Angela M. Amaru | | |
| SIGNATURE: | /S/ Angela M. Amaru | | |
| DATE SIGNED: | 10/06/2016 | | |
| Total Attachments: 23 | | | |

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EXECUTION VERSION

INTELLECTUAL PROPERTY RELEASE AND REASSIGNMENT

THIS INTELLECTUAL PROPERTY RELEASE AND REASSIGNMENT (this “Release”) is made as of October 5, 2016, by Guggenheim Corporate Funding, LLC (“Agent”). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreements (as defined below).

W I T N E S S E T H:

WHEREAS, Henry Company LLC, a California limited liability company (“Henry”) and Henry WDG, LLC, a Delaware limited liability company (“WDG” and together with Henry, the “Grantors” and each, a “Grantor”) granted a security interest in certain intellectual property of the Grantors to Agent, pursuant to that certain (i) Second Lien Patent Security Agreement, dated as of June 27, 2012, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on June 27, 2012, at Reel 028456, Frame 0633, (ii) Second Lien Trademark Security Agreement, dated as of June 27, 2012, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on June 27, 2012, at Reel 004809, Frame 0156, (iii) Second Lien Copyright Security Agreement, dated as of June 27, 2012, by Henry in favor of Agent and recorded with the United States Copyright Office on July 20, 2012, at Volume 3618, Document 650, (iv) Second Lien Patent Security Agreement, dated as of October 2, 2014, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 033886, Frame 0779, (v) Second Lien Trademark Security Agreement, dated as of October 2, 2014, by Henry in favor of Agent and recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 005373, Frame 0746, (vi) Second Lien Patent Security Agreement, dated as of September 10, 2014, by WDG in favor of Agent and recorded with the United States Patent and Trademark Office on October 1, 2014, at Reel 033863, Frame 0318 and (vii) Second Lien Trademark Security Agreement, dated as of September 10, 2014, by WDG in favor of Agent and recorded with the United States Patent and Trademark Office on October 1, 2014, at Reel 005372, Frame 0330 (collectively, the “Security Agreements” and each, a “Security Agreement”; capitalized terms used but not otherwise defined herein having the meanings assigned to such terms in the applicable Security Agreement);

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged by the parties to the Security Agreements:

1. Agent hereby releases its entire Lien on and security interest in all of each Grantor’s right, title and interest in, to and under the Patent Collateral (including, without limitation, the Patents referred to on Schedule 1 hereto), the Trademark Collateral (including, without limitation, the Trademarks referred to on Schedule 2 hereto), and the Copyright Collateral (including, without limitation, the Copyrights referred to on Schedule 3 hereto) and authorizes the recordation of this Release with the United States Patent and Trademark Office and United States Copyright Office.

2. Agent hereby reassigns, grants and conveys to the Grantors, without any representation, recourse or undertaking by Agent, any and all of Agent’s right, title and interest in, to and under the Patent Collateral, Trademark Collateral and Copyright Collateral and Agent hereby releases, terminates and cancels any mortgage, pledge and hypothecate made by the Grantors to Agent pursuant to the Security Agreements.

3. Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated hereby.

4. This Release and the rights and obligations hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature page follows.]

IN WITNESS WHEREOF, Agent has caused this Intellectual Property Release and Reassignment to be executed as of the day and year first above written.

**GUGGENHEIM CORPORATE FUNDING,
LLC, as Agent**

By: _____

Name:

Kevin Robinson

Title:

Attorney-in-Fact

Intellectual Property Release and Reassignment

**TRADEMARK
REEL: 005894 FRAME: 0330**

SCHEDULE 1

All non-United States patent, copyright, and trademark registrations expressly referenced in the schedules of any Security Agreement, that are not expressly referenced in the schedules of this Release, are hereby incorporated by reference.

Henry Company LLC/ Guggenheim Corporate Funding, LLC security interest recorded 6/27/2012 at Reel/Frame 028456/0633

Patents and Pending Applications/Matters

| FILE/MATTER NO. | COUNTRY; OWNER | APPL. NO./FILING DATE | PATENT NO./ISSUE DATE | PUBL. NO./PUBL. DATE | TITLE |
|---|-------------------------------------|-----------------------------|-----------------------------|---------------------------------|---|
| Family 115 Asphalt Coating Composition and Method for Coating a Surface Using the Same | | | | | |
| Inventors: Paul Morris; Ronald H. Vega; Wesley A. Schmidt | | | | | |
| H0450,0115/115US US Nonprovisional Priority Filing | United States; Henry Company LLC | 08/787,180 01/20/97 | 5,713,996 02/03/98 | -- | Asphalt Coating Composition and Method for Coating a Surface Using the Same |
| Family 334 Wax Emulsion for Manufacture of Composite Boards | | | | | |
| Inventors: James Eckert; John Burns | | | | | |
| H0450,0337/334U2 US Nonprovisional | United States; Henry Company LLC | 11/436,415 05/18/06 | 7,842,731 11/30/2010 | 2006-0264519- A1 11/23/06 | Wax Emulsion for the Manufacture of Composite Boards |
| Family 0001 WAX-BASED EMULSIONS AND THEIR USE IN GYPSUM PRODUCTS | | | | | |
| Inventors: Thomas C. Claret; Wesley E. Church; Roy S. Hodgson | | | | | |
| H0450,0001/1US US Non-Provisional | United States; Henry Company LLC | 08/694,570 08/09/96 | 5,695,553 12/01/1997 | -- | Wax-Based Emulsions and Their Use in Gypsum Products |
| Family 369 MICROBE MITIGATING ARCHITECTURAL BARRIERS, COMPOSITIONS FOR FORMING SUCH BARRIERS AND RELATED METHODS | | | | | |
| Inventors: John Dracopoulos; Lionel Borenstein; Shawn Melancon | | | | | |
| H0450,0411/369U1 US Nonprovisional | United States; Henry Company LLC | 13/028,476 02/16/11 | -- | -- | Microbe Mitigating Architectural Barriers, Compositions for Forming Such Barriers and Related Methods |

