

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM443182

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SYNERGY CHC CORP.		08/09/2017	Corporation: NEVADA
RECEIVING PARTY DATA			
Name:	Knight Therapeutics (Barbados) Inc.		
Street Address:	The Business Center		
City:	Upton, St. Michael		
State/Country:	BARBADOS		
Postal Code:	BB11103		
Entity Type:	Corporation: BARBADOS		
PROPERTY NUMBERS Total: 17			
Property Type	Number	Word Mark	
Serial Number:	87369114	FLAT TUMMY	
Serial Number:	86799569	FLAT TUMMY	
Serial Number:	86799573	FLAT TUMMY	
Serial Number:	87140233	FLAT TUMMY ABS	
Serial Number:	87140232	FLAT TUMMY ABS	
Serial Number:	86799577	FLAT TUMMY TEA	
Serial Number:	86799582	FLAT TUMMY TEA	
Serial Number:	75581818	FOCUS FACTOR	
Serial Number:	87533753	SHAKE IT BABY	
Serial Number:	87342246	QUFLUOCOAT	
Serial Number:	86725301	S SYNERGY A CONSUMER HEALTHCARE COMPANY	
Serial Number:	87019165	SYNERGY EFFECT	
Serial Number:	87328780	SYNERGY EFFECT	
Serial Number:	87528722	THE SYNERGY EFFECT	
Serial Number:	87328787	THE SYNERGY EFFECT	
Serial Number:	87019196	THE SYNERGY EFFECT	
Serial Number:	87116601	TRACE-LYTE	
CORRESPONDENCE DATA			

OP \$440.00 87369114

Fax Number: 9197814865

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (919)781-4000

Email: ip@wyrick.com

Correspondent Name: DEVON E. WHITE

Address Line 1: 4101 Lake Boone Trail, Suite 300

Address Line 4: Raleigh, NORTH CAROLINA 27607

NAME OF SUBMITTER:	Devon E. White
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SIGNATURE:	/DEW/
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DATE SIGNED:	09/14/2017
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Total Attachments: 9

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COLLATERAL ASSIGNMENT FOR SECURITY

Trademarks

WHEREAS, **SYNERGY CHC CORP.**, a Nevada corporation (herein referred to as "Assignor"), has adopted, used and is using the trademarks and domain names listed on the annexed Schedule 1, which trademarks are registered in, or are the subject of pending applications for registration in, the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, Assignor and Knight Therapeutics (Barbados) Inc., as agent (in such capacity, the "Assignee") are parties to that certain Amended and Restated Intellectual Property Security Agreement (the "IP Security Agreement") to secure the payment of the Obligations (as defined in the IP Security Agreement);

WHEREAS, pursuant to the IP Security Agreement, Assignor has granted to Assignee a security interest in all right, title and interest of Assignor in and to the Trademarks, together with the goodwill of the business symbolized thereby and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (as further described in the IP Security Agreement, the "Collateral"), to secure the prompt payment and performance of the Obligations;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby grant to Assignee a security interest in the Collateral to secure the prompt payment and performance of the Obligations.

Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the IP Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Assignee's address is:

Knight Therapeutics (Barbados) Inc.
The Business Center
Upton, St. Michael
BB11103
Barbados, WI

IN WITNESS WHEREOF, Assignor has caused this Collateral Assignment for Security to be duly executed by its officer thereunto duly authorized as of August 9, 2017.

SYNERGY CHC CORP.

