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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM413330

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CENEGENICS, LLC		01/11/2017	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	FIFTH STREET FINANCE CORP.
Street Address:	777 WEST PUTNAM AVENUE
Internal Address:	3RD FLOOR
City:	GREENWICH
State/Country:	CONNECTICUT
Postal Code:	06830
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Serial Number:	86550740	CENEGENICS ELITE PERFORMANCE
Serial Number:	86550731	CENEGENICS ELITE PERFORMANCE
Serial Number:	86276367	CENEGENICS
Serial Number:	86276373	CENEGENICS
Serial Number:	86276362	CENEGENICS
Serial Number:	86276354	CENEGENICS
Serial Number:	86017718	CENEGENICS CORPORATE HEALTH
Serial Number:	86012907	CENEGENICS ELITE HEALTH
Serial Number:	85812422	CENEGENICS EDUCATION AND RESEARCH FOUNDA
Serial Number:	85812421	CENEGENICS EDUCATION AND RESEARCH FOUNDA
Serial Number:	85812412	CENEGENICS ELITE HEALTH
Serial Number:	85812409	CENEGENICS ELITE HEALTH
Serial Number:	76662738	CENEGENICS MEDICAL INSTITUTE
Serial Number:	75299397	CENEGENICS

CORRESPONDENCE DATA

Fax Number: 7145469035

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

TRADEMARK

900392336 REEL: 005970 FRAME: 0971

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 714-641-5100

Email: fsanders@rutan.com

Correspondent Name: RUTAN & TUCKER, LLP

Address Line 1: 611 ANTON BLVD., SUITE 1400
Address Line 4: COSTA MESA, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	024969.0061
NAME OF SUBMITTER:	HANI Z. SAYED
SIGNATURE:	/HANI Z. SAYED/
DATE SIGNED:	01/23/2017

Total Attachments: 7

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ANNEX TO TRADEMARK SECURITY AGREEMENT

This ANNEX TO TRADEMARK SECURITY AGREEMENT (this "Annex") dated as of January 11, 2017, made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors") in favor of FIFTH STREET FINANCE CORP., a Delaware corporation, as Administrative Agent for itself and certain other Lenders ("Administrative Agent"), shall be attached and supplements that certain Trademark Security Agreement dated as of September 30, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of September 30, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Borrower (as defined in the Credit Agreement), the lenders party thereto (such lenders, together with their respective successors and assigns, are referred to hereinafter each individually as a "Lender" and collectively as the "Lenders"), and Administrative Agent, the Lenders have agreed to make certain financial accommodations available to Borrower from time to time pursuant to the terms and conditions thereof:

NOW, THEREFORE, for and in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

- 1. <u>Schedule I</u> to the Trademark Security Agreement is hereby supplemented by adding the information set forth in <u>Schedule I</u> attached hereto.
- 2. This Annex may be executed in multiple counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. Delivery of a counterpart hereof by facsimile transmission or by electronic mail transmission shall be as effective as delivery of a manually executed counterpart hereof.
- 3. Except as expressly supplemented hereby, the Trademark Security Agreement shall remain in full force and effect.
- 4. This Annex shall be construed in accordance with and governed by the laws of the State of New York, without regard to the conflict of laws principles thereof other than Section 5-1401 of the New York General Obligations Law.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, each of the parties have caused this Annex to Trademark Security Agreement to be executed and delivered by its duly authorized person as of the date first set forth above.

"Grantor"

CENEGENICS, L.L.C.

Name: JOHN ADAMS

Title: (60

[SIGNATURE PAGE FOLLOWS]

024969-0061 10462434 Signature Page to Annex to Trademark Security Agreement

ANNEX TO TRADEMARK SECURITY AGREEMENT

This ANNEX TO TRADEMARK SECURITY AGREEMENT (this "Annex") dated as of January 11, 2017, made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors") in favor of FIFTH STREET FINANCE CORP., a Delaware corporation, as Administrative Agent for itself and certain other Lenders ("Administrative Agent"), shall be attached and supplements that certain Trademark Security Agreement dated as of September 30, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement").

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[SIGNATURE PAGES FOLLOW]

024969-0061 10462434

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"Grantor"

CENEGENICS, L.L.C.

Name: JOHN ADAMS

Title: (50

[SIGNATURE PAGE FOLLOWS]

024969-0061 10462434 Signature Page to Annex to Trademark Security Agreement

ACKNOWLEDGED AND AGREED as of the date first above written:

"Administrative Agent"

FIFTH STREET FINANCE CORP., a Delaware corporation

By: Fifth Street Management LLC, a Delaware limited liability company,

its Agent

Name:

Burney Brim

Title:

Signature Page to Annex to Trademark Security Agreement

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

Attached.

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SCHEDULE I

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