TRADEMARK

REEL: 005894 FRAME: 0331

| FILE/MATTER NO. | COUNTRY; OWNER | APPL. NO./FILING DATE | PATENT NO./ISSUE DATE | PUBL. NO./PUBL. DATE | TITLE |
|---|-------------------------------------|-----------------------------|-----------------------------|--------------------------------------|--|
| Family 374: TITANIUM AND ZIRCONIUM MIXTURES/EMULSIONS FOR GYPSUM WALLBOARD | | | | | |
| Inventors: Dennis Michael Mahoney, John Hartley Burns and Jonathan T. Stuart | | | | | |
| H0450.0398/374U1 US Nonprovisional | United States; Henry Company LLC | 12/634,387 12/09/09 | 8,398,764 3/19/2013 | US-2010- 0152347-A1 06/17/10 | Titanium and Zirconium Mixtures and Emulsions for Use in Preparing Gypsum Wallboard |
| Family 402: MIXTURES AND EMULSIONS TO REDUCE ENERGY IN GYPSUM WALLBOARD MANUFACTURE | | | | | |
| Inventors: Jonathan T. Stuart, Ariel Lender, Norman Davies, Dennis Michael Mahoney (added at non-provisional stage based on dual priority claim) | | | | | |
| H0450.0404/402U1 US Nonprovisional (Based on Both Priority Filings) | United States; Henry Company LLC | 12/692,249 01/22/10 | 8,580,055 11/12/2013 | US-2010- 0186870 A1 07/29/10 | Mixtures and Emulsions to Reduce Energy in Gypsum Wallboard Manufacture |
| Family 380 COATING COMPOSITION EXHIBITING REDUCED BLOCK, RAPID DRY RATE AND RELATED METHODS | | | | | |
| Inventors: Jonathan T. Stuart | | | | | |
| H0450.0393/380U1 US Nonprovisional | United States; Henry Company LLC | 12/844,865 07/28/10 | -- | US-2011- 0048569-A1 03/03/11 | Coating Composition Exhibiting Reduced Block, Rapid Dry Rate and Related Methods |
| Family 388 ASPHALT COMPOSITIONS HAVING IMPROVED PROPERTIES AND RELATED COATINGS AND METHODS | | | | | |
| Inventors: Dusan V. Subotic; Larisa Kasiskaya; Shawn Melancon | | | | | |
| H0450.0388/388US (Provisional Priority Filing) | United States Henry Company LLC | 61/565,215 11/30/11 | -- | -- | Asphalt Compositions Having Improved Properties and Related Coatings and Methods |
| Family 390 MIXTURES AND EMULSION FOR USE IN PROVIDING STRENGTH TO GYPSUM COMPOSITIONS | | | | | |
| Inventors: Jonathan T. Stuart; William J. Werts | | | | | |
| H0450.0417/390U1 US Nonprovisional | United States; Henry Company LLC | 13/031,167 02/18/11 | 8,748,515 6/10/2014 | US 2011/0257301 A1 10/20/11 | Mixtures and Emulsions for Use in Providing Strength to Gypsum Compositions |

| FILE/MATTER NO. | COUNTRY; OWNER | APPL. NO./FILING DATE | PATENT NO./ISSUE DATE | PUBL. NO./PUBL. DATE | TITLE |
|--|-------------------------------------|-----------------------------|-----------------------------|----------------------------|--|
| Family 407 SELF-ADHERING AND SELF-SEALING VAPOUR PERMEABLE AIR AND MOISTURE BARRIER MEMBRANE | | | | | |
| Inventors: Lionel Borenstein and John Dracopolous | | | | | |
| H0450.0407/407US | -- | -- | -- | -- | Self-Adhering and Self-Sealing Vapor Permeable Air and Moisture Barrier Membrane |
| Family 410 PLASTICIZERS FOR ADHESIVE, COATING AND SEALANT COMPOSITIONS APPLIED TO ASPHALT | | | | | |
| Inventors: Jonathan T. Stuart; William J. Werts | | | | | |
| H0450.0410/410US | United States; Henry Company LLC | 61/554,427 | -- | -- | Plasticizers for Adhesive, Coatings and Sealant Compositions Applied to Asphalt |
| US Provisional Priority Filing | | 11/01/11 | | | |
| Family 413 AQUEOUS WAX EMULSIONS HAVING REDUCED SOLIDS CONTENT FOR USE IN GYPSUM COMPOSITIONS AND BUILDING PRODUCTS | | | | | |
| Inventors: Jonathan T. Stuart; Christopher Lyons; Don Indrajith Perera | | | | | |
| H0450.0413/413US | United States; Henry Company LLC | 61/446,492 | -- | -- | Aqueous Wax Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products |
| US Provisional Priority Filing | | 02/24/11 | | | |
| H0450.0454/413U1 | United States; Henry Company LLC | 13/278,064 | -- | -- | Aqueous Wax Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products |
| US Nonprovisional Filing | | 10/20/2011 | | | |
| Family 419 METALLIC COATING COMPOSITIONS HAVING IMPROVED SOLAR REFLECTANCE AND ANTI-SETTLING PROPERTIES | | | | | |
| Inventors: Ariel Lender; Norman Davies | | | | | |
| H0450.0419/419US | United States; Henry Company LLC | 61/451,583 | -- | -- | Metallic Coating Compositions Having Improved Solar Reflectance and Anti-Settling Properties |
| US Provisional Priority Filing | | 03/10/11 | | | |