By: _____

Name: Jack Ross

Title: President and Chief Executive Officer

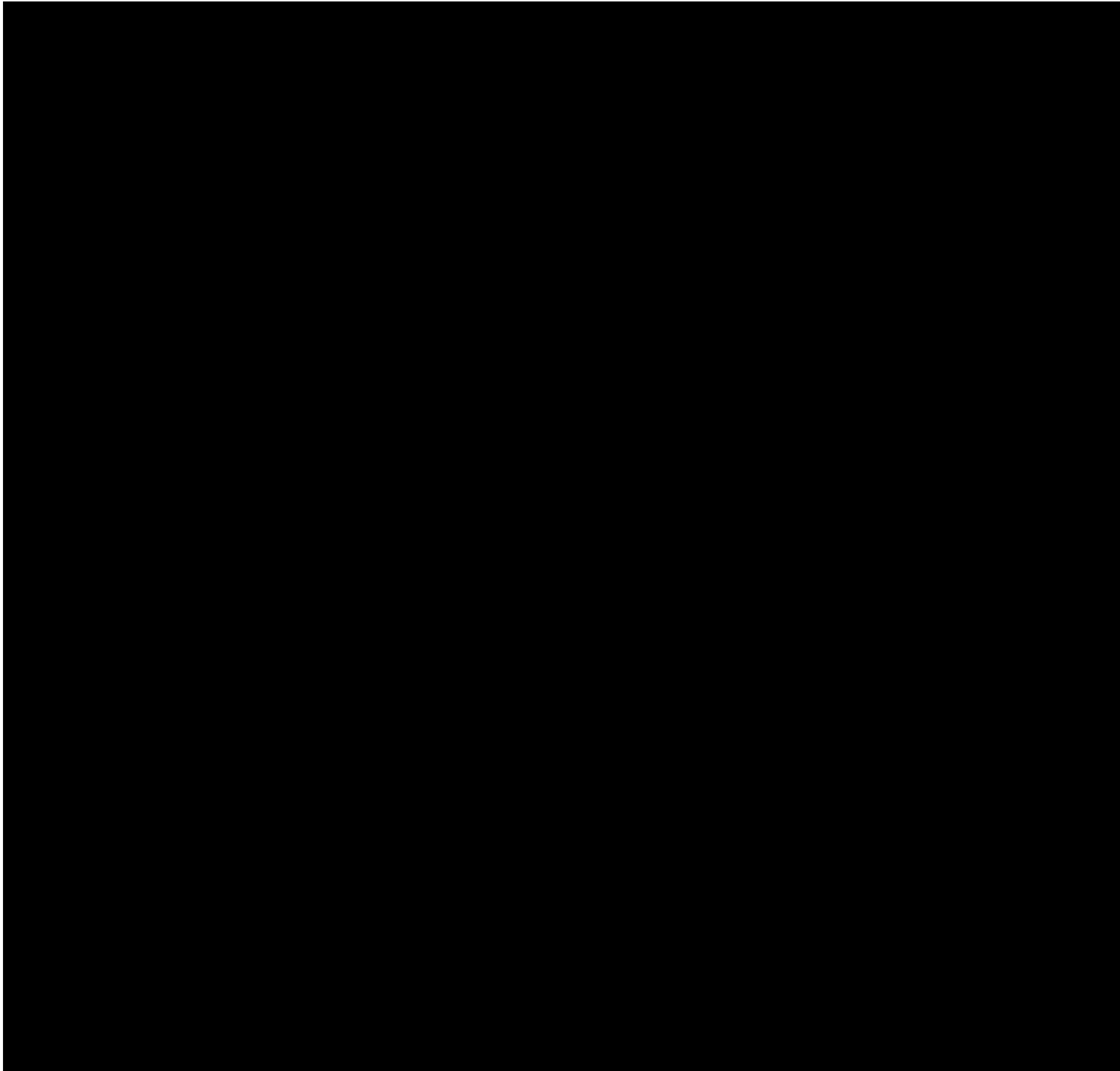
SCHEDULE 1 TO COLLATERAL ASSIGNMENT FOR SECURITY

Trademarks

See attached.

Division:

