

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM423883

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
The Weidt Group, Inc.		06/28/2016	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	KeyBank National Association, as agent		
<b>Street Address:</b>	2515 South Road, Level 3		
<b>City:</b>	Poughkeepsie		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	12601		
<b>Entity Type:</b>	National Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 28</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3451998		
<b>Registration Number:</b>	3434053		
<b>Registration Number:</b>	3334012		
<b>Registration Number:</b>	3334013		
<b>Registration Number:</b>	3434052	THE WEIDT GROUP	
<b>Registration Number:</b>	3434051	THE WEIDT GROUP	
<b>Registration Number:</b>	3338694	THE WEIDT GROUP	
<b>Registration Number:</b>	3338695	THE WEIDT GROUP	
<b>Registration Number:</b>	3451997	THE WEIDT GROUP	
<b>Registration Number:</b>	3429473	THE WEIDT GROUP	
<b>Registration Number:</b>	3429472	THE WEIDT GROUP	
<b>Registration Number:</b>	3429474	THE WEIDT GROUP	
<b>Registration Number:</b>	3434132		
<b>Registration Number:</b>	3434133	THE WEIDT GROUP	
<b>Registration Number:</b>	3429573	THE WEIDT GROUP	
<b>Registration Number:</b>	3434446		
<b>Registration Number:</b>	3391201		
<b>Registration Number:</b>	3391200		
<b>Registration Number:</b>	4199230	WEIDT	

CH \$715.00 3451998

Property Type	Number	Word Mark
Registration Number:	4199320	WEIDT
Registration Number:	4556543	ESIMSERVER
Registration Number:	4556544	WEIDTSIM
Registration Number:	4429793	NEO NET ENERGY OPTIMIZER
Registration Number:	4433658	NEO NET ENERGY OPTIMIZER
Registration Number:	4429794	NEO NET ENERGY OPTIMIZER POWERED BY WEID
Registration Number:	4429795	NEO NET ENERGY OPTIMIZER POWERED BY WEID
Registration Number:	4802389	COLLABORATION ANALYSIS RESEARCH
Registration Number:	3500349	COLLABORATION ANALYSIS RESEARCH

**CORRESPONDENCE DATA**

**Fax Number:** 2024083141

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2024083141

**Email:** jean.paterson@cscglobal.com

**Correspondent Name:** Corporation Service Company

**Address Line 1:** 1090 Vermont Avenue, NW

**Address Line 4:** Washington, D.C. 20005

<b>NAME OF SUBMITTER:</b>	Jean Paterson
<b>SIGNATURE:</b>	/jep/
<b>DATE SIGNED:</b>	04/17/2017

**Total Attachments: 12**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of June 28, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and KeyBank National Association, as Administrative Agent (the "Administrative Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[signatures on following pages]

Very truly yours,

The Weidt Group, Inc.,  
a Delaware corporation

By: 

Name: John S. Kempf

Title: Chief Financial Officer

[Signature Page to Notice of Grant of Security Interest in Trademark Filing]

**TRADEMARK**  
**REEL: 006035 FRAME: 0339**

Acknowledged and Accepted:

KEYBANK NATIONAL ASSOCIATION, as Administrative Agent

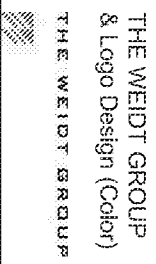
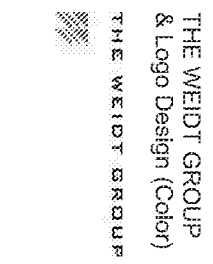
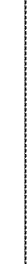
By: 

Name: Robert D. Scott

Title: Senior Vice President

SCHEDULE I



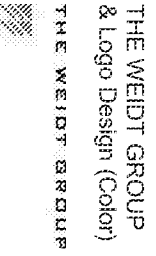
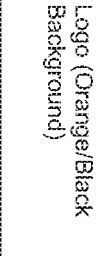
Mark	Application Date	Application Number	Registration Date	Registration Number	Status	Class	Goods/Services
COLLABORATION ANALYSIS RESEARCH	26-Feb-2007	77/115,812	09-Sep-2008	3,500,349	REGISTERED	35	Information in the field of energy efficiency; energy usage management information services; energy usage management; energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses
Triangle Logo	23-Feb-2007	77/114,266	24-Jun-2008	3,451,998	REGISTERED	9	Computer software for use in business process automation, for assisting in the design and operation of buildings, and for developing strategies for operating and designing energy efficient buildings; Printed materials, namely, reports, press releases and articles concerning architecture, energy, and computer software; research reports featuring the performance of architectural materials; energy design and software design; folders; blank note cards; and printed informational cards in the field of architecture, energy and computer software
Logo	23-Feb-2007	77/114,264	27-May-2008	3,434,053	REGISTERED	16	Information in the field of energy efficiency; energy usage management information services; energy usage management; energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses.
Logo	23-Feb-2007	77/114,265	13-Nov-2007	3,334,012	REGISTERED	35	Architectural design; computer network design for others; computer software design for others; computer software design; computer programming, or maintenance of computer software; consultancy in the field of software design; consulting services in the field of design, selection, implementation and use of computer hardware and software systems for others; design and development of information and databases; design of home pages; computer software and web sites;
Logo	23-Feb-2007	77/114,269	13-Nov-2007	3,334,013	REGISTERED	42	