| FILE/MATTER NO. | COUNTRY; OWNER | APPL. NO./FILING DATE | PATENT NO./ISSUE DATE | PUBL. NO./PUBL. DATE | TITLE |
|---|-------------------------------------|-----------------------------|-----------------------------|----------------------------|---|
| H0450,0456/419U1 US Nonprovisional Filing | United States; Henry Company LLC | 13/345,924 01/09/12 | -- | -- | Metallic Coating Compositions Having Improved Solar Reflectance and Anti- Settling Properties |
| Family 421 WAX EMULSION FOR USE IN BUILDING | | | | | |
| Inventors: Dennis, Mahoney; John Burns; Jonathan Stuart | | | | | |
| H0450,0421/421US US Provisional Priority Filing | United States; Henry Company LLC | 61/476,314 04/17/11 | -- | -- | Wax Emulsion for Use in Building Products |
| Family 447 AQUEOUS ASPHALT/WAX EMULSION FOR USE IN BUILDING PRODUCTS | | | | | |
| Inventors: Jonathan Stuart; William J. Werts; Alex Gonzalez | | | | | |
| H0450,0447/447US US Provisional Priority Filing | United States; Henry Company LLC | 61/524,200 08/16/11 | -- | -- | Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products |
| HNRY,011PR US Provisional Priority Filing | United States; Henry Company LLC | 61/587,822 1/18/2012 | -- | -- | Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products |
| Family IMPROVED WAX EMULSIONS | | | | | |
| Inventors: Not yet determined | | | | | |
| HNRY,012PR US Provisional Priority Filing | United States; Henry Company LLC | 61/610,307 3/13/2012 | -- | -- | Improved Wax Emulsions |

| FILE/MATTER NO. | COUNTRY; OWNER | APPL. NO./FILING DATE | PATENT NO./ISSUE DATE | PUBL. NO./PUBL. DATE | TITLE |
|---|------------------------------------|-----------------------------|-----------------------------|------------------------------------|---|
| Family 369 MICROBE MITIGATING ARCHITECTURAL BARRIERS, COMPOSITIONS FOR FORMING SUCH BARRIERS AND RELATED METHODS | | | | | |
| Inventors: John Dracopoulos; Lionel Borenstein; Shawn Melancon | | | | | |
| H0450.0411/369U1 US Nonprovisional | United States Henry Company LLC | 13/028,476 02/16/11 | | US 2012- 0039977 02-16-2013 | Microbe Mitigating Architectural Barriers, Compositions for Forming Such Barriers and Related Methods |
| Family 374 TITANIUM AND ZIRCONIUM MIXTURES/EMULSIONS FOR GYPSUM WALLBOARD | | | | | |
| Inventors: Dennis Michael Mahoney, John Hartley Burns and Jonathan T. Stuart | | | | | |
| H0450.0398/374U1 US Nonprovisional | United States Henry Company LLC | 12/634,387 12/09/09 | 8,398,764 03-19-2013 | US-2010- 0152347-A1 06/17/10 | Titanium and Zirconium Mixtures and Emulsions for Use in Preparing Gypsum Wallboard |
| Family 402: MIXTURES AND EMULSIONS TO REDUCE ENERGY IN GYPSUM WALLBOARD MANUFACTURE | | | | | |
| Inventors: Jonathan T. Stuart, Ariel Lender, Norman Davies, Dennis Michael Mahoney (added at non-provisional stage based on dual priority claim) | | | | | |
| H0450.0404/402U1 US Nonprovisional (Based on Both Priority Filings) | United States Henry Company LLC | 12/692,249 01/22/10 | 8,580,055 11-12-13 | US-2010- 0186870 A1 07/29/10 | Mixtures and Emulsions to Reduce Energy in Gypsum Wallboard Manufacture |
| Family 388 ASPHALT COMPOSITIONS HAVING IMPROVED PROPERTIES AND RELATED COATINGS AND METHODS | | | | | |
| Inventors: Dusan V. Subotic; Larisa Kasitskaya; Shawn Melancon | | | | | |
| H0450.0388/388US (Provisional Priority Filing) | United States Henry Company LLC | 61/565,215 11/30/11 | | | Asphalt Compositions Having Improved Properties and Related Coatings and Methods |
| H0450.0464/388U1 US NON- PROVISIONAL FILING | United States Henry Company LLC | 13/690,319 | | US 2013- 0136855 05-30-2013 | Asphalt Compositions Having Improved Properties and Related Coatings and Methods |