Trademark	Case Number/Subcase Country Name	Status Class(es)	Application Number/Date	Registration Number/Date
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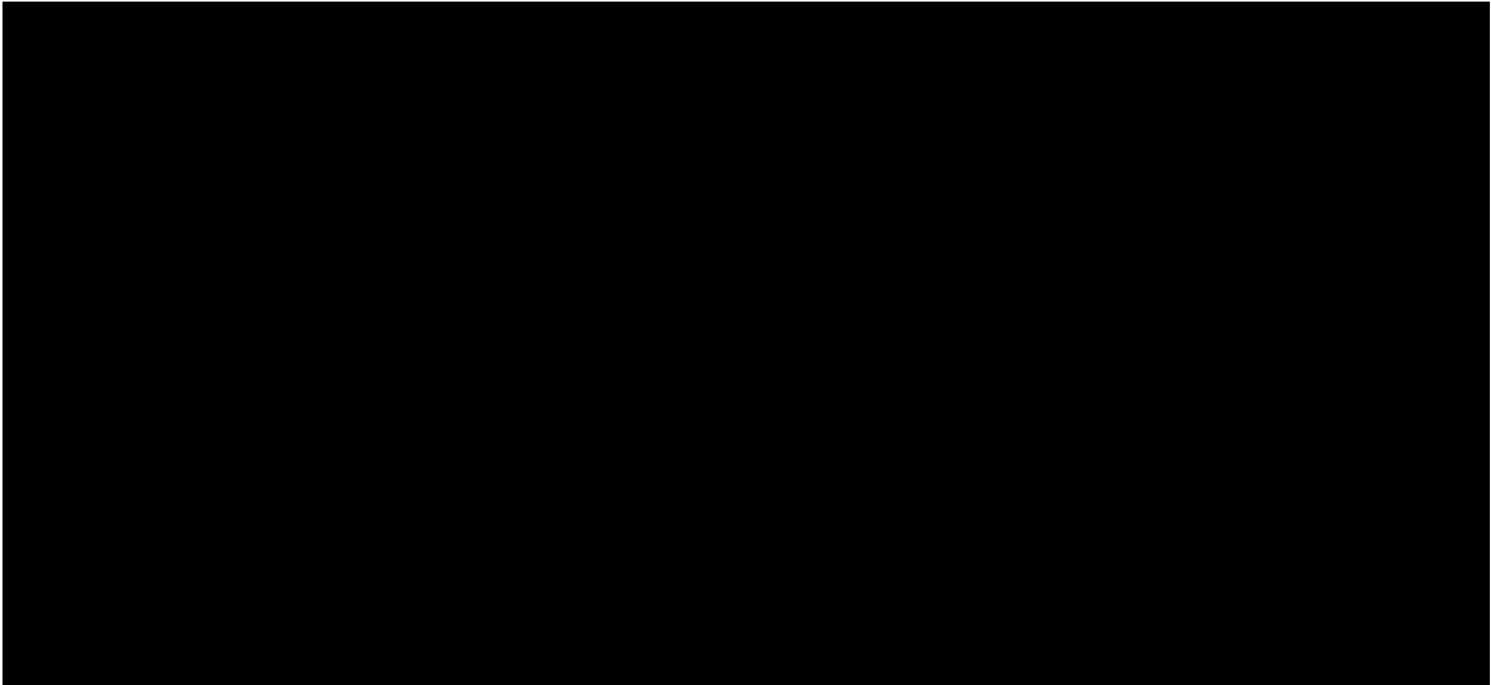
FLAT TUMMY	26480.137/T001 United States of America	Suspended 5	87369114 13-Mar-2017	
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FLAT TUMMY	26480.021/T001 United States of America	Registered 5	86799569 26-Oct-2015	5074891 01-Nov-2016
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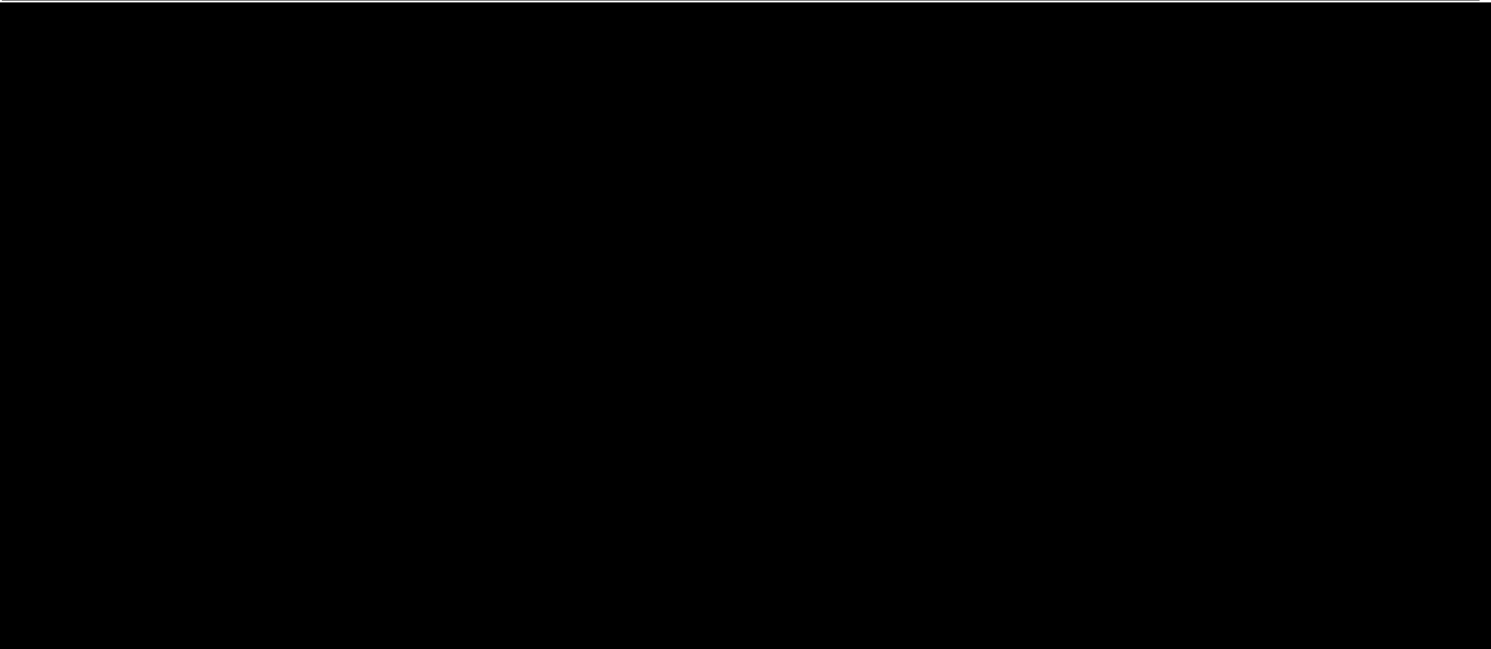


