

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM440264

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Auctioneer's Bill of Sale
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
INERGETICS, INC.		01/14/2016	Corporation:

RECEIVING PARTY DATA

Name:	MAGNA EQUITIES II, LLC
Street Address:	550 BROAD STREET, SUITE 1212
City:	NEWARK
State/Country:	NEW JERSEY
Postal Code:	07102
Entity Type:	Limited Liability Company: NEW YORK
Name:	31 GROUP, LLC
Street Address:	550 BROAD STREET, SUITE 1212
City:	NEWARK
State/Country:	NEW JERSEY
Postal Code:	07102
Entity Type:	Limited Liability Company: NEW YORK
Name:	RIVERSIDE MERCHANT PARTNERS, LLC
Street Address:	550 BROAD STREET, SUITE 1212
City:	NEWARK
State/Country:	NEW JERSEY
Postal Code:	07102
Entity Type:	Limited Liability Company: NEW YORK

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4654317	WHOLE PRODUCTS

CORRESPONDENCE DATA

Fax Number: 9497609502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-551-3450

OP \$40.00 4654317

Email: efilings@knobbe.com
Correspondent Name: Jonathan A. Hyman
Address Line 1: 2040 Main Street, 14th Floor
Address Line 4: Irvine, CALIFORNIA 92614

NAME OF SUBMITTER: Jonathan A. Hyman

SIGNATURE: /jhh/

DATE SIGNED: 08/22/2017

Total Attachments: 1
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Know all Men by these Presents:

BY VIRTUE OF DEFAULT under a Security Agreement dated as of September 1, 2015, made between Magna Equities II, LLC, 31 Group, LLC, and Riverside Merchant Partners, LLC, as Secured Parties (collectively, the "Secured Parties"), Inergetics, Inc. ("Inergetics") and Millennium Biotechnologies, Inc., a wholly owned subsidiary of Inergetics ("Millennium," and together with Inergetics, collectively, the "Company"), and in accordance with the Secured Parties rights as holders of the Collateral (as defined below), the Secured Parties, through William E. Mannion, NYC Licensed Auctioneer, DCA # 796322 conducted a public sale and auction of the Collateral (as defined below), consisting of, but not limited to, all assets of the Company (with certain exceptions) including, but not limited to, all of the Company's Accounts, Inventory, Goods, Equipment, Fixtures, Software, Securities, Investment Property, Financial Assets, Deposit Accounts, Chattel Paper (whether tangible or intangible), Electronic Chattel, Instruments (including, without limitation, each Certificated Security), Documents, Letters of Credit Rights, Health-Care-Insurance Receivables, Supporting Obligations, Commercial Tort Claims, General Intangibles including, Payment Intangibles and Proceeds (collectively, the "Collateral").

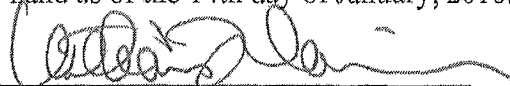
The Secured Parties by WILLIAM MANNION, Auctioneer, did conduct a public auction of the Collateral, on Thursday, January, 14, 2016 at 11:00 A.M. at the Rotunda of the New York County Supreme Court Building, 60 Centre Street, New York, NY.

The Collateral was by virtue of the powers vested in me, knocked down on January 14, 2016 at 11:04 A.M. and was sold as is, with no representations or warranty, no guarantee, either expressed or implied all as further set forth in the Terms of Sale which were available to all bidders.

Public notice of the sale was given by publication on December 23 & 30, 2015 in the Wall Street Journal, a newspaper of general circulation.

Sold: unto the SECURED PARTIES, for the sum of \$1,000,000 which was paid by the Secured Parties by the cancellation by the Secured Parties of \$1,000,000 of indebtedness owed to the Secured Parties by the Company.

In Witness Whereof, I have hereunto set my hand as of the 14th day of January, 2016.



WILLIAM MANNION
Auctioneer NYC DCA # 796322