| FILE/MATTER NO. | COUNTRY; OWNER | APPL. NO./FILING DATE | PATENT NO./ISSUE DATE | PUBL. NO./PUBL. DATE | TITLE |
|--|-------------------------------------|-----------------------------|-----------------------------|-------------------------------------|--|
| Family 390 MIXTURES AND EMULSION FOR USE IN PROVIDING STRENGTH TO GYPSUM COMPOSITIONS | | | | | |
| Inventors: Jonathan T. Stuart; William J. Werts | | | | | |
| H0450,0417/390U1 US NON- PROVISIONAL FILING | United States Henry Company LLC | 13/031,167 02/18/11 | 8,748,515 06-10-2014 | US2011/0257301 A1 10/20/11 | Mixtures and Emulsions for Use in Providing Strength to Gypsum Compositions |
| Family 410 PLASTICIZERS FOR ADHESIVE, COATING AND SEALANT COMPOSITIONS APPLIED TO ASPHALT | | | | | |
| Inventors: Jonathan T. Stuart; William J. Werts | | | | | |
| H0450,0410/410US US Provisional Priority Filing | United States Henry Company LLC | 61/554,427 11/01/11 | | | Plasticizers for Adhesive, Coatings and Sealant Compositions Applied to Asphalt |
| H0450,0410/410US1 US Non-Provisional Priority Filing | United States Henry Company LLC | 13/665,877 | | US 2013- 0108882 05-02-13 | Plasticizers for Adhesive, Coatings and Sealant Compositions Applied to Asphalt |
| Family 413 AQUEOUS WAX EMULSIONS HAVING REDUCED SOLIDS CONTENT FOR USE IN GYPSUM COMPOSITIONS AND BUILDING PRODUCTS | | | | | |
| Inventors: Jonathan T. Stuart; Christopher Lyons; Don Indrajith Perera | | | | | |
| H0450,0413/413U1 US Provisional Priority Filing | United States; Henry Company LLC | 61/446,492 02/24/11 | -- | | Aqueous Was Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products |
| H0450,0454/413U1 US Nonprovisional Filing | United States; Henry Company LLC | 13/278,064 10/20/2011 | -- | US 2012- 0231261 09-13-2012-- | Aqueous Was Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products |
| Family 419 METALLIC COATING COMPOSITIONS HAVING IMPROVED SOLAR REFLECTANCE AND ANTI-SETTLING PROPERTIES | | | | | |
| Inventors: Ariel Lender; Norman Davies | | | | | |
| H0450,0419/419U1 US Provisional Priority | United States; Henry Company LLC | 61/451,583 03/10/11 | -- | | Metallic Coating Compositions Having |

| FILE/MATTER NO. | COUNTRY; OWNER | APPL. NO./FILING DATE | PATENT NO./ISSUE DATE | PUBL. NO./PUBL. DATE | TITLE |
|--|-------------------------------------|-----------------------------|-----------------------------|-------------------------------|--|
| Filing | | | | | Improved Solar Reflectance and Anti-Settling Properties |
| H0450.0456/419U1 US Nonprovisional Filing | United States; Henry Company LLC | 13/345,924 01/09/12 | -- | US 2012-0231261 09-13-2012 | Metallic Coating Compositions Having Improved Solar Reflectance and Anti-Settling Properties |
| Family 421 WAX EMULSION FOR USE IN BUILDING | | | | | |
| Inventors: Dennis, Mahoney; John Burns; Jonathan Stuart | | | | | |
| H0450.0421/421US1 US Provisional Priority Filing | United States; Henry Company LLC | 61/476,314 04/17/11 | | | Wax Emulsion for Use in Building Products |
| H0450.0421/421US1 US Non-Provisional Priority Filing | United States; Henry Company LLC | 13/449,182 04-17-2012 | | US 2012-0263963 10-18-2012 | Wax Emulsion for Use in Building Products |
| Family ____ WAX-BASED COLLOIDAL DISPERSION POWDERS | | | | | |
| Inventors: Yet to be Determined | | | | | |
| 092457.000167 US Provisional Priority Filing | United States; Henry Company LLC | 62/056,087 09-26-2014 | | | Powders From Wax-Based Colloidal Dispersions and Their Process of Making |
| Family AQUEOUS ASPHALT/WAX EMULSIONS FOR USE IN GYPSUM COMPOSITIONS AND BUILDING PRODUCTS | | | | | |
| Inventors: Jonathan Stuart; William Werts; Alexis Gonzalez | | | | | |
| HNR.Y.015PR US Provisional Priority Filing | United States; Henry Company LLC | 61/524,200 08/16/2011 | | | Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products |
| HNR.Y.015A US Nonprovisional Filing | United States; Henry Company LLC | 13/585,719 8/14/2012 | 8,821,632 09/02/2014 | 2014/0042792 02/21/2013 | Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products |
| HNR.Y.015C1 US Continuation of | United States; Henry Company LLC | 14/473,443 08/29/2014 | -- | -- | Aqueous Asphalt/Wax Emulsions for Use in |