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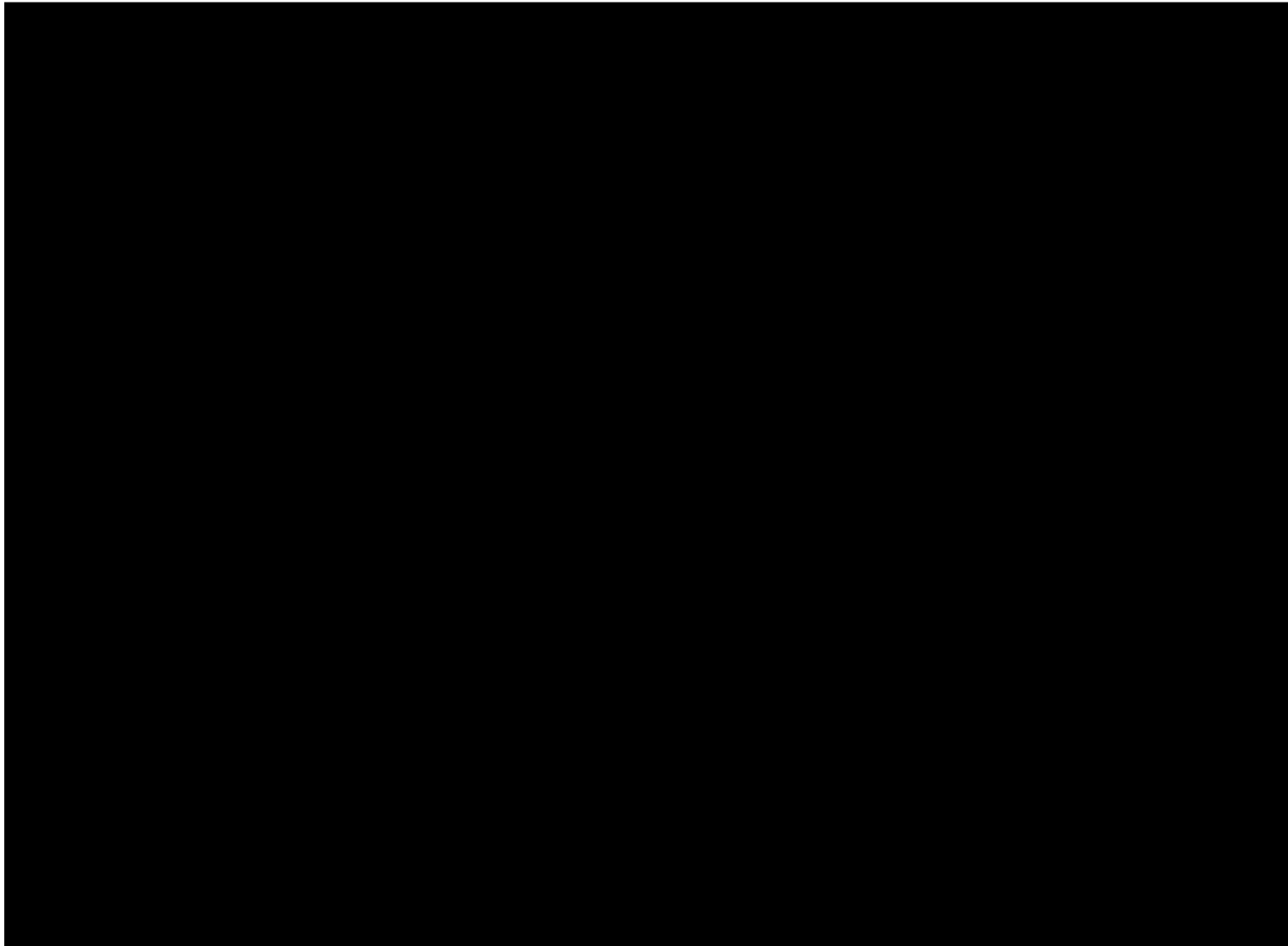
Trademark	Case Number/Subcase Country Name	Status Class(es)	Application Number/Date	Registration Number/Date
FLAT TUMMY	26480.023/T001 United States of America	Registered 30	86799573 26-Oct-2015	5142815 14-Feb-2017



