OP \$190.00 3078998

ETAS ID: TM406009

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

.2

| SUBMISSION TYPE: | NEW ASSIGNMENT | |
|-----------------------|--|--|
| NATURE OF CONVEYANCE: | ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL | |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------|----------|----------------|---------------------------------------|
| BK Acquisition, LLC | | 10/31/2016 | Limited Liability Company: GEORGIA |

RECEIVING PARTY DATA

| Name: | NEJ, INC. |
|-----------------|--------------------------|
| Street Address: | 170 Pinesbridge Road |
| City: | Beacon Falls |
| State/Country: | CONNECTICUT |
| Postal Code: | 06403 |
| Entity Type: | Corporation: CONNECTICUT |

PROPERTY NUMBERS Total: 7

| Property Type | Number | Word Mark | | |
|----------------------|----------|--|--|--|
| Registration Number: | 3078998 | BILLS KHAKIS | | |
| Registration Number: | 3329204 | BILLS KHAKIS REG. TRADEMARK BILLS KHAKIS | | |
| Registration Number: | 1690256 | BILLS KHAKIS WE MADE BILLS BETTER BY NOT | | |
| Registration Number: | 3115124 | BILLS KHAKIS. THE OFFICIAL SPONSOR OF FA | | |
| Serial Number: | 86749869 | BILLS KHAKIS REG. TRADEMARK BILLS KHAKIS | | |
| Serial Number: | 86749836 | BILLS KHAKIS | | |
| Serial Number: | 86662677 | KHAKIS.COM | | |

CORRESPONDENCE DATA

Fax Number: 2033271096

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 203-324-6155
Email: jbutchko@ssjr.com
Correspondent Name: Andy I. Corea
Address Line 1: 986 Bedford Street

Address Line 2: St Onge Steward Johnston & Reens LLC

Address Line 4: Stamford, CONNECTICUT 06905

ATTORNEY DOCKET NUMBER: 03743-A0051A

NAME OF SUBMITTER: Andy I. Corea

| SIGNATURE: | /AIC/ | |
|--|------------|--|
| DATE SIGNED: | 11/18/2016 | |
| Total Attachments: 5 | | |
| source=Trademarks Assignment to NEJ, Inc#page1.tif | | |
| source=Trademarks Assignment to NEJ, Inc#page2.tif | | |
| source=Trademarks Assignment to NEJ, Inc#page3.tif | | |
| source=Trademarks Assignment to NEJ, Inc#page4.tif | | |
| source=Trademarks Assignment to NEJ, Inc#page5.tif | | |



TRADEMARK ASSIGNMENT AGREEMENT

THIS TRADEMARK ASSIGNMENT AGREEMENT (the "<u>Trademark Assignment</u>"), effective as of October 31, 2016 (the "<u>Effective Date</u>"), is made by is made by **BK Acquisition**, LLC, a Georgia limited liability company ("<u>Assignor</u>"), in favor of NEJ, Inc., a Connecticut corporation ("<u>Assignee</u>").

RECITALS:

WMEREAS, Assignor and Assignee are parties to that certain Purchase and Sale Agreement, dated as of the Effective Date (the "Sale Agreement"); and

WHEREAS, pursuant to the Sale Agreement, Assignor agreed to sell, transfer and deliver to Assignee, all of Assignor's right, title and interest in and to the Purchased Assets (as defined in the Sale Agreement), including the Assigned Marks (as defined below), and agreed to execute this Trademark Assignment to enable Assignee to record the assignment of the Assigned Marks with the U.S. Patent and Trademark Office and otherwise.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the parties, and the mutual benefits to be derived herefrom, the parties hereby agree as follows:

AGREEMENT:

1. Assignment. Pursuant to the Sale Agreement, the parties acknowledged and agreed that, upon the execution thereof, Assignee would own all worldwide right, title and interest in and to the marks set forth on Schedule A attached hereto and in the goodwill associated with same (collectively, the "Assigned Marks"). As of the date hereof, Assignor hereby unconditionally and irrevocably conveys, transfers and assigns to Assignee, and Assignee hereby accepts, all of Assignor's right, title and interest in and to the following with respect to the Assigned Marks: (i) the trademark registrations, trademark applications, common law rights and goodwill in and to the Assigned Marks and all issuances, extensions and renewals thereof; (ii) all rights of any kind whatsoever of Assignor accruing under any of the foregoing provided by the applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world; (iii) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and (iv) any and all claims and causes of action, whether accruing before, on and/or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, dilution, misappropriation, violation, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages, with respect to any of the foregoing. The Assigned Marks are being assigned to Assignee on an "as is" and "where is" basis in accordance with the terms of the Sale Agreement. Assignor makes no representation or warranty to Assignee except as specifically set forth in the Sale Agreement.