| FILE/MATTER NO. | COUNTRY; OWNER | APPL. NO./FILING DATE | PATENT NO./ISSUE DATE | PUBL. NO./PUBL. DATE | TITLE |
|--|-------------------------------------|-----------------------------|-----------------------------|----------------------------|---|
| HNRY.015A | | | | | Gypsum Compositions and Building Products |
| Family ASPHALT-CLAY EMULSIONS WITH FILLER | | | | | |
| Inventors: Jonathan Stuart; Ariel Lender; William Werts | | | | | |
| HNRY.016PR | United States; Henry Company LLC | 61/668,258 07/05/2012 | -- | -- | Asphalt-Clay Emulsions with Filler |
| Family Water Resistant Sypsum Composition and Emulsion | | | | | |
| HNRY.018X1 | United States; Henry Company LLC | 90/012370 06/22/12 | -- | -- | Water Resistent Gypsum Composition and Emulsion |
| Reexamination of U.S. Nonprovisional Filing 5,437,722 | | | | | |
| Family Novel Stabilizer for Wax Emulsions | | | | | |
| Inventors: Amba Ayambem; Alex Gonzalez; Kate Santullo | | | | | |
| HNRY.020PR | United States; Henry Company LLC | 61/775,247 03/08/2013 | -- | -- | Novel Stabilizer for Wax Emulsions |
| US Provisional Priority Filing | | | | | |
| Family Modified Cold Asphalt Emulsion | | | | | |
| Inventors: Dusan Subotic; Larisa Kasitskaya; Srdjan Stankovic | | | | | |
| HNRY.022PR | United States; Henry Company LLC | 61/908,910 11/26/2013 | -- | -- | Modified Cold Asphalt Emulsion |
| US Provisional Priority Filing | | | | | |
| Family Neutral Aqueous Wax Emulsions | | | | | |
| Inventors: Amba Ayambem; Alex Gonzalez; Kate Santullo | | | | | |
| HNRY.023PR | United States; Henry Company LLC | 61/830,515 06/03/2013 | -- | -- | Neutral Aqueous Wax Emulsions |
| US Provisional Priority Filing | | | | | |
| HNRY.023A | United States; Henry Company LLC | 14/293,650 06/02/2014 | -- | -- | Neutral Aqueous Wax Emulsions |
| US Nonprovisional Filing | | | | | |
| Family Water-Resistant Products Using a Wax Emulsion | | | | | |
| Inventors: Amba Ayambem; Alex Gonzalez; John Dobson | | | | | |
| HNRY.028PR | United States; Henry Company LLC | 61/914,850 12/11/2013 | -- | -- | Water-Resistant Joint Compound |
| US Provisional Priority Filing | | | | | |
| HNRY.028PR2 | United States; Henry Company LLC | 61/942,490 02/20/2014 | -- | -- | Water-Resistant Products Using A Wax Emulsion |
| US Provisional Priority | | | | | |

| FILE/MATTER NO. | COUNTRY; OWNER | APPL. NO./FILING DATE | PATENT NO./ISSUE DATE | PUBL. NO./PUBL. DATE | TITLE |
|--|-------------------------------------|-----------------------------|-----------------------------|----------------------------|--|
| Filing | | | | | |
| HNRY.028PR3 US Provisional Priority Filing | United States; Henry Company LLC | 61/946,396 02/28/2014 | -- | -- | Water-Resistant Products Using A Wax Emulsion |
| HNRY.028PR4 US Provisional Priority Filing | United States; Henry Company LLC | 61/953,640 03/14/2014 | -- | -- | Water-Resistant Products Using A Wax Emulsion |
| HNRY.028A US Nonprovisional Filing | United States; Henry Company LLC | 14/278,919 05/15/2014 | -- | -- | Water-Resistant Products Using A Wax Emulsion |

Henry WDG, LLC/ Guggenheim Corporate Funding, LLC security interest recorded 10/1/2014 at Reel/Frame 033863/0318

Patents and Pending Applications/Matters

| APPLICATION NUMBER | COUNTRY | OWNER | APPL. DATE | PATENT NO. | ISSUE DATE | TITLE |
|-----------------------|---------------|----------------|------------|---------------|---------------|--|
| 10/055,085 | UNITED STATES | Henry WDG, LLC | 01/25/2002 | 6,981,657 | 01/03/2006 | APPARATUS FOR APPLYING FOAM MATERIAL TO A SUBSTRATE |
| 12/058,159 | UNITED STATES | Henry WDG, LLC | 03/28/2008 | 7,862,227 | 01/04/2011 | METHOD AND APPARATUS FOR TESTING BUILDING MATERIALS |
| 60/920,470 | UNITED STATES | Henry WDG, LLC | 03/28/2007 | | | METHOD AND APPARATUS FOR TESTING BUILDING MATERIALS |
| 09/240,149 | UNITED STATES | Henry WDG, LLC | 01/29/1999 | 6,036,123 | 03/14/2000 | APPARATUS FOR APPLYING FOAM MATERIAL TO A SUBSTRATE |
| 08/515,953 | UNITED STATES | Henry WDG, LLC | 08/16/1995 | 5,670,178 | 09/23/1997 | METHOD AND APPARATUS FOR APPLYING FOAM PLASTIC MATERIAL TO A ROOF DECK |
| 09/438,804 | UNITED STATES | Henry WDG, LLC | 11/12/1999 | 6,347,752 | 02/19/2002 | FOAM SPRAY GUN NOZZLE EXTENSION ASSEMBLY |
| 12/052,501 | UNITED STATES | Henry WDG, LLC | 03/20/2008 | | | POLYOL AND METHOD OF MAKING POLYOL USING SOY- |

| APPLICATION NUMBER | COUNTRY | OWNER | APPL. DATE | PATENT NO. | ISSUE DATE | TITLE |
|--------------------|---------------|----------------|------------|------------|------------|---|
| | | | | | | BASED POWDER |
| 60/919,100 | UNITED STATES | Henry WDG, LLC | 03/20/2007 | | | POLYOL AND METHOD OF MAKING POLYOL USING SOY-BASED POWDER |
| 12/061,114 | UNITED STATES | Henry WDG, LLC | 04/02/2008 | | | POLYURETHANE FORMULATION USING PROTEIN-BASED MATERIAL |
| 60/921,410 | UNITED STATES | Henry WDG, LLC | 04/02/2007 | | | POLYURETHANE FORMULATION USING PROTEIN-BASED MATERIAL |
| 12/261,890 | UNITED STATES | Henry WDG, LLC | 10/30/2008 | | | NON-SOLVENT, SILICONE COATING/SEALANT INCORPORATING RECYCLED EPDM |
| 60/983,793 | UNITED STATES | Henry WDG, LLC | 10/30/2007 | | | NON-SOLVENT, SILICONE COATING/SEALANT INCORPORATING RECYCLED EPDM |
| 29/359,692 | UNITED STATES | Henry WDG, LLC | 04/14/2010 | D657,072 | 04/03/2012 | ROOFTOP EQUIPMENT MOUNTING BLOCK |
| 61/353,891 | UNITED STATES | Henry WDG, LLC | 06/11/2010 | | | TEMPORARY STRUCTURE INSULATING SYSTEM |

