

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM402332

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 4830/0138		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wilmington Trust, National Association, as successor by merger to Wilmington Trust FSB		11/16/2012	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Midwest Gaming & Entertainment, LLC		
Street Address:	3000 South River Road		
City:	Des Plaines		
State/Country:	ILLINOIS		
Postal Code:	60018		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	85111514	CUBE	
Serial Number:	85342152	FLIPT	
Serial Number:	85342261	FLIPT	
Serial Number:	85111552	LOTUS	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128628738		
Email:	michelle.nowicki@kirkland.com		
Correspondent Name:	Michelle Nowicki		
Address Line 1:	300 N. LaSalle Street		
Address Line 2:	Kirkland & Ellis LLP		
Address Line 4:	Chicago, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	23102-36 MN		
NAME OF SUBMITTER:	Michelle Nowicki		
SIGNATURE:	/Michelle Nowicki/		
DATE SIGNED:	10/18/2016		

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Total Attachments: 3

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TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Release") is dated as of November 16, 2012 ("Effective Date"), and made by WILMINGTON TRUST, NATIONAL ASSOCIATION (as successor by merger to Wilmington Trust FSB), in its capacity as collateral trustee under the Collateral Trust Agreement (as defined below) for the benefit of the Priority Lien Secured Parties (as defined therein) (together with its successors and assigns in such capacity, the "Collateral Trustee"), to MIDWEST GAMING & ENTERTAINMENT, LLC (the "Grantor").

WHEREAS, Grantor and certain of Grantor's affiliates entered into that certain Collateral Trust Agreement, dated as of April 9, 2010 (as amended, amended and restated, supplemented, or otherwise modified from time to time, the "Collateral Trust Agreement"), with the Collateral Trustee, and each other person that becomes a party thereto pursuant to the terms thereof;

WHEREAS, pursuant to the Collateral Trust Agreement and the Priority Lien Security Documents (as defined in the Collateral Trust Agreement), Grantor and Collateral Trustee entered into that certain Trademark Security Agreement, dated as of July 10, 2012 (the "Trademark Security Agreement"), whereby Grantor granted and reaffirmed to the Collateral Agent a security interest in Grantor's entire right, title and interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement), including, without limitation, those items set forth on Schedule I hereto (collectively, the "Interests");

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on July 26, 2012, at Reel 4830, Frame 0138; and

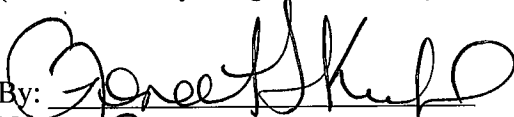
WHEREAS, Collateral Trustee now desires to terminate the Trademark Security Agreement and release any and all interests it has against the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Trustee hereby (i) terminates the Trademark Security Agreement and the Interests; and (ii) terminates, cancels, discharges and releases any and all liens and security interests it has against the Trademark Collateral.

[Signature Page to Follow]

IN WITNESS WHEREOF, Collateral Trustee has caused this Release to be executed by its duly authorized representative as of the date first set forth above.

WILMINGTON TRUST, NATIONAL ASSOCIATION
(as successor by merger to Wilmington Trust FSB)

By: 
Name: Renee Kuhl
Title: Vice President

[Signature Page to Termination and Release of Trademark Security Agreement]

TRADEMARK
REEL: 005902 FRAME: 0135

SCHEDULE I

Trademark/Service Mark Applications

Trademark	Database	Registration/ Application Number	Registration/ Application Date	Owner
CUBE	USPTO	85111514	August 19, 2010	Midwest Gaming & Entertainment, LLC
FLIPT	USPTO	85342152	June 9, 2011	Midwest Gaming & Entertainment, LLC
FLIPT (stylized)	USPTO	85342261	June 9, 2011	Midwest Gaming & Entertainment, LLC
LOTUS	USPTO	85111552	August 19, 2010	Midwest Gaming & Entertainment, LLC

Trademark Licenses

Trademark License Agreement dated as of July 1, 2011 with Rivers IP Holding, LLC, allowing Midwest Gaming & Entertainment, LLC to use the "Rivers" and "Rivers Casino" trademarks.