OP \$1615.00 3778857

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM439881

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, NATIONAL ASSOCIATION		08/18/2017	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	BUMBLEBEE HOLDINGS, INC.
Street Address:	280 10th Avenue
City:	San Diego
State/Country:	CALIFORNIA
Postal Code:	92101
Entity Type:	Corporation: GEORGIA
Name:	CONNORS BROS. CLOVER LEAF SEAFOODS COMPANY
Street Address:	80 Tiverton Court, Suite 600
City:	Markham, Ontario
State/Country:	CANADA
Postal Code:	L3R 0G4
Entity Type:	Nova Scotia unlimited liability company: CANADA
Name:	BUMBLE BEE FOODS, LLC
Street Address:	280 10th Avenue
City:	San Diego
State/Country:	CALIFORNIA
Postal Code:	92101
Entity Type:	Limited Liability Company: DELAWARE
City: State/Country: Postal Code:	280 10th Avenue San Diego CALIFORNIA 92101

PROPERTY NUMBERS Total: 64

Property Type	Number	Word Mark
Registration Number:	3778857	BUMBLE BEE YUM
Registration Number:	3778856	LIFE IS FULL OF FLAVOR. EAT IT UP.
Registration Number:	3815738	BEEWELL FOR LIFE
Registration Number:	0581074	
Registration Number:	2896903	BUMBLE BEE
Registration Number:	3110474	BUMBLE BEE
Registration Number:	1010513	BUMBLE BEE TRADEMARK

900417967 REEL: 006133 FRAME: 0569

Property Type	Number	Word Mark	
Registration Number:	2924759		
Registration Number:	3167917	BUMBLE BEE SENSATIONS	
Registration Number:	1576676		
Registration Number:	0557331	CORAL	
Registration Number:	2810381	DE JEAN'S	
Registration Number:	0961638	DOXSEE	
Registration Number:	0717277	FIGARO	
Registration Number:	2847741	FROM THE KITCHENS OF SWEET SUE	
Registration Number:	1162943	GULF BELLE	
Registration Number:	1000317	HOPE FARM	
Registration Number:	0538007	MARVELOUS	
Registration Number:	1629296	OCEAN'S HARVEST	
Registration Number:	2262099	ORLEANS	
Registration Number:	0667858	ORLEANS	
Registration Number:	1895207	PICNIC	
Registration Number:	2338271	PRAIRIE BELT	
Registration Number:	2357185	PRAIRIE BELT	
Registration Number:	2835584	PRIME FILLET	
Registration Number:	3203187	PRIME FILLET	
Registration Number:	3505145	PRIME FILLET	
Registration Number:	1528450	SNOW'S	
Registration Number:	2502482	SNOW'S	
Registration Number:	0740724	SNOW'S	
Registration Number:	1146250	SNOW'S	
Registration Number:	1532202	SNOW'S	
Registration Number:	2502490	SNOW'S: THE CHOWDER PEOPLE	
Registration Number:	1033998	SWEET SUE	
Registration Number:	3194038	SWEET SUE	
Registration Number:	2338247	SWEET SUE	
Registration Number:	2856581	TOUCH OF LEMON	
Registration Number:	0555078	TUXEDO	
Registration Number:	3652458		
Registration Number:	3648361	BEEWELL MILES	
Registration Number:	3560944	CORAL	
Registration Number:	3669843	WILD SELECTIONS	
Registration Number:	3025904	CASTLEBERRY'S MEAT TALK	
Registration Number:	3026013	CLAMEMO	
Registration Number:	0686427	GULF BELLE	