| APPLICATION NUMBER | COUNTRY | OWNER | APPL. DATE | PATENT NO. | ISSUE DATE | TITLE |
|-----------------------|---------------|----------------|------------|---------------|---------------|---|
| 14/079,290 | UNITED STATES | Henry WDG, LLC | 11/13/2013 | | | SILICON ROOF EDGE ACCESSORY FOR FOAM ROOF AND ASSOCIATED METHOD |
| 61/725,803 | UNITED STATES | Henry WDG, LLC | 11/13/2012 | | | SILICON ROOF EDGE ACCESSORY FOR FOAM ROOF AND ASSOCIATED METHOD |
| 62/047776 | UNITED STATES | Henry WDG, LLC | 09/09/2014 | | | SILICONE DRAIN INSERT FOR COMMERCIAL ROOF AND METHOD OF INSTALLING SAME |
| 61/947,659 | UNITED STATES | Henry WDG, LLC | 03/04/2014 | | | LOW VISCOSITY OR SPRAYABLE LIQUID SILICONE RUBBER |

SCHEDULE II

Henry Company LLC/ Guggenheim Corporate Funding, LLC security interest recorded 6/27/2012 at Reel/Frame 004809/0156
Trademark Applications and Registrations of Henry Company LLC

| COUNTRY | TRADEMARK | FILING DATE | APP NO. | REG. DATE | REG. NO. |
|---------------|----------------------------|-------------|------------|------------|-----------|
| UNITED STATES | #1 CHOICE OF PROFESSIONALS | 12/9/1991 | 74/228,614 | 8/13/1996 | 1,992,242 |
| UNITED STATES | 107 | 12/11/1991 | 74/229,281 | 3/23/1993 | 1,759,892 |
| UNITED STATES | 203 | 12/11/1991 | 74/229,282 | 3/23/1993 | 1,759,893 |
| UNITED STATES | 204 | 12/9/1991 | 74/228,262 | 9/15/1992 | 1,715,781 |
| UNITED STATES | 208 | 12/9/1991 | 74/228,263 | 9/22/1992 | 1,718,160 |
| UNITED STATES | 208R | 2/7/2003 | 76/488,665 | 8/3/2004 | 2,870,300 |
| UNITED STATES | 220 | 12/11/1991 | 74/229,279 | 11/24/1992 | 1,734,841 |
| UNITED STATES | 280 | 12/11/1991 | 74/229,283 | 3/16/1993 | 1,757,859 |
| UNITED STATES | AIR-BLOC | 8/15/2008 | 77/548,357 | 10/27/2009 | 3,700,855 |
| UNITED STATES | AQUADRI | 4/3/2009 | 77/706,582 | | |
| UNITED STATES | BUILDING ENVELOPE SYSTEMS | 6/14/2001 | 76/271,605 | 10/8/2002 | 2,630,978 |
| UNITED STATES | BUT'YL-NEK | 4/3/1997 | 75/268,933 | 12/8/1998 | 2,209,696 |
| UNITED STATES | CAN-DO GUIDE | 2/14/1986 | 73/582,829 | 9/2/1986 | 1,407,687 |

| COUNTRY | TRADEMARK | FILING DATE | APP NO. | REG. DATE | REG. NO. |
|---------------|-----------------------------------|-------------|------------|------------|-----------|
| UNITED STATES | CLICK-N-SPEC | 6/5/2003 | 76/523,586 | 9/21/2004 | 2,887,377 |
| UNITED STATES | COLD AP | 12/31/1991 | 74/229,994 | 12/1/1992 | 1,736,597 |
| UNITED STATES | COLD PRO | 11/1/1993 | 74/453,041 | 8/2/1994 | 1,847,723 |
| UNITED STATES | Diplomatic Marine, Inc. Logo | 9/1/1972 | 72/434,551 | 10/2/1973 | 969,489 |
| UNITED STATES | DOT STICK | 11/8/2001 | 76/337,172 | 2/18/2003 | 2,689,383 |
| UNITED STATES | DURA-BRITE | 11/17/2011 | 85/475,227 | | |
| UNITED STATES | DURASEAL | 10/30/1995 | 75/011,990 | 3/18/1997 | 2,045,588 |
| UNITED STATES | DURATAC | 7/16/2004 | 78/451,974 | 3/7/2006 | 3,066,797 |
| UNITED STATES | EAVEFLEX | 2/8/2011 | 85/236,373 | | |
| UNITED STATES | EL PREFERIDO DE LOS PROFESIONALES | 11/13/2009 | 77/871,826 | | |
| UNITED STATES | ELASTIC ROOF SEALER | 6/14/2001 | 76/272,216 | 8/27/2002 | 2,612,351 |
| UNITED STATES | ELASTOBLACK | 12/11/1991 | 74/229,272 | 11/3/1992 | 1,729,378 |
| UNITED STATES | ELASTOCAULK | 12/11/1991 | 74/229,116 | 4/13/1993 | 1,764,491 |
| UNITED STATES | ELASTOMASTIC | 11/1/1993 | 74/453,039 | 6/13/1995 | 1,898,931 |
| UNITED STATES | ELASTOMULSION | 8/15/1991 | 74/194,885 | 1/12/1993 | 1,746,418 |
| UNITED STATES | ELASTOMULSION | 8/12/2002 | 76/441,775 | 6/8/2004 | 2,851,608 |
| UNITED STATES | ELASTO-SEAL | 12/16/1988 | 73/769,982 | 10/31/1989 | 1,563,354 |

