CH \$165.00 44297

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM445060

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ARMAND AGRA, Inc.		09/29/2017	Corporation: NEVADA

RECEIVING PARTY DATA

Name:	Canadian Imperial Bank of Commerce		
Street Address:	199 Bay Street		
Internal Address:	Commerce Court		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5L 1A2		
Entity Type:	Chartered Bank: CANADA		

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark	
Registration Number:	4429749	SIERRA MEAT & SEAFOOD	
Registration Number:	4426488	SIERRA MEAT & SEAFOOD EST. 1948	
Serial Number:	87137202	SF THE SAUSAGE FACTORY HANDCRAFTED SAUSA	
Registration Number:	5180141	FLOCCHINI HANDCRAFTED SAUSAGE AND DELI M	
Serial Number:	87137220	FLOCCHINI	
Registration Number:	3751995	SIERRA MEAT & SEAFOOD EST. 1948 WHOLESAL	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ccritchelow@mayerbrown.com

Correspondent Name: Mayer Brown LLP **Address Line 1:** 71 S. Wacker Dr.

Address Line 4: Chicago, ILLINOIS 60606

ATTORNEY DOCKET NUMBER:	17549397
NAME OF SUBMITTER:	Chandra Critchelow
SIGNATURE:	/cjc/
DATE SIGNED:	09/29/2017

TRADEMARK REEL: 006164 FRAME: 0603

Total Attachments: 4

source=Trademark Security Agreement - Holdco [fully-executed]#page1.tif

source=Trademark Security Agreement - Holdco [fully-executed]#page2.tif

source=Trademark Security Agreement - Holdco [fully-executed]#page3.tif

source=Trademark Security Agreement - Holdco [fully-executed]#page4.tif

TRADEMARK
REEL: 006164 FRAME: 0604

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of September 29, 2017 (as it may be amended, restated, supplemented or otherwise modified from time to time, this "**Agreement**"), is made by ARMAND AGRA, INC., a Nevada corporation (the "**Grantor**"), in favor of CANADIAN IMPERIAL BANK OF COMMERCE ("<u>CIBC</u>"), in its capacity as Lender (as defined below).

WHEREAS, the Grantor is the sole shareholder of Sierra Meat Company (the "Borrower").

WHEREAS, the Borrower has entered into a credit agreement dated September 29, 2017 (the "Credit Agreement") among the Borrower, as borrower, certain Loan Parties from time to time party thereto, and CIBC, as Lender (the "Lender");

WHEREAS, in connection with the Credit Agreement, the Grantor, the Borrower and certain of their affiliates are party to an Assignment, Pledge and Security Agreement dated as of September 29, 2017 (as it may be amended, restated, supplemented or otherwise modified from time to time, the "**Pledge and Security Agreement**") with the Lender, pursuant to which the Grantor granted a security interest to the Lender in the Trademark Collateral (as defined below).

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby agrees with the Lender as follows:

SECTION 1. Defined Terms

Unless otherwise defined herein, terms defined in the Pledge and Security Agreement and used herein have the meaning given to them in the Pledge and Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral

SECTION 2.1 Grant of Security. The Grantor hereby grants to the Lender a security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under the following, in each case whether now owned or existing or hereafter acquired, developed, created or arising and wherever located (collectively, the "**Trademark Collateral**"):

all past, present and future: trade secrets and other proprietary information; trademarks, service marks, business names, designs, logos, indicia, and/or other source and/or business identifiers and the goodwill of the business relating thereto and all registrations or applications for registrations which have heretofore been or may hereafter be issued thereon throughout the world; license agreements related to any of the foregoing set forth in this definition and income therefrom; books, records, writings, computer tapes or disks, flow diagrams, specification sheets, source codes, object codes and other physical manifestations, embodiments or incorporations of any of the foregoing set forth in this definition; the right to sue for all past, present and future infringements of any of the foregoing set forth in this definition; and all common law and other rights throughout the world in and to all of the foregoing set forth in this definition.

SECTION 2.2 Certain Limited Exclusions. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any intent-to-use trademark or service mark application prior to the

VAN01: 4884626: v1 -1-

filing of a statement of use or amendment to allege use, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark or service mark application under applicable federal law.

SECTION 3. Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Lender pursuant to the Pledge and Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall control.

SECTION 4. Governing Law

THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE INTERNAL LAWS (AND NOT THE LAW OF CONFLICTS) OF THE STATE OF NEVADA, EXCEPT TO THE EXTENT THAT PERFECTION, THE EFFECT OF PERFECTION OR NONPERFECTION, OR THE PRIORITY OF THE SECURITY INTEREST GRANTED HEREUNDER MAY BE DETERMINED IN ACCORDANCE WITH THE UNIFORM COMMERCIAL CODE OF A DIFFERENT JURISDICTION IN ACCORDANCE WITH NEVADA LAW.

[Remainder of page intentionally left blank]

VAN01: 4884626: v1 -2-

TRADEMARK REEL: 006164 FRAME: 0606 IN WITNESS WHEREOF, the Grantor is authorized, by their officers duly authorized, have caused this Agreement to be duly executed and delivered as of the date first above written.

ARMAND AGRA, INC., a Nevada corporation:

зу: ___

Title:

SCHEDULE A to TRADEMARK SECURITY AGREEMENT

TRADEMARKS

Trademark	Country	App. No./ Filing Date	Reg. No./ Reg. Date
SIERRA MEAT & SEAFOOD	U.S.	85/696,531	4,429,749
		08/06/2012	11/05/2013
	U.S.	85/697,095	4,426,488
		08/07/2012	10/29/2013
THE SAUSAGE FACTORY	U.S.	87/137,202	N/A
Headerstand Skunage and Deli Monte		08/12/2016	
	U.S.	87/137,213	5,180,141
Milliminihinihinihinii Milli Handoratted Sausage and Dali Meats		08/12/2016	04/11/2017
FLOCCHINI	U.S.	87/137,220	N/A
		08/12/2016	
STERRA	U.S.	77/782,099	3,751,995
WHOCESALE MEIAT & SEAFOOD PURVEYORS.		07/15/2009	02/23/2010

 $\{Client\ Files/30067/12/E2233860.DOC\ v1\}$

RECORDED: 09/29/2017

TRADEMARK
REEL: 006164 FRAME: 0608