Property Type	Number	Word Mark
Registration Number:	1011631	MAKE-IT-FRESH
Registration Number:	3019080	READY GRAVY
Registration Number:	1553895	ROYAL REEF
Registration Number:	1135224	ACADIA
Registration Number:	0770058	BEACH CLIFF
Registration Number:	2988026	BIG TASTE IN A SMALL CAN
Registration Number:	1423060	BRUNSWICK
Registration Number:	1758533	BRUNSWICK
Registration Number:	2520386	CLOVER LEAF
Registration Number:	1745942	
Registration Number:	1791765	
Registration Number:	2315015	GENERAL
Registration Number:	1297861	HOLMES
Registration Number:	1538316	MOOSEABEC
Registration Number:	1615039	POSSUM BRAND
Serial Number:	85122337	A KEY INGREDIENT IN A HEALTHIER LIFE
Serial Number:	85089051	BEE SQUAD
Serial Number:	78860421	SAVOY
Serial Number:	85089057	I'M A BEE SQUAD MEMBER BUMBLE BEE FOODS

CORRESPONDENCE DATA

Fax Number: 2029567069

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (202) 956-7685

Email: carrierr@sullcrom.com, nguyenb@sullcrom.com

Correspondent Name: Rita M. Carrier

Address Line 1: 1700 New York Avenue, N.W., Suite 700

Address Line 2: Sullivan & Cromwell LLP
Address Line 4: Washington, D.C. 20006-5215

NAME OF SUBMITTER:	Rita M. Carrier
SIGNATURE:	/Rita M. Carrier/
DATE SIGNED:	08/18/2017

Total Attachments: 6

source=Release of Trademark Security Interest#page1.tif source=Release of Trademark Security Interest#page2.tif source=Release of Trademark Security Interest#page3.tif source=Release of Trademark Security Interest#page4.tif source=Release of Trademark Security Interest#page5.tif source=Release of Trademark Security Interest#page6.tif

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Release") is made this 18th day of August, 2017, by WELLS FARGO BANK, NATIONAL ASSOCIATION, ("WFBNA"), in its capacity as agent for Secured Parties (in such capacity, together with its successors and assigns in such capacity, the "Notes Collateral Agent") in favor of the BUMBLEBEE HOLDINGS, INC. ("BB Holdings"), CONNORS BROS. CLOVER LEAF SEAFOODS COMPANY ("Connors") and BUMBLE BEE FOODS, LLC ("BB Foods," and collectively with BB Holdings and Connors, the "Grantors").

WITNESSETH:

WHEREAS, pursuant to that certain Indenture dated December 15, 2010 among Bumble Bee Acquisition Corp. ("Acquisition Corp."), the Guarantors named therein and WFBNA, in its capacity as Trustee on behalf of the Holders of the Notes (the "Indenture"), Acquisition Corp. issued \$605,000,000 aggregate principal amount of 9% Senior Secured Notes due 2017;

WHEREAS, the Grantors executed and delivered to the Notes Collateral Agent, for the benefit of the Secured Parties, that certain U.S. Notes Security Agreement, dated as of December 15, 2010 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantors executed and delivered to the Notes Collateral Agent, for the benefit of the Secured Parties, a Trademark Security Agreement, dated December 15, 2010;

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on January 11, 2011, at Reel 004451 and Frame 0041; and

WHEREAS, the Notes Collateral Agent now desires to terminate and release the entirety of its security interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the Notes Collateral Agent hereby states as follows:

- 1. <u>Defined Terms</u>. All initially capitalized terms used herein (including in the preamble and recitals hereof) without definition shall have the meanings ascribed thereto in the Security Agreement or, if not defined therein, in the Indenture.
- 2. <u>Release of Security Interest in Trademark Collateral</u>. The Notes Collateral Agent hereby terminates, releases and forever discharges, without recourse or warranty, its lien on and security interest in and to all of the right, title and interest of the Notes Collateral Agent in, to and under all of the Trademarks and the exclusive Intellectual Property Licenses in respect of Trademarks to which any Grantor is a licensee, including those referred to on <u>Schedule I</u>, the goodwill associated with the Trademarks and the proceeds of any and all of the foregoing (collectively, the "<u>Trademark Collateral</u>").

