

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM434262

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
COLORADO BOXED BEEF CO. INTERNATIONAL, INC.		06/29/2017	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	PNC BANK, NATIONAL ASSOCIATION, AS AGENT		
Street Address:	350 South Grand Avenue		
Internal Address:	Suite 3850		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Registration Number:	1543742	COLORADO BOXED BEEF CO.	
Registration Number:	1536547	COLORADO BOXED BEEF COMPANY	
Registration Number:	5146739	AUTHENTIC, EXCEPTIONAL, LEGENDARY ANGUS	
Registration Number:	1944013	COLORADO SUPREME	
Registration Number:	4712353	DIAMOND REEF	
Registration Number:	4152520	HIGH RIVER ANGUS	
Registration Number:	4156432	HIGH RIVER ANGUS	
Registration Number:	5081264	HIGH RIVER ANGUS	
Registration Number:	4712347	PREFCO	
Serial Number:	87345400	PRESIDENTE	
Serial Number:	87345440	PRESIDENTE	
Serial Number:	87345475	EL PRESIDENTE	
Registration Number:	5168522	SMOKY RIDGE	
Registration Number:	3965429	TAKE THE HIGH RIVER	
Registration Number:	3961611	WE RAISE ABOVE	
Registration Number:	2374629	THE GREAT FISH CO.	
Serial Number:	87470336	HIGH RIVER PRIME	
Serial Number:	87470373	HIGH RIVER ANGUS PRIME	

TRADEMARK

CORRESPONDENCE DATA**Fax Number:** 2138960400*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 213-891-5607**Email:** crachina@buchalter.com**Correspondent Name:** Corina Rachina**Address Line 1:** 1000 Wilshire Blvd.**Address Line 2:** 12th Floor**Address Line 4:** Los Angeles, CALIFORNIA 90017

NAME OF SUBMITTER:	Corina Rachina
SIGNATURE:	/s/ Corina Rachina
DATE SIGNED:	07/07/2017

Total Attachments: 7

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

June 29, 2017

COLORADO BOXED BEEF CO. INTERNATIONAL, INC., a Florida Corporation, whose address is 404 N. Ingraham Avenue, Lakeland, Florida 33880 (the “Debtor”) hereby acknowledges that it has granted to **PNC BANK, NATIONAL ASSOCIATION**, as Agent, (the “Secured Party”), a security interest in and to all of such Debtor’s right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor (other than intent to use trademark applications to the extent excluded in the Agreement (as defined below)) which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by such Debtor (the “Trademarks”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the “Patents”), and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the “Copyrights”), and all actions for infringement concerning each of the foregoing.

Unless and until an Event of Default (as defined in the Agreement) occurs and is continuing, the Debtor shall retain the legal and equitable title to the Trademarks, Patents, and Copyrights, and shall have the right to use and register the Trademarks, Patents, and Copyrights, as applicable, in the ordinary course of the business of the Debtor. The terms and conditions of the aforementioned security interest are contained in that certain Revolving Credit and Security Agreement dated as of June 29, 2017 (the “Agreement”), among the Debtor and Secured Party as security for the Secured Obligations under and as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

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IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

DEBTOR:

**COLORADO BOXED BEEF CO.
INTERNATIONAL, INC.**

By: 
Name: John M. Saterbo
Title: Secretary

EXHIBIT A
TRADEMARKS

Trademark	Owner	Serial No. Registration No. Registration Date	Status/ Liens
COLORADO BOXED BEEF CO.	Colorado Boxed Beef Co.	73682738 1543742 06/13/1989	Registered / Reel/Frame: 4883/0309 Security Agreement Recorded: 10/17/2012 Assignor: Colorado Boxed Beef Co. Assignee: Regions Bank, as Administrative Agent
	Colorado Boxed Beef Co.	73683929 1536547 04/25/1989	Registered / Reel/Frame: 4883/0309 Security Agreement Recorded: 10/17/2012 Assignor: Colorado Boxed Beef Co. Assignee: Regions Bank, as Administrative Agent
AUTHENTIC, EXCEPTIONAL, LEGENDARY ANGUS	Colorado Boxed Beef Co.	87120162 5146739 02/21/2017	Registered No liens
COLORADO SUPREME	Colorado Boxed Beef Co.	74617117 1944013 12/26/1995	Registered / Reel/Frame: 2764/0222 Security Agreement Recorded: 12/10/2003 Assignor: Colorado Boxed Beef Co. Assignee: Wachovia Bank, as Administrative Agent
DIAMOND REEF	Colorado Boxed Beef Co.	86369282 4712353 03/31/2015	Registered No liens
HIGH RIVER ANGUS	Colorado Boxed Beef Co.	85131439 4152520 06/05/2012	Registered / Reel/Frame: 4883/0309 Security Agreement Recorded: 10/17/2012

Trademark	Owner	Serial No. Registration No. Registration Date	Status/ Liens
			Assignor: Colorado Boxed Beef Co. Assignee: Regions Bank, as Administrative Agent
	Colorado Boxed Beef Co.	85131471 4156432 06/12/2012	Registered / Reel/Frame: 4883/0309 Security Agreement Recorded: 10/17/2012 Assignor: Colorado Boxed Beef Co. Assignee: Regions Bank, as Administrative Agent
	Colorado Boxed Beef Co.	86952168 5081264 11/15/2016	Registered No liens
PREFCO	Colorado Boxed Beef Co.	86369220 4712347 03/31/2015	Registered No liens
PRESIDENTE	Colorado Boxed Beef Co.	87345400	Pending No liens
	Colorado Boxed Beef Co.	87345440	Pending No liens
EL PRESIDENTE	Colorado Boxed Beef Co.	87345475	Pending No liens
SMOKY RIDGE	Colorado Boxed Beef Co.	87090815 5168522 03/21/2017	Registered No liens

Trademark	Owner	Serial No. Registration No. Registration Date	Status/ Liens
TAKE THE HIGH RIVER	Colorado Boxed Beef Co.	85131507 3965429 05/24/2011	Registered Reel/Frame: 4883/0309 Security Agreement Recorded: 10/17/2012 Assignor: Colorado Boxed Beef Co. Assignee: Regions Bank, as Administrative Agent
WE RAISE ABOVE	Colorado Boxed Beef Co.	85131515 3961611 05/17/2011	Registered Reel/Frame: 4883/0309 Security Agreement Recorded: 10/17/2012 Assignor: Colorado Boxed Beef Co. Assignee: Regions Bank, as Administrative Agent
	Colorado Boxed Beef Co.	75639906 2374629 08/08/2000	Registered Reel/Frame: 4883/0309 Security Agreement Recorded: 10/17/2012 Assignor: Colorado Boxed Beef Co. Assignee: Regions Bank, as Administrative Agent
HIGH RIVER PRIME	Colorado Boxed Beef Co.	87470336	Pending No liens
HIGH RIVER ANGUS PRIME	Colorado Boxed Beef Co.	87470373	Pending No liens

EXHIBIT B
PATENTS

None.

EXHIBIT C
COPYRIGHTS

None.

Exhibit C