TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM414904

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HOME BRANDS GROUP HOLDINGS, INC.		01/23/2017	Corporation: DELAWARE
AGILE BUILDING SOLUTIONS, LLC		01/23/2017	Limited Liability Company: DELAWARE
HOME BRANDS GROUP, LLC		01/23/2017	Limited Liability Company: DELAWARE
REBATH, LLC		01/23/2017	Limited Liability Company: DELAWARE
5 DAY KITCHENS, LLC.		01/23/2017	Limited Liability Company:

RECEIVING PARTY DATA

Name:	FIFTH STREET FINANCE CORP.		
Street Address:	777 WEST PUTNAM AVENUE		
Internal Address:	3RD FLOOR		
City:	GREENWICH		
State/Country:	CONNECTICUT		
Postal Code:	06830		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark		
Registration Number:	4164930	FORZASTONE		
Registration Number:	3308617	SOTERRA		
Registration Number:	4379512	F		
Registration Number:	4405992	YOUR LIFE. REDESIGNED.		
Registration Number:	4507064	FORZASTONE		
Registration Number:	4400289	FORZASTONE		

CORRESPONDENCE DATA

Fax Number: 7145469035

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 714-641-5100 Email: fsanders@rutan.com

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900393845 REEL: 005980 FRAME: 0820

Correspondent Name: RUTAN & TUCKER, LLP

Address Line 1: 611 ANTON BLVD., SUITE 1400
Address Line 4: COSTA MESA, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:024969.0072NAME OF SUBMITTER:HANI Z. SAYED

SIGNATURE: /HANI Z. SAYED/

DATE SIGNED: 02/03/2017

Total Attachments: 3 source=Rebath#page1.tif source=Rebath#page2.tif source=Rebath#page3.tif

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NOTICE OF GRANT OF SECURITY INTEREST ĪΝ TRADEMARKS

January 23, 2017

Mail Stop Assignment Recordation Services Director of the U.S. Patent and Trademark Office P.O. Box 1450 Alexandria, VA 22313-1450

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security Agreement dated May 1, 2012, as amended by that certain Annex to Security Agreement dated as of October 9, 2012 (as amended thereby and as may be further amended, restated, supplemented or otherwise modified from time to time, the "Agreement"), by and among (i) HOME BRANDS GROUP HOLDINGS, INC., f/k/a AMBATH/REBATH HOLDINGS, INC., a Delaware corporation, (ii) AGILE BUILDING SOLUTIONS, LLC, f/k/a AMBATH, LLC, a Delaware limited liability company ("Assignor"), (iii) HOME BRANDS GROUP, LLC, a Delaware limited liability company, (iv) REBATH, LLC, a Delaware limited liability company, (v) 5 DAY KITCHENS, LLC, a Delaware limited liability company, and (vi) FIFTH STREET FINANCE CORP., a Delaware corporation, in its capacity as Administrative Agent ("Administrative Agent"), the Assignor has granted to the Administrative Agent, for its own benefit and security and for the benefit and security of certain other lenders, a continuing security interest in and continuing lien upon the trademark collateral set forth on Schedule 1 ("Trademarks") hereto.

The Assignor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing Trademarks (i) may only be terminated in accordance with the terms of the Agreement, and (ii) are not to be construed as an assignment of any Trademarks.

Very truly yours,

AGILE BUILDING SOLUTIONS, LLC, a Delaware limited liability company

Name:

Title:

Acknowledged and Accepted:

FIFTH STREET FINANCE CORP., as Administrative Agent

By:

Fifth Street Management LLC,

a Delaware limited liability company,

its Agent

By: /// ///
Name: Bernard D. Berman

Title: President

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Schedule 1

Agile Building Solutions, LLC (Delaware LLC)

U.S. Trademarks

Mark	Country	Registration / Serial No.	Status	Owner
FORZASTONE	United States	Reg. No. 4,164,930	Active	Agile Building Solutions, LLC
SOTERRA	United States	Reg. No. 3,308,617	Active	Agile Building Solutions, LLC
stylized letter "F"	United States	Reg. No. 4,379,512	Active	Agile Building Solutions, LLC
Your life. Redesigned.	United States	Reg. No. 4,405,992	Active	Agile Building Solutions, LLC
FORZASTONE	United States	Reg. No. 4,507,064	Active	Agile Building Solutions, LLC
FORZASTONE	United States	Reg. No. 4,400,289	Active	Agile Building Solutions, LLC

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RECORDED: 02/03/2017

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