

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM440999

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SONIC.NET, LLC		08/18/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A.		
Street Address:	70 Batterson Park Road		
Internal Address:	DR CT3-515-BB-03		
City:	Farmington		
State/Country:	CONNECTICUT		
Postal Code:	06032		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4995856	S	
Registration Number:	4803131	SONIC.	
Registration Number:	4709146	SONIC	
Registration Number:	4264512	FLEXLINK	
Registration Number:	4281937	SONIC.NET	
CORRESPONDENCE DATA			
Fax Number:	2136305788		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-891-5935		
Email:	hpanneck@buchalter.com		
Correspondent Name:	Helen Panneck		
Address Line 1:	1000 Wilshire Boulevard, Suite 1500		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	B1014-0347		
NAME OF SUBMITTER:	Helen Panneck		
SIGNATURE:	/Helen Panneck/		
DATE SIGNED:	08/28/2017		

CH \$140.00 4995856

Total Attachments: 2

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**FIRST AMENDMENT TO
MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

This FIRST AMENDMENT TO MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "First Amendment") amends and shall be considered a part of that certain Memorandum and Notice of Security Interest in Intellectual Property (the "**Memorandum**"), dated as of May 9, 2017, by Sonic.net, LLC, a Delaware limited liability company (by statutory conversion from Sonic.net, LLC, a California limited liability, by statutory conversion from Sonic.net, Inc., a California corporation) ("**Debtor**").

WHEREAS reference is made to that certain Security Agreement, dated March 10, 2014, by and among Debtor, Sonic Telecom, LLC, a California limited liability company, Bank of America, N.A., its successors and assigns ("**BANA**") and to Bank of America Corporation and its subsidiaries and affiliates (BANA and all such secured parties, collectively, the "**Bank**").

WHEREAS reference is also made to the Memorandum and Notice of Security Interest in Intellectual Property, dated May 9, 2017, executed by Debtor, which was recorded with the United States Patent and Trademark Office on May 25, 2017, and was designated Reel/Frame 6069/0141 as a reference number.

WHEREAS Debtor and Bank are concurrently herewith entering into an Amended and Restated Security Agreement whereby the parties will be reaffirming the security interest in all general intangibles, which include the trademark registrations listed in Exhibit A, attached hereto.

NOW, THEREFORE, it is hereby agreed that Debtor and the Bank reaffirm the security interest in the trademark registrations listed in Exhibit A.

Except as expressly amended or modified pursuant to this Amendment, the Memorandum shall remain otherwise unchanged and in full force and effect.

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the 18th day of August, 2017.

Sonic.net, LLC, a Delaware limited liability company (by statutory conversion from Sonic.net, LLC, a California limited liability, by statutory conversion from Sonic.net, Inc., a California corporation)


By 
Name: Dane Jasper
Title: Chief Executive Officer

MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY

BN 29887177v2

**TRADEMARK
REEL: 006139 FRAME: 0917**

EXHIBIT A
TRADEMARKS

Title	Application No.	Application Date	Registration No.	Registration Date	Country
	86498254	01/08/2015	4995856	07/12/2016	United States of America
SONIC.	86498249	01/08/2015	4803131	09/01/2015	United States of America
SONIC	86116523	11/12/2016	4709146	03/24/2015	United States of America
FLEXLINK	85623806	05/12/2012	4264512	12/25/2012	United States of America
SONIC.NET	85607493	04/25/2012	4281937	01/29/2013	United States of America

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