

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM420834

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Amended and Restated Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Yasso, Inc.		03/23/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A.		
Street Address:	One Bryant Park		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4898194	HEY ICE CREAM, IT'S ON!	
Registration Number:	3975894	YASSO	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	614-280-3566		
Email:	james.murray@wolterskluwer.com		
Correspondent Name:	James Murray		
Address Line 1:	4400 Easton Commons Way, Suite 125		
Address Line 2:	CT Corporation		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Gloria Sheehan		
SIGNATURE:	/Gloria Sheehan/		
DATE SIGNED:	03/23/2017		
Total Attachments: 6			
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RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

To the director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):

Yasso, Inc.

- Individual(s)
- General Partnership
- Corporation
- Other:

- Association
- Limited Partnership

Citizenship: DE

Execution Date(s) March 23, 2017

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes

Yes

No

Name: Bank of America, N.A.

Internal Address: _____

Street Address: One Bryant Park

City: New York

State: New York

Country: USA

Zip: 10036

Association Citizenship USA

General Partnership Citizenship _____

Limited Partnership Citizenship _____

Corporation Citizenship _____

Other Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached. Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Amended and Restated Trademark Security Agreement
- Merger
- Change of Name

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) See attached Schedule A

B. Trademark Registration No.(s) See attached Schedule A

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown)

5. Name address of party to whom correspondence concerning document should be mailed:

Name: Susan O'Brien

Internal Address: CT Lien Solutions

Street Address: 187 Wolf Road - Suite 101

City: Albany

State: New York

Zip: 12205

Phone Number: 800-342-3676

Fax Number: 800-862-7049

Email Address: cls-udsalbany@wolterskluwer.com

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

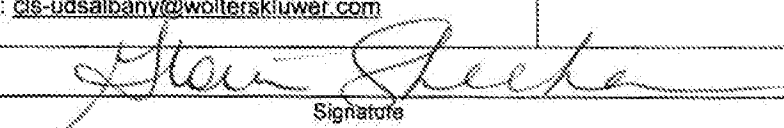
a. Credit Card Last 4 Numbers _____

Expiration Date _____

b. Deposit Account Number _____

Authorized User Name: _____

9. Signature:



Signature

March 23, 2017

Date

Gloria Sheehan
Name of Person Signing

Total number of pages including cover sheet, attachments, and document. 6

Documents to be recorded (including cover sheet) should be faxed to (703) 386-5995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (as the same may hereafter be amended, restated, amended and restated, supplemented or otherwise modified from time to time, this “Agreement”) is made as of March 23, 2017 by Yasso, Inc., a Delaware corporation (the “Grantor”), in favor of BANK OF AMERICA, N.A. (“Lender”), and is being delivered in connection with that certain Amended and Restated Revolving Loan and Security Agreement, dated of even date herewith (as amended or modified from time to time, the “Revolving Loan Agreement”), by and among Grantor, Yasso Intermediate Holdings, Inc., Apollo Food Group LLC and Lender. Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Revolving Loan Agreement.

WITNESSETH

WHEREAS, Yasso and Apollo Food Group LLC (“Apollo Food”) are party to the Trademark Security Agreement, dated as of December 22, 2015 by Yasso and Apollo Food in favor of Lender (the “Existing Trademark Agreement”) and the security interest granted thereunder was recorded at the U.S. Patent and Trademark Office on February 25, 2016, at Reel 5739 and Frame 0001;

WHEREAS, pursuant to the Revolving Loan Agreement, Lender has agreed to make certain Loans and extend certain other financial accommodations to or for the benefit of the Grantor; and

WHEREAS, pursuant to the Revolving Loan Agreement, the Grantor granted to Lender a continuing security interest in, among other Collateral, certain Trademarks of the Grantor and has agreed to execute this Agreement for recording with the U.S. Patent and Trademark Office and any other appropriate Governmental Authorities;

NOW, THEREFORE, in consideration of the mutual agreements herein contained, the parties hereto agree as follows:

Section 1 Incorporation of Revolving Loan Agreement Provisions. The Revolving Loan Agreement and the provisions thereof are hereby incorporated herein in their entirety by this reference hereto. In the event that any provision of this Agreement is deemed to conflict with the Revolving Loan Agreement, the provisions of the Revolving Loan Agreement shall control.

