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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM430488

| SUBMISSION TYPE:      | NEW ASSIGNMENT                          |  |
|-----------------------|---|--|
| NATURE OF CONVEYANCE: | TRADEMARK SHORT FORM SECURITY AGREEMENT |  |

### **CONVEYING PARTY DATA**

| Name                               | Formerly | Execution Date | Entity Type                         |
|------------------------------------|----------|----------------|-------------------------------------|
| AMERIFORGE GROUP INC.              |          | 06/08/2017     | Corporation: TEXAS                  |
| AF GLOENCO INC.                    |          | 06/08/2017     | Corporation: DELAWARE               |
| TAPER-LOK CORPORATION              |          | 06/08/2017     | Corporation: DELAWARE               |
| NRG MANUFACTURING INC.             |          | 06/08/2017     | Corporation: TEXAS                  |
| ALLPOINTS OILFIELD<br>SERVICES LLC |          | 06/08/2017     | Limited Liability Company:<br>TEXAS |

# **RECEIVING PARTY DATA**

| Name:             | CORTLAND CAPITAL MARKET SERVICES LLC, AS COLLATERAL AGENT |
|-------------------|---|
| Street Address:   | 225 W. WASHINGTON ST.                                     |
| Internal Address: | 21ST FLOOR  |
| City:             | CHICAGO   |
| State/Country:    | ILLINOIS  |
| Postal Code:      | 60606   |
| Entity Type:      | Limited Liability Company: DELAWARE                       |

### **PROPERTY NUMBERS Total: 9**

| Property Type  | Number   | Word Mark           |  |  |
|----------------|----------|---------------------|--|--|
| Serial Number: | 78906385 | AF                  |  |  |
| Serial Number: | 77940597 | ALLPOINTS           |  |  |
| Serial Number: | 78906324 |                     |  |  |
| Serial Number: | 78906388 |                     |  |  |
| Serial Number: | 86387975 | DURASTIM            |  |  |
| Serial Number: | 85113437 | DYNAFAB CORPORATION |  |  |
| Serial Number: | 85109647 | NRG MANUFACTURING   |  |  |
| Serial Number: | 85606501 | SHRINKFAST          |  |  |
| Serial Number: | 73423345 | TAPER-LOK           |  |  |

# **CORRESPONDENCE DATA**

**Fax Number:** 2165790212

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK REEL: 006079 FRAME: 0613 **Phone:** (216) 586-3939

Email: skoston@jonesday.com

Correspondent Name: Jones Day

Address Line 1: 901 Lakeside Avenue

Address Line 2: North Point

Address Line 4: Cleveland, OHIO 44114

| ATTORNEY DOCKET NUMBER: 870441600001-TMSecrityAgr |                     |
|---|---------------------|
| NAME OF SUBMITTER:                                | Lindsey R. Hebert   |
| SIGNATURE:  | /Lindsey R. Hebert/ |
| DATE SIGNED:                                      | 06/08/2017          |

## **Total Attachments: 5**

source=5b. Trademark Short Form Security Agreement (Execution Version)#page1.tif source=5b. Trademark Short Form Security Agreement (Execution Version)#page2.tif source=5b. Trademark Short Form Security Agreement (Execution Version)#page3.tif source=5b. Trademark Short Form Security Agreement (Execution Version)#page4.tif source=5b. Trademark Short Form Security Agreement (Execution Version)#page5.tif

TRADEMARK REEL: 006079 FRAME: 0614 TRADEMARK SHORT FORM SECURITY AGREEMENT dated as of June 8, 2017, (this "Agreement"), among AMERIFORGE GROUP INC., a Texas corporation (the "Borrower"), AF GLOENCO INC. and TAPER-LOK CORPORATION, each a Delaware corporation, NRG MANUFACTURING INC, a Texas corporation, and ALLPOINTS OILFIELD SERVICES LLC, a Texas limited liability company (together with the Borrower, each a "Grantor") and CORTLAND CAPITAL MARKET SERVICES LLC, as collateral agent (in such capacity, the "Collateral Agent").

