

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM435390

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900410757
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, N.A.		06/12/2017	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Kuilima Resort Company
Street Address:	300 Crescent Court, Suite 700
Internal Address:	c/o Turtle Bay Holdings, LLC/Highland Capital Management, LP
City:	Dallas
State/Country:	TEXAS
Postal Code:	75201
Entity Type:	Partnership: HAWAII
Composed Of:	• Turtle Bay Holding, LLC, DELAWARE, Limited Liability Company
Name:	TBR Property LLC
Street Address:	300 Crescent Court, Suite 700
Internal Address:	c/o Turtle Bay Holdings, LLC/Highland Capital Management, LP
City:	Dallas
State/Country:	TEXAS
Postal Code:	75201
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2837438	TURTLE BAY RESORT
Registration Number:	2943124	TURTLE BAY RESORT
Registration Number:	2865448	TURTLE BAY RESORT

CORRESPONDENCE DATA

Fax Number: 2029425999

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK

Phone: 2029426989
Email: john.rynkiewicz@apks.com
Correspondent Name: John P. Rynkiewicz
Address Line 1: 601 Massachusetts Ave, NW
Address Line 2: Arnold & Porter Kaye Scholer LLP
Address Line 4: Washington, D.C. 20001

ATTORNEY DOCKET NUMBER: 1030259/00002

NAME OF SUBMITTER: John P. Rynkiewicz

SIGNATURE: /john p. rynkiewicz/

DATE SIGNED: 07/17/2017

Total Attachments: 3

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**CONFIRMATORY RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This CONFIRMATORY RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of June ~~12~~ 2017, is made by **Turtle Bay Holdings, LLC**, a Delaware limited liability company ("Holdings").

WHEREAS, Kuilima Resort Company, a Hawaii general partnership and TBR Property, L.L.C. (collectively, the "Company") granted to Wells Fargo Bank, N.A., as collateral agent ("Wells Fargo"), a security interest in certain trademarks pursuant to that certain Security Agreement dated as of May 23, 2008 (the "Security Agreement") by and among the Company and Wells Fargo;

WHEREAS Wells Fargo filed a Notice of Security Interest in Trademarks (collectively, the "Security Interest in Trademarks") recorded with the United States Patent and Trademark Office on **June 3, 2008** on **Reel/Frame 3787/0206** recorded against the Trademarks listed on Schedule 1 attached hereto and made a part hereof;


WHEREAS; pursuant to that certain Amended and Restated Intercreditor Agreement dated as of May 23, 2008 (the "Intercreditor Agreement") by and among Credit Suisse, Cayman Islands Branch, as administrative agent for certain first lien lenders ("Credit Suisse"), Wells Fargo, as administrative agent for certain second lien lenders and certain third lien lenders, Wells Fargo agreed, among other things, to release any and all of its liens on any collateral, including any and all collateral pledged pursuant to the Security Agreement, and authorized Credit Suisse to file any releases required. Holdings succeeded to the interest of Credit Suisse, as holder of the senior lien on such collateral.

WHEREAS, Holdings confirms that the security interest of Wells Fargo has been terminated and released in accordance with the provisions of the Intercreditor Agreement, and in connection therewith, Holdings desires to file this release.

NOW THEREFORE, Holdings hereby confirms that the security interest of Wells Fargo has been released, and Holdings records this release, without representation, recourse or warranty whatsoever, of Wells Fargo's Security Interest in Trademarks granted pursuant to the Security Agreement.

IN WITNESS WHEREOF, Holdings has executed this Release as of the date first above written.

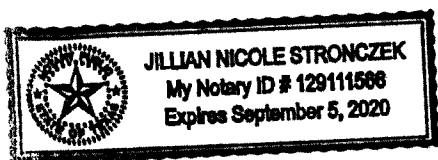
TURTLE BAY HOLDINGS, LLC, a Delaware
limited liability company

By: 
Name: Ted Dameris
Title: Authorized Signatory


On this 12th day of June, 2017, before me personally appeared Ted Dameris, Authorized Signatory of Turtle Bay Holdings, LLC, to me personally known, who, being by me duly sworn or affirmed, did say that such person executed the foregoing instrument as the free act and deed of such person, and in the capacity shown, having been duly authorized to execute such instrument in such capacity.

Jillian Stroncsek
Notary Public
My commission expires: 9/5/2020

(seal)



SCHEDULE I
to
CONFIRMATORY RELEASE OF SECURITY INTERESTS IN TRADEMARK
COLLATERAL

Mark	Registration No.	Registration Date
OCEAN VILLAS AT TURTLE BAY RESORT	3002995	9/27/2005
 The logo for Turtle Bay Resort, featuring a stylized turtle head above the text "Turtle Bay Resort".	2865448	7/20/2004
TURTLE BAY RESORT	2943124	4/19/2005
TURTLE BAY RESORT	2837438	4/27/2004