Section 2 Grant of Security Interest. The Grantor hereby grants to Lender a continuing security interest in and Lien upon all the Trademarks listed on Schedule A hereto, and all goodwill associated therewith (collectively, the “Trademark Collateral”), to secure the prompt payment and performance of the Obligations. Notwithstanding the foregoing or anything in this Agreement to the contrary, in no event shall such Trademark Collateral granted include, or such security interest granted attach to, any Excluded Property, including without limitation, any “intent-to-use” (or similar) Trademarks prior to the filing and acceptance of a “Statement of Use”, “Amendment to Allege Use” or similar filing with respect thereto to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of such intent-to-use Trademark application

under applicable federal law; provided, however, that after such filing and acceptance, such property shall automatically be deemed to constitute Trademark Collateral.

Section 3 Termination. Upon the termination of the Revolving Loan Agreement or the termination or release of Lender's security interest in any of the Trademark Collateral, Lender shall promptly execute and deliver to the Grantor an instrument in writing in recordable form releasing the grant of a security interest in all affected Trademark Collateral made pursuant to this Agreement along with any other discharge or release documents reasonably necessary or appropriate to release, as of record, the Trademark Collateral.

Section 4 Cumulative Remedies. The rights and remedies of Lender under the Loan Documents are cumulative, may be exercised at any time and from time to time, concurrently or in any order, and are not exclusive of any other rights or remedies available by agreement, by law, at equity or otherwise.

Section 5 Binding Effect. This Agreement shall be binding upon and inure to the benefit of the Grantor, Lender, and their respective successors and assigns, except as otherwise provided in the Revolving Loan Agreement.

Section 6 Governing Law. This Agreement and all claims shall be governed by and construed in accordance with the laws of the State of New York.

Section 7 Counterparts. This Agreement may be executed in counterparts, each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Agreement may be executed and delivered by facsimile or other electronic transmission, and this Agreement shall have the same force and effect as manually signed originals.

Section 8 Amendment and Restatement. This Agreement is an amendment and restatement, and replacement, of the Existing Trademark Agreement, the terms and conditions of which are superseded in their entirety by the terms and conditions hereof. The amendment and restatement contained herein shall not, in any manner, be construed or constitute payment of, or impair, limit, cancel or extinguish the obligations, liabilities or indebtedness evidenced by or arising under the Existing Trademark Agreement, in each case, as amended and restated and in effect on the date hereof, or constitute a novation with respect thereto and the Liens and security interests securing such indebtedness and other obligations and liabilities, in each case, as amended and restated and in effect on the date hereof, shall not in any manner be impaired, limited, terminated, waived or released.

Section 9 Intercreditor Agreement. The Liens and security interests securing the Obligations as evidenced hereby are subject to the provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature pages follow]

IN WITNESS WHEREOF, the Grantor has duly executed this Agreement as of the date first above written.

GRANTOR:

YASSO, INC.

By: 

Name: Adam Kaufman

Title: Chief Financial Officer

[Signature Page to Amended and Restated Trademark Security Agreement (ABL)]

**TRADEMARK
REEL: 006016 FRAME: 0855**

AGREED AND ACCEPTED:

BANK OF AMERICA, N.A., as Lender

By: 

Name: Komal Shah

Title: Assistant Vice President

{Signature Page to Amended and Restated Trademark Security Agreement (ABL)}

TRADEMARK
REEL: 006016 FRAME: 0856

SCHEDULE A

TRADEMARK REGISTRATIONS

<u>Jurisdiction</u>	<u>Owner</u>	<u>Mark</u>	<u>Status</u>	<u>Registration/ Application No.</u>	<u>Registration/ Application Date</u>
U.S.	Yasso, Inc.	HEY ICE CREAM, IT'S ON!	Registered	4,898,194	02/09/16
U.S.	Yasso, Inc.	YASSO	Registered	3,975,894	06/07/11