| COUNTRY | TRADEMARK | FILING DATE | APP NO. | REG. DATE | REG. NO. |
|---------------|---|-------------|------------|------------|-----------|
| UNITED STATES | ENVIROCAP | 3/22/2010 | 77/964,539 | | |
| UNITED STATES | ENVIRO-WHITE | 3/3/2008 | 77/410,894 | 7/28/2009 | 3,661,679 |
| UNITED STATES | GEO (and design) | 12/9/1997 | 75/403,119 | 8/17/1999 | 2,270,356 |
| UNITED STATES | GLASBOND | 8/20/1979 | 73/229,356 | 3/2/1982 | 1,191,194 |
| UNITED STATES | GULF-SEAL (and design) | 7/21/1981 | 73/320,072 | 2/22/1983 | 1,228,474 |
| UNITED STATES | GULF-SEAL | 3/29/1982 | 73/357,087 | 3/6/1984 | 1,269,188 |
| UNITED STATES | GULF-SEAL (and design) | 3/18/1974 | 73/016,099 | 5/27/1975 | 1,011,291 |
| UNITED STATES | GULF-SEAL | 5/18/1953 | 71/647,153 | 7/31/1956 | 631,571 |
| MEXICO | HENRY | 6/12/1992 | 142,019 | 3/15/1996 | 518,840 |
| MEXICO | HENRY | 6/12/1992 | 142,020 | 9/13/1995 | 503,524 |
| MEXICO | HENRY | 3/24/1997 | 290,592 | 4/29/1997 | 547,583 |
| UNITED STATES | HENRY | 11/13/1986 | 73/630,239 | 8/30/1988 | 1,501,782 |
| UNITED STATES | HENRY LO-SLOPE | 8/15/2002 | 76/442,618 | 2/10/2004 | 2,812,328 |
| UNITED STATES | HENRY RUBBERKOTE | 4/21/2003 | 76/513,202 | 11/11/2008 | 3,529,550 |
| UNITED STATES | HENRY...BECAUSE YOU ONLY WANT TO DO IT ONCE | 4/6/2001 | 76/237,120 | 7/29/2003 | 2,743,485 |
| UNITED STATES | HYDRO-FLEX WATERSTOP | 2/24/1998 | 75/439,820 | 3/19/2002 | 2,550,287 |

| COUNTRY | TRADEMARK | FILING DATE | APP NO. | REG. DATE | REG. NO. |
|---------------|----------------------------------|-------------|------------|------------|-----------|
| UNITED STATES | INSULBOND | 8/15/1991 | 74/194,886 | 6/13/1995 | 1,899,492 |
| UNITED STATES | KOAMING-AIDE | 8/8/1980 | 73/273,379 | 6/1/1982 | 1,196,799 |
| UNITED STATES | KOAMING-AIDE (and design) | 8/8/1980 | 73/273,357 | 3/8/1983 | 1,230,671 |
| UNITED STATES | KOOL TOP | 11/14/2008 | 77/614,337 | 8/25/2009 | 3,672,102 |
| UNITED STATES | LEAK PRUF | 11/17/1988 | 73/764,099 | 6/27/1989 | 1,545,885 |
| UNITED STATES | LIQUIDFOIL | 7/15/2010 | 85/085,492 | | |
| UNITED STATES | M (stylized) | 1/21/1981 | 73/293,855 | 8/17/1982 | 1,205,097 |
| UNITED STATES | MARITAPE | 2/9/1977 | 73/115,151 | 10/4/1977 | 1,074,545 |
| UNITED STATES | METALSHIELD | 11/20/1989 | 74/003,487 | 12/17/1991 | 1,668,948 |
| UNITED STATES | [Design] | 8/26/1992 | 74/307,641 | 3/14/1995 | 1,883,197 |
| UNITED STATES | MONOLITHIC | 8/24/1994 | 74/564,973 | 8/13/1996 | 1,994,028 |
| UNITED STATES | PERMASEAL | 8/18/1994 | 74/562,730 | 8/15/1995 | 1,911,426 |
| UNITED STATES | PERMASEAL (stylized) | 8/18/1994 | 74/562,729 | 8/1/1995 | 1,908,489 |
| UNITED STATES | PERMAX | 6/8/1992 | 74/282,297 | 8/22/1995 | 1,912,903 |
| UNITED STATES | PONDPATCH | 7/8/1997 | 75/321,185 | 11/28/2000 | 2,409,553 |
| UNITED STATES | PONDPATCH | 10/3/2006 | 77/012,497 | 5/1/2007 | 3,235,743 |
| UNITED STATES | PRO-GRADE | 1/3/1994 | 74/475,949 | 3/26/1996 | 1,963,675 |