FLAT TUMMY ABS	26480.081/T001 United States of America	Pending 30	87140233 16-Aug-2016	
FLAT TUMMY ABS	26480.080/T001 United States of America	Pending 5	87140232 16-Aug-2016	



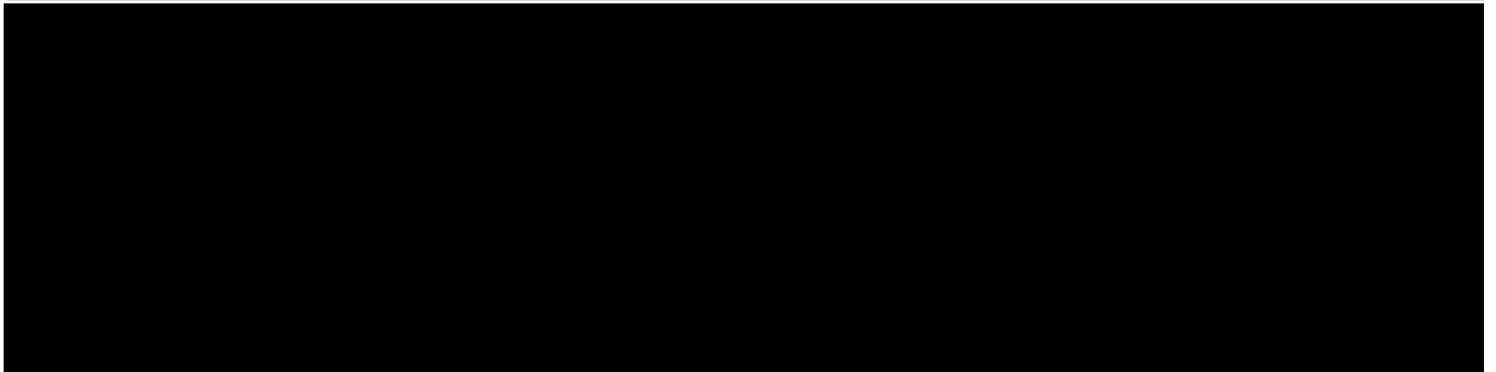
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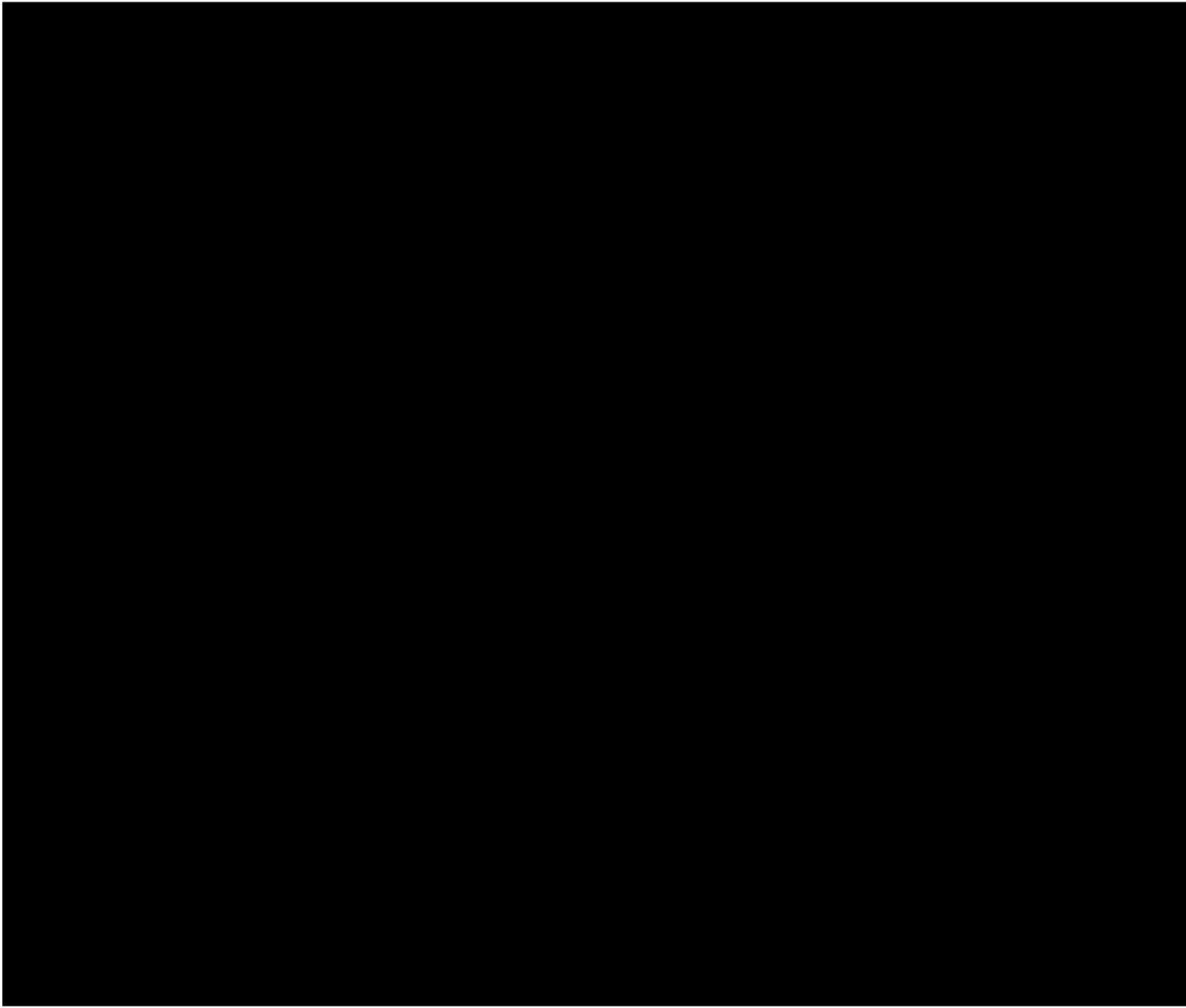
FLAT TUMMY TEA	26480.022/T001	Registered	86799577	5142816
	United States of America	5	26-Oct-2015	14-Feb-2017