- 3. <u>Further Assurances</u>. The Notes Collateral Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated by this Release.
- 4. <u>Authorization</u>. The Notes Collateral Agent hereby authorizes and requests the Commissioner of Trademarks of the United States to record this Release.

5. General Provisions.

- a. This Release may not be modified, nor may any provision hereof be waived, orally or in any manner other than by an agreement in writing signed by the parties hereto or their respective successors and assigns.
- b. All rights hereunder shall accrue to, and all obligations hereunder shall be binding upon, the heirs, representatives, successors, assigns and transferees of the parties hereto.
- c. This Release and the transactions contemplated hereby, and all disputes between the parties under or relating to this Release or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[Signature page to follow.]

-2-

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

THE NOTES COLLATERAL AGENT:

WELLS FARGO BANK, NATIONAL ASSOCIATION

Name: Barry D. Somrock

Title: Vice President

[Signature Page to Release of Trademark Security Interest (U.S.)]

SCHEDULE I

U.S. Trademark Registrations:

Trademarks marked with an asterisk (*) are either cancelled or expired.

Owner	Registration Number	Trademark	
Bumble Bee Foods, LLC	3,778,857	BUMBLE BEE YUM	
Bumble Bee Foods, LLC	3,778,856	LIFE IS FULL OF FLAVOR. EAT IT UP.	
Bumble Bee Foods, LLC	3,815,738	BEEWELL FOR LIFE	
Bumble Bee Foods, LLC	581,074	Bee Design	
Bumble Bee Foods, LLC	2,896,903	BUMBLE BEE	
Bumble Bee Foods, LLC	3,110,474	BUMBLE BEE	
Bumble Bee Foods, LLC	1,010,513	BUMBLE BEE and Single Bee Design	
Bumble Bee Foods, LLC	2,924,759	Bumble Bee in Port Hole Design	
Bumble Bee Foods, LLC	3,167,917	BUMBLE BEE SENSATIONS	
Bumble Bee Foods, LLC	1,576,676	Cat and Fiddle Design *	
Bumble Bee Foods, LLC	557,331	CORAL (Stylized)	
Bumble Bee Foods, LLC	2,810,381	DE JEAN'S*	
Bumble Bee Foods, LLC	961,638	DOXSEE	
Bumble Bee Foods, LLC	717,277	FIGARO	
Bumble Bee Foods, LLC	2,847,741	FROM THE KITCHENS OF SWEET SUE	
Bumble Bee Foods, LLC	1,162,943	GULF BELLE*	
Bumble Bee Foods, LLC	1,000,317	HOPE FARM	
Bumble Bee Foods, LLC	538,007	MARVELOUS (Stylized)*	
Bumble Bee Foods, LLC	1,629,296	OCEAN'S HARVEST	
Bumble Bee Foods, LLC	2,262,099	ORLEANS	
Bumble Bee Foods, LLC	667,858	ORLEANS and Design *	
Bumble Bee Foods, LLC	1,895,207	PICNIC	
Bumble Bee Foods, LLC	2,338,271	PRAIRIE BELT	
Bumble Bee Foods, LLC	2,357,185	PRAIRIE BELT and Boy Design	
Bumble Bee Foods, LLC	2,835,584	PRIME FILLET	
Bumble Bee Foods, LLC	3,203,187	PRIME FILLET	
Bumble Bee Foods, LLC	3,505,145	PRIME FILLET	
Bumble Bee Foods, LLC	1,528,450	SNOW'S	
Bumble Bee Foods, LLC	2,502,482	SNOW'S	
Bumble Bee Foods, LLC	740,724	SNOW'S	