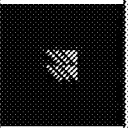
Mark	Application Date	Application Number	Registration Date	Registration Number	Status	Class	Goods/Services
	23-Feb-2007	77/114,254	27-May-2008	3,434,052	REGISTERED	09	Computer software for use in business process automation, for assisting in the design and operation of buildings, and for developing strategies for operating and designing energy efficient buildings
	23-Feb-2007	77/114,253	27-May-2008	3,434,051	REGISTERED	16	Printed materials, namely, reports, press releases and articles concerning architecture, energy, and computer software; research reports featuring the performance of architectural materials, energy design and software design; folders; blank note cards; and printed informational cards in the field of architecture, energy and computer software
	23-Feb-	77/114,257	20-Nov-2007	3,338,694	REGISTERED	35	Information in the field of energy

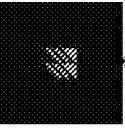
Mark	Application Date	Application Number	Registration Date	Registration Number	Status	Class	Goods/Services
<p>THE WEIDT GROUP &amp; Logo Design (Color)</p>	2007						<p>efficiency; energy usage management information services; energy usage management; energy auditing; value engineering; namely, cost analysis; cost/price analysis; and cost analyses</p>
<p>THE WEIDT GROUP &amp; Logo Design (Color)</p>	23-Feb-2007	77/114,258	20-Nov-2007	3,338,695	REGISTERED	42	<p>Architectural design; computer network design for others; computer software design for others; computer software design; computer programming; or maintenance of computer software; consultancy in the field of software design; consulting services in the field of design, selection, implementation and use of computer hardware and software systems for others; design and development of information and databases; design of home pages; computer software and web sites; design; creation; hosting; maintenance of websites for others; design; development and implementation of software; engineering services for building and property condition assessment; facility management; repair and restoration; building instrumentation and monitoring; and environmental consulting; environmental services; namely, technical consultation in the field of environmental science; engineering services; design for others in the field of environmental engineering; designing and testing of new environmentally friendly products for others; research and development and consultation related thereto in the field of computer software and architectural design; research on building construction or city planning; research relating to mechanical engineering; scientific research; scientific research and development; technology consultation and research in the field of computer software and</p>



Mark	Application Date	Application Number	Registration Date	Registration Number	Status	Class	Goods/Services
							energy efficient design; testing or research on electricity
THE WEIDT GROUP	23-Feb-2007	77/114,260	24-Jun-2008	3,451,997	REGISTERED	9	Computer software for use in business process automation, for assisting in the design and operation of buildings, and for developing strategies for operating and designing energy efficient buildings.
THE WEIDT GROUP	23-Feb-2007	77/114,263	20-May-2008	3,429,473	REGISTERED	16	Printed materials, namely, reports, press releases and articles concerning architecture, energy, and computer software; research reports featuring the performance of architectural materials, energy design and software design; folders, blank note cards; and printed informational cards in the field of architecture, energy and computer software
THE WEIDT GROUP	23-Feb-2007	77/114,259	20-May-2008	3,429,472	REGISTERED	35	Information in the field of energy efficiency; energy usage management information services; energy usage management services; energy usage management; energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses.
THE WEIDT GROUP	23-Feb-2007	77/114,272	20-May-2008	3,429,474	REGISTERED	42	Architectural design; computer network design for others; computer software design for others; computer software design; computer programming, or maintenance of computer software; consultancy in the field of software design; consulting services in the field of design; selection, implementation and use of computer hardware and software systems for others; design and development of information and databases; design of home pages, computer software and web sites; design; creation, hosting, maintenance of websites for others; design, development and implementation of software; engineering services for building and property condition assessment; facility management, repair and

Mark	Application Date	Application Number	Registration Date	Registration Number	Status	Class	Goods/Services
	09-Mar-2007	771127,198	27-May-2008	3,434,132	REGISTERED	41	restoration, building instrumentation and monitoring, and environmental consulting; environmental services, namely, technical consultation in the field of environmental science, engineering services; design for others in the field of environmental engineering, designing and testing of new environmentally friendly products for others; research and development and consultation related thereto in the field of computer software and architectural design; research on building construction or city planning; research relating to mechanical engineering; scientific research; technology research and development; research consultation and research in the field of computer software and energy efficient design; testing or research on electricity.
	09-Mar-2007	771127,200	27-May-2008	3,434,133	REGISTERED	41	Educational services, namely, providing educational speakers; arranging of seminars; conducting workshops and seminars in the fields of computer software and energy efficient design.
	09-Mar-2007	771127,195	20-May-2008	3,429,573	REGISTERED	41	Educational services, namely, providing educational speakers; arranging of seminars; conducting workshops and seminars in the fields of computer software and energy efficient design
	24-May-2007	771189,887	27-May-2008	3,434,446	REGISTERED	41	Educational services, namely, providing educational speakers; arranging of seminars; conducting workshops and seminars in the fields of computer software and energy efficient design.