Reference is made to (a) the Security Agreement dated as of June 8, 2017 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among AFG HOLDINGS, INC. (f/k/a FR AFG HOLDINGS, INC.), a Delaware corporation ("Parent"), the Borrower, the subsidiaries of the Borrower from time to time party thereto and the Collateral Agent and (b) the Credit Agreement dated as of June 8, 2017 (as amended, supplemented or otherwise modified, refinanced and/or restated from time to time, the "Credit Agreement"), among the Borrower, Parent, the other Guarantors from time to time party thereto, Cortland Capital Market Services LLC, as Administrative Agent and Collateral Agent, and each lender from time to time party thereto (collectively, the "Lenders" and individually, a "Lender"). The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. Each Grantor is an affiliate of the Borrower, will derive substantial benefits from the extension of credit to the Borrower pursuant to the Credit Agreement and is willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, including the Guaranty, each Grantor, pursuant to the Security Agreement, hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):

all of the following now owned or hereafter acquired by such Grantor arising under the laws of the United States;

- (a) all trademarks, service marks, trade names, domain names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general indicators of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States, and all extensions or renewals thereof, including those listed on Schedule I (the "Trademarks");
  - (b) all goodwill associated with or symbolized by the Trademarks; and
  - (c) all Proceeds and products of the Trademarks.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

AMERIFORGE GROUP INC.,

as the Borrower and a Grantor

By:

Name: Thomas E. Giles

Title: Executive Vice President and

General Counsel

NRG MANUFACTURING INC,

as a Grantor

By: Name: Thomas E. Giles

Title: Vice President and Secretary

TAPER-LOK CORPORATION,

as a Grantor

By:

Name: Thomas E. Giles

Title: Vice President and Secretary

AF GLOENCO INC.,

as a Grantor

By:

Name: Thomas E. Giles

Title: Vice President and Secretary

ALLPOINTS OILFIELD SERVICES LLC,

as a Grantor

By:

Name: Thomas E. Giles

Title: Vice President and Secretary

CORTLAND CAPITAL MARKET SERVICES

LLC, as Collateral Agent

By: Me Name:

Title:

Matthew Trybula Associate Counsel

**REEL: 006079 FRAME: 0618** 

Schedule I

# **United States Trademarks and Trademark Applications**

| Mark                               | Country | Application<br>Number | Registration<br>Number | Owner                                 |
|------------------------------------|---------|-----------------------|------------------------|---------------------------------------|
| AF & DESIGN (FLAG)                 | U.S.    | 78/906,385            | 3,229,669              | Ameriforge Group Inc.                 |
| ALLPOINTS & DESIGN                 | U.S.    | 77/940,597            | 3,859,800              | Allpoints Oilfield Services<br>LLC    |
| DESIGN (CC)                        | U.S.    | 78/906,324            | 3,229,666              | Ameriforge Group Inc.                 |
| DESIGN (T AND<br>STAR)             | U.S.    | 78/906,388            | 3,229,670              | Ameriforge Group Inc.                 |
| DURASTIM                           | U.S.    | 86/387,975            |                        | NRG Manufacturing Inc                 |
| DYNAFAB<br>CORPORATION &<br>DESIGN | U.S.    | 85/113,437            | 3,938,069              | NRG Manufacturing Inc                 |
| NRG<br>MANUFACTURING &<br>DESIGN   | U.S.    | 85/109,647            | 3,938,056              | NRG Manufacturing Inc                 |
| SHRINKFAST                         | U.S.    | 85606501              | 4,260,908              | AF Gloenco Inc Shrinkfast<br>Division |
| TAPER-LOK                          | U.S.    | 73/423,345            | 1,384,951              | Taper-Lok Corporation                 |

[Schedule 1 to Trademark Short Form Security Agreement]

NAI-1502745729v3

**RECORDED: 06/08/2017** 

TRADEMARK REEL: 006079 FRAME: 0619