SC1:4455700.3

Owner	Registration Number	Trademark	
Bumble Bee Foods, LLC	1,146,250	SNOW'S and Ship Design	
Bumble Bee Foods, LLC	1,532,202	SNOW'S and Ship Design	
Bumble Bee Foods, LLC	2,502,490	SNOW'S THE CHOWDER PEOPLE	
Bumble Bee Foods, LLC	1,033,998	SWEET SUE	
Bumble Bee Foods, LLC	3,194,038	SWEET SUE	
Bumble Bee Foods, LLC	2,338,247	SWEET SUE and Girl Design	
Bumble Bee Foods, LLC	2,856,581	TOUCH OF LEMON	
Bumble Bee Foods, LLC	555,078	TUXEDO (Stylized)	
Bumble Bee Foods, LLC	3,652,458	Bee in Chef's Hat Design	
Bumble Bee Foods, LLC	3,648,361	BEEWELL MILES	
Bumble Bee Foods, LLC	3,560,944	CORAL	
Bumble Bee Foods, LLC	3,669,843	WILD SELECTIONS	
Bumble Bee Foods, LLC	3,025,904	Castleberry's Meat Talk*	
Bumble Bee Foods, LLC	3,026,013	Clamemo *	
Bumble Bee Foods, LLC	686,427	Gulf Belle (and Design)*	
Bumble Bee Foods, LLC	1,011,631	Make-it-Fresh	
Bumble Bee Foods, LLC	3,019,080	Ready Gravy *	
Bumble Bee Foods, LLC	1,553,895	Royal Reef*	
Connors Bros. Clover Leaf Seafoods	1,135,224	ACADIA	
Connors Bros. Clover Leaf Seafoods	770,058	BEACH CLIFF	
Connors Bros. Clover Leaf Seafoods	2,988,026	BIG TASTE IN A SMALL CAN*	
Connors Bros. Clover Leaf Seafoods	1,423,060	BRUNSWICK	
Connors Bros. Clover Leaf Seafoods	1,758,533	BRUNSWICK	
Connors Bros. Clover Leaf Seafoods	2,520,386	CLOVER LEAF	
Connors Bros. Clover Leaf Seafoods	1,745,942	Design (Boat Logo)	
Connors Bros. Clover Leaf Seafoods	1,791,765	Design (BOAT/SEAL)	
Connors Bros. Clover Leaf Seafoods Company	2,315,015	GENERAL*	
Connors Bros. Clover Leaf Seafoods Company	1,297,861	HOLMES	
Connors Bros. Clover Leaf Seafoods Company	1,538,316	MOOSEABEC*	

SC1:4455700.3

Owner	Registration Number	Trademark
Bumble Bee Holdings, Inc.	1,615,039	POSSUM BRAND*

U.S. Trademark Applications:

Owner	Application Number	Description
Bumble Bee Foods, LLC	85/122337	A KEY INGREDIENT IN A
		HEALTHIER LIFE
Bumble Bee Foods, LLC	85/089051	BEE SQUAD
Bumble Bee Foods, LLC	78/860421	SAVOY
Bumble Bee Foods, LLC	85/089057	BEE SQUAD and Design

Exclusive U.S. Trademark Licenses

1. License Agreement dated as of January 14, 2005 between Sara Lee Foods, Inc. and Sweet Sue Acquisition, LLC.

Owner	Description	Country	Registration Number
Sara Lee Foods, LLC	BRYAN	USA	2,216,333
Sara Lee Foods, LLC	BRYAN THE FLAVOR OF	USA	2,453,802
	THE SOUTH & DESIGN		

2. Amended and Restated Distributorship Agreement dated May 4, 2010 between King Oscar AS, King Oscar, Inc. and Bumble Bee Foods LLC

Owner	Description	Country	Registration Number
King Oscar AS	KING OSCAR	USA	2,575,423
King Oscar AS	KING OSCAR	USA	1,829,512
King Oscar AS	SPIRIT OF NORWAY	USA	0,261,888
King Oscar AS	TINY TOTS	USA	1,953,215

SC1:4455700.3

RECORDED: 08/18/2017