| COUNTRY | TRADEMARK | FILING DATE | APP NO. | REG. DATE | REG. NO. |
|----------------|------------------------|-------------|------------|------------|-----------|
| UNITED STATES | QUIKDRY | 5/16/2003 | 76/514,727 | 4/27/2004 | 2,836,202 |
| UNITED STATES | RAM-NEK | 10/29/1959 | 72/084,253 | 10/11/1960 | 705,432 |
| UNITED STATES | RAM-NEK FR | 11/12/2002 | 76/468,284 | 9/7/2004 | 2,882,573 |
| UNITED STATES | RAM-WRAP | 9/16/1994 | 74/574,768 | 6/25/1996 | 1,983,042 |
| UNITED STATES | REDY COAT | 10/8/1992 | 74/321,889 | 3/22/1994 | 1,827,126 |
| UNITED STATES | ROOF GUARD | 5/25/1990 | 74/062,835 | 4/9/1991 | 1,640,132 |
| UNITED STATES | ROOFER'S CHOICE | 10/16/1989 | 73/831,787 | 7/10/1990 | 1,605,568 |
| UNITED STATES | RUB-R-NEK | 1/21/1977 | 73/113,169 | 10/25/1977 | 1,075,938 |
| UNITED STATES | RUB-R-NEK L-T-M | 3/24/2005 | 76/634,101 | 9/11/2007 | 3,289,307 |
| UNITED STATES | RUFAC | 9/27/1982 | 73/390,639 | 4/10/1984 | 1,273,522 |
| UNITED STATES | SOLARFLEX (stylized) | 11/13/2001 | 76/337,808 | 6/18/2002 | 2,582,288 |
| MEXICO | SOLAR-FLEX | 4/30/1992 | 128,750 | 11/5/1992 | 424,948 |
| UNITED STATES | SOLAR-FLEX | 10/3/1989 | 73/829,172 | 5/19/1992 | 1,687,455 |
| UNITED STATES | STAY BRIGHT | 7/1/1997 | 75/317,989 | 11/16/1999 | 2,293,240 |
| UNITED STATES | STOP LEAK (and design) | 11/30/1988 | 73/766,359 | 10/24/1989 | 1,562,176 |
| UNITED STATES | STOP LEAK | 11/14/2008 | 77/614,338 | 6/16/2009 | 3,638,967 |
| EUROPEAN UNION | SYNKO FLEX | 4/9/2003 | 3126951 | 8/9/2004 | 3126951 |

| COUNTRY | TRADEMARK | FILING DATE | APP NO. | REG. DATE | REG. NO. |
|---------------|-----------------------|-------------|------------|------------|-----------|
| UNITED STATES | SYNKO FLEX | 12/2/1997 | 75/399,080 | 8/15/2000 | 2,377,938 |
| UNITED STATES | SYNKO FLEX (stylized) | 9/15/1972 | 72/436,080 | 11/5/1974 | 997,441 |
| UNITED STATES | SYNKO-FLEX | 9/15/1972 | 72/436,079 | 11/5/1974 | 997,440 |
| UNITED STATES | SYNKO-FLEX FR | 11/12/2002 | 76/468,017 | 8/24/2004 | 2,877,902 |
| UNITED STATES | TREECURE | 12/27/1989 | 74/014,479 | 10/23/1990 | 1,618,261 |
| UNITED STATES | WEATHER-CHEK | 10/1/1962 | 72/154,274 | 8/13/1963 | 754,471 |
| UNITED STATES | WET PATCH | 12/13/1991 | 74/229,995 | 3/9/1993 | 1,756,859 |

Henry Company LLC/ Guggenheim Corporate Funding, LLC security interest recorded 10/2/2014 at Reel/Frame 005373/0746

| COUNTRY | TRADEMARK | FILING DATE | APP NO. | REG. DATE | REG. NO. |
|---------------|-------------|-------------|------------|-----------|-----------|
| UNITED STATES | AIR-BLOCK | 4/5/2013 | 85/896,500 | | |
| UNITED STATES | AQUA-BRITE | 9/7/2012 | 85/722,805 | 1/14/2014 | 4,467,393 |
| UNITED STATES | METAL CLAD | 2/7/2013 | 85/842,350 | 4/29/2014 | 4,520,119 |
| UNITED STATES | POLY-NEK | 5/30/2013 | 85/945,933 | | |
| UNITED STATES | TROPIC-COOL | 10/17/2013 | 86/094,330 | | |

Henry WDG, LLC/ Guggenheim Corporate Funding, LLC security interest recorded 10/1/2014 at Reel/Frame 005372/0330

Trademark Applications and Registrations of Henry WDG, LLC

| COUNTRY | TRADEMARK | APP NO. | REG. DATE | REG. NO. | OWNER |
|---------------|-----------|------------|-----------|-----------|----------------|
| UNITED STATES | SYSTEM 14 | 77/327,765 | 9/28/2010 | 3,854,177 | Henry WDG, LLC |
| UNITED STATES | R2R | 77/327,759 | 8/18/2009 | 3,670,119 | Henry WDG, LLC |

SCHEDULE 3

Henry Company LLC/ Guggenheim Corporate Funding, LLC security interest recorded 7/20/2012 at V3618D650

Copyright Registrations of Henry Company LLC

| TITLE | OWNER | REGISTRATION NO. | REGISTRATION DATE | JURISDICTION |
|---|---------------|-------------------------|--------------------------|---------------------|
| CAN-DO GUIDE TO COLD APPLIED BUILT-UP ROOFS | Henry Company | TX0001811553 | 04/22/1986 | United States |
| CAN-DO GUIDE TO ROOF REPAIR | Henry Company | TX0001799055 | 04/22/1986 | United States |
| HENRY CAN-DO GUIDE TO ROOF PROTECTION AND MAINTENANCE | Henry Company | TX0001799095 | 04/22/1986 | United States |
| HENRY 111 INSULBOND | Henry Company | TX0005585006 | 07/25/2001 | United States |
| HENRY PRODUCT DATA: NO. 111 | Henry Company | TX0005585005 | 07/25/2001 | United States |
| INSULBOND ROOF INSULATION ADHESIVE | | | | |
| CLICK-N-SPEC | Henry Company | TXu001156464 | 02/12/2004 | United States |

TRADEMARK

REEL: 005894 FRAME: 0350

RECORDED: 10/06/2016