FLAT TUMMY TEA	26480.024/T001	Registered	86799582	5142817
	United States of America	30	26-Oct-2015	14-Feb-2017



Division:



FOCUS FACTOR	26480.168/T001	Registered	75581818	2414522
	United States of America	5	16-Nov-1998	19-Dec-2000



SHAKE IT BABY	26480.213/T001	Pending	87533753	
	United States of America	5	19-Jul-2017	



Division:

Trademark	Case Number/Subcase Country Name	Status Class(es)	Application Number/Date	Registration Number/Date
SYNERGY A CONSUMER HEALTHCARE COMPANY	26480.132/T001 United States of America	Pending 3 and 5	87345246 22-Feb-2017	

SYNERGY A CONSUMER HEALTHCARE COMPANY & Design	26480.017/T001 United States of America	Published 3 and 5	86725301 14-Aug-2015	
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SYNERGY EFFECT	26480.061/T001 United States of America	Published 3 and 5	87019165 29-Apr-2016	
SYNERGY EFFECT	26480.114/T001 United States of America	Published 35	87328780 08-Feb-2017	

Division:

Trademark	Case Number/Subcase Country Name	Status Class(es)	Application Number/Date	Registration Number/Date
[REDACTED]				

THE SYNERGY EFFECT	26480.211/T001 United States of America	Pending 35	87528722 14-Jul-2017	
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THE SYNERGY EFFECT	26480.115/T001 United States of America	Published 35	87328787 08-Feb-2017	
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THE SYNERGY EFFECT	26480.063/T001 United States of America	Published 3 and 5	87019196 29-Apr-2016	
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[REDACTED]				
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TRACE-LYTE	26480.079/T001 United States of America	Pending 5	87116601 26-Jul-2016	
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