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## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM422929

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ACCU-GLASS LLC		03/23/2017	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	THE PRIVATEBANK AND TRUST COMPANY
Street Address:	120 S. LaSalle Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	Administrative Agent: ILLINOIS

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	4560054	ACCU-GLASS
Registration Number:	4559671	AG ACCU-GLASS LLC

## **CORRESPONDENCE DATA**

**Fax Number:** 3124607000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312-460-5000

Email: PatentDocket CHI@seyfarth.com

Correspondent Name: Patrick T. Muffo

Address Line 1: 233 S. Wacker Dr., Suite 8000

Address Line 2: Seyfarth Shaw LLP

Address Line 4: Chicago, ILLINOIS 60603

NAME OF SUBMITTER:	Patrick T. Muffo
SIGNATURE:	/Patrick T. Muffo/
DATE SIGNED:	04/07/2017

#### **Total Attachments: 6**

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### PATENT AND TRADEMARK SECURITY AGREEMENT

THIS PATENT AND TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of March 23, 2017, by ACCU-GLASS LLC, a Delaware limited liability company (the "Grantor"), in favor of THE PRIVATEBANK AND TRUST COMPANY, in its capacity as administrative agent for the benefit of the financial institutions (the "Lenders") that are parties to the Credit Agreement referenced below from time to time (in such capacity, the "Administrative Agent").

#### **RECITALS**

- A. The Grantor has entered into a Credit Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>") with the Lenders and the Administrative Agent, pursuant to which such Lenders have agreed to make loans to, and issue or participate in letters of credit for the account of, Grantor.
- B. The Grantor has entered into a Guaranty and Collateral Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Collateral Agreement") with the Administrative Agent pursuant to which certain obligations owed to the Lenders are secured.
- C. Pursuant to the Guaranty and Collateral Agreement, the Grantor is required to execute and deliver to the Administrative Agent, for the ratable benefit of the Lenders, this Agreement.
- D. Pursuant to the terms of the Guaranty and Collateral Agreement, Grantor has granted to the Administrative Agent, for the benefit of the Lenders, a security interest in substantially all the assets of the Grantor, including all right, title and interest of the Grantor in, to and under all now owned and hereafter acquired patents, patent applications, patent licenses, trademarks, trademark applications and trademark licenses, and all products and proceeds thereof, to secure the payment of all amounts owing by the Grantor under the Credit Agreement and the Guaranty and Collateral Agreement.

In consideration of the mutual agreements set forth herein and in the Credit Agreement, the Grantor does hereby grant to the Administrative Agent, for the benefit of the Lenders, a continuing security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired:

- (1) each trademark and trademark application, including, without limitation, each trademark and trademark application referred to in <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof and all goodwill associated therewith;
- (2) each trademark license, including, without limitation, each trademark license listed on <u>Schedule 1</u> annexed hereto, together with all goodwill associated therewith;

- all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future infringement of any trademark, including, without limitation, any trademark referred to in <a href="Schedule 1">Schedule 1</a> annexed hereto, any trademark issued pursuant to a trademark application referred to in <a href="Schedule 1">Schedule 1</a> and any trademark licensed under any trademark license listed on <a href="Schedule 1">Schedule 1</a> annexed hereto (items 1 through 3 being herein collectively referred to as the "<a href="Trademark Collateral">Trademark Collateral</a>");
- (4) each patent and patent application, including, without limitation, each patent and patent application referred to in <u>Schedule 2</u> annexed hereto, together with any reissues, continuations or extensions thereof and all goodwill associated therewith;
- (5) each patent license, including, without limitation, each patent license listed on Schedule 2 annexed hereto, together with all goodwill associated therewith; and
- (6) all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future infringement of any patent, including, without limitation, any patent referred to in Schedule 2 annexed hereto, any patent issued pursuant to a patent application referred to in Schedule 2 and any patent licensed under any patent license listed on Schedule 2 annexed hereto (items 4 through 6 being herein collectively referred to as the "Patent Collateral").

This security interest is granted in conjunction with the security interests granted to the Administrative Agent pursuant to the Guaranty and Collateral Agreement and subject to limitations set forth therein. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral and the Patent Collateral made and granted hereby are more fully set forth in the Credit Agreement and Guaranty and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. Capitalized terms used but not defined herein have the respective meanings ascribed thereto in the Guaranty and Collateral Agreement.

[signature page follows]

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The Grantor has caused this Patent and Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

## ACCU-GLASS LLC

	By:	C1-
	Name:	AARON J. VANGETINN
	Title:	νρ
	•	
Acknowledged:		
THE PRIVATEBANK AND TRUST Coas Administrative Agent	OMPANY,	
Ву:		
Andrew C. Kahlenberg		
Managing Director		

Signature Page to Patent & Trademark
Security Agreement

The Grantor has caused this Patent and Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

## ACCU-GLASS LLC

Rv	
Name:	
Title:	A Service Continue

Acknowledged:

THE PRIVATEBANK AND TRUST COMPANY,

as Adminstrative Agent

Bv:

Andrew C. Kahlenberg

Managing Director

Signature Page to Patent & Trademark
Security Agreement

# SCHEDULE 1

to

# PATENT AND TRADEMARK SECURITY AGREEMENT

# **Trademarks**

## **U.S. Trademark Registrations**

<u>Mark</u>	Reg. Date	Reg. No.	
ACCU-GLASS	7/1/14	4560054	
AG ACCU-GLASS	7/1/14	4559671	

38055179v.1

# SCHEDULE 2

to

# PATENT AND TRADEMARK SECURITY AGREEMENT

Patents -- None

38055179v.1

**RECORDED: 04/07/2017**