Mark	Application Date	Application Number	Registration Date	Registration Number	Status	Class	Goods/Services
 <p>Logo (Orange/Black Background)</p>	24-May-2007	77189,883	04-Mar-2008	3,391,201	REGISTERED	42	<p>Architectural design; computer network design for others; computer software design for others; computer software design; computer programming, or maintenance of computer software; consultancy in the field of software design; consulting services in the field of design; selection, implementation and use of computer hardware and software systems for others; design and development of information and databases; design of home pages; computer software and web sites; design, creation, hosting, maintenance of websites for others; design, development and implementation of software; engineering services for building and property condition assessment; facility management, repair and restoration, building instrumentation and monitoring, and environmental consulting; environmental services, namely, technical consultation in the field of environmental science, engineering services, design for others in the field of environmental engineering, designing and testing of new environmentally friendly products for others; research and development and consultation related thereto in the field of computer software and architectural design; research on building construction or city planning; research relating to mechanical engineering; scientific research; scientific research and development; technology consultation and research in the field of computer software and energy efficient design; testing or</p>

Mark	Application Date	Application Number	Registration Date	Registration Number	Status	Class	Goods/Services
Logo (Orange/Black Background) 	24-May-2007	77/189,879	04-Mar-2008	3,391,200	REGISTERED	35	research on electricity. Information in the field of energy efficiency; energy usage management information services; energy usage management; energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses.
WEIDT	01-Dec-2010	85/187,989	28-Aug-2012	4,199,230	REGISTERED	35	Providing information in the field of energy efficiency; energy usage management information services; energy usage management; energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses
WEIDT	24-Jan-2011	85/224,324	28-Aug-2012	4,199,320	REGISTERED	42	Architectural design; computer network design for others; computer software design for others; computer software design; computer programming, or maintenance of computer software; consultancy in the field of software design; consulting services in the field of design, selection, implementation and use of computer hardware and software systems for others; design and development of information and databases; design of home pages, computer software and web sites; design, creation, hosting, maintenance of websites for others; design, development and implementation of software; engineering services for building and property condition assessment; facility management, repair and restoration, building instrumentation and monitoring, and environmental consulting; environmental services, namely, technical consultation in the field of environmental science, engineering services, design for others in the field of environmental engineering, designing and testing of new environmentally friendly products for others; research and development

Mark	Application Date	Application Number	Registration Date	Registration Number	Status	Class	Goods/Services
							and consultation related thereto in the field of computer software and architectural design; research on building construction or city planning; research relating to mechanical engineering; scientific research; scientific research and development; technology consultation and research in the field of computer software and energy efficient design; testing or research on electricity
ESIMSERVER	30-Jul-2012	85/690,249	24-Jun-2014	4,556,543	REGISTERED	42	Computer services, namely, providing cloud-based computer services featuring software for use in building and analyzing energy models
WEIDTSIM	30-Jul-2012	85/690,253	24-Jun-2014	4,556,544	REGISTERED	09	Computer software for use in building and analyzing energy models
NEO NET ENERGY OPTIMIZER	23-Aug-2012	85/711,188	05-Nov-2013	4,429,793	REGISTERED	42	Providing on-line non-downloadable software for use in building and analyzing energy models
NEO NET ENERGY OPTIMIZER (Stylized) & Design (Color)	23-Aug-2012	85/711,203	12-Nov-2013	4,433,658	REGISTERED	42	Providing on-line non-downloadable software for use in building and analyzing energy models
NEO NET ENERGY OPTIMIZER POWERED BY WEIDTSIM	23-Aug-2012	85/711,195	05-Nov-2013	4,429,794	REGISTERED	42	Providing on-line non-downloadable software for use in building and analyzing energy models
NEO NET ENERGY OPTIMIZER POWERED BY WEIDTSIM (Stylized) & Design (Color)	23-Aug-2012	85/711,200	05-Nov-2013	4,429,795	REGISTERED	42	Providing on-line non-downloadable software for use in building and analyzing energy models
COLLABORATION ANALYSIS RESEARCH	26-Aug-2014	86/376,764	01-Sep-2015	4,802,389	PENDING	35	Information in the field of energy efficiency; energy usage management information services;

Mark	Application Date	Application Number	Registration Date	Registration Number	Status	Class	Goods/Services
							energy usage management; energy auditing; value engineering, namely, cost analysis; cost/price analysis; and cost analyses