- 2. <u>Recordation and Further Actions.</u> Assignor authorizes the Commissioner for Trademarks and any other governmental officials to record and register this Trademark Assignment upon request by Assignee. Assignor shall take such steps and actions following the date hereof, including the execution of any documents, files, registrations, or other similar items, to ensure that the Assigned Marks are properly assigned to the Assignee, or any assignee or successor thereto.
- 3. <u>Complete Agreement.</u> This Trademark Assignment and the Sale Agreement contain the complete agreement between the parties and supersede any prior understandings, agreements or representations by or between the parties, written or oral, which may have related to the subject matter hereof in any way; <u>provided, however</u>, that this provision is not intended to abrogate any other written agreement between the parties executed with or after this Trademark Assignment. In the event of a conflict between the terms and conditions of this Trademark Assignment and the Sale Agreement, the terms and conditions set forth in the Sale Agreement shall prevail, and the parties agree to reasonably cooperate to effect the terms and intentions set forth in the Sale Agreement with respect to the assignment of the Assigned Marks.
- 4. <u>Counterparts.</u> This Trademark Assignment may be executed in counterparts, and by each party on a separate counterpart, each of which shall be deemed an original but all of which taken together shall constitute but one and the same instrument.
- 5. <u>Successors and Assigns.</u> This Trademark Assignment shall be binding upon and inure to the benefit of Assignor and Assignee and their respective successors, representatives and assigns, and may not be modified or terminated except as set forth in writing signed by Assignor and Assignee.
- 6. <u>Governing Law.</u> This Trademark Assignment shall be governed by, and construed and enforced in accordance with, the internal laws of the State of Connecticut without giving effect to such state's conflict-of-law principles.

ISIGNATURE PAGE FOLLOWS

IN WITNESS WHEREOF, Assignor and Assignee have caused their duly authorized representatives to execute this Trademark Assignment as of the date first set forth above.

"ASSIGNOR"

BK ACQUISITION, LLC, a Georgia limited liability company

By: Source Capital Mezzanine Fund I, LP, its Manager

By: Source Capital Mezzanine Partners I, LLC,

its General Wartner

By

Name: On Emmons

l'ille: Man

"ASSIGNEE"

NEJ, INC.

Name: Edward Mascolo

Title: President

IN WITNESS WHEREOF, Assignor and Assignee have caused their duly authorized representatives to execute this Trademark Assignment as of the date first set forth above.

"ASSIGNOR"

BK ACQUISITION, LLC, a Georgia limited liability company

By: Source Capital Mezzanine Fund I, LP, its Manager

By: Source Capital Mezzanine Partners I, LLC,

its General Partner

| B | y: | | ******* |
|---|--------|------|---------|
| | Name: | | |
| | Title: | | |

"ASSIGNEE"

NEJ, INC.

Name: Edward Mascolo

Title: President

SCHEDULE A

ASSIGNED MARKS

| U.S. Trademark | Reg/Ser. No. | Registration Date/Application Date |
|---|-------------------|---------------------------------------|
| BILLS KHAKIS | 3,078,998 | 4/11/2006 |
| BILLS KHAKIS (LOGO) | 3,329,204 | 11/6/2007 |
| BILLS KHAKIS WE MADE BILLS BETTER BY NOT CHANGING A THING (and design) | 1,690,256 | 6/2/1992 |
| BILLS KHAKIS THE OFFICIAL SPONSOR OF FATHER'S DAY | 3,115,124 | 7/11/2006 |
| BILLS KHAKIS REG. TRADEMARK BILLS KHAKIS 110% GUARANTEED READING, | 86749869 (S/N) | 9/8/2015 |
| BILLS KHAKIS | 86749836 (S/N) | 9/8/2015 |
| KHAKIS.COM | 86662677 (S/N) | 6/15/2015 |

Japan Trademarks

| Trademark | Reg. No. | Registration Date |
|--------------|----------|----------------------|
| BILLS KHAKIS | 4012222 | 6/13/2007 |

RECORDED: 11/18/2016