# 900423150 09/29/2017

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM445245

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900420711

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Wilson Electronics, LLC		09/11/2017	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	ZB, N.A. DBA Zions Bank, as Agent	
Street Address:	One South Main Street, Suite 200	
City:	salt lake city	
State/Country:	UTAH	
Postal Code:	84111	
Entity Type:	National Banking Association: UTAH	

#### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark		
Registration Number:	5200918	EQO		
Registration Number:	5131290	SEIZE THE BAR		
Registration Number:	4628155	SMARTECH III		
Registration Number:	4740644	WEBOOST		
Registration Number:	4721409	WEBOOST		
Registration Number:	5018640	WEBOOST AUTHORIZED / INTERNET RESELLER		

# **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Email:** trademark@buchalter.com

Correspondent Name: SIGI HINOJOSA

Address Line 1: 1000 Wilshire Blvd., Suite 1500

Address Line 2: c/o Buchalter A Professional Corporation
Address Line 4: Los Angeles, CALIFORNIA 90017-2457

ATTORNEY DOCKET NUMBER:	Z5927-4
NAME OF SUBMITTER:	Sigi Hinojosa
SIGNATURE:	/Sigi Hinojosa/

TRADEMARK 900423150 REEL: 006164 FRAME: 0860

DATE SIGNED:	09/29/2017
Total Attachments: 5	
source=FULLY EXECUTED Trademark	Security Agreement (ZB_Wilson)#page1.tif
source=FULLY EXECUTED Trademark	Security Agreement (ZB_Wilson)#page2.tif
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TRADEMARK REEL: 006164 FRAME: 0861

#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "*Trademark Security Agreement*") is made this 11th day of September, 2017, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "Grantors" and each individually "Grantor"), and ZB, N.A., in its capacity as contractual representative for itself and the other Lenders ("*Agent*").

#### WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement, dated as of September 11, 2017 (as may be amended or restated from time to time, the "Credit Agreement"), entered into by and among WILSON ELECTRONICS LLC, a Delaware limited liability company ("Parent"), ZBOOST, LLC, a Delaware limited liability company ("Zboost"), and one or more additional direct or indirect Subsidiaries of Parent, hereafter acquired or formed, which become party to the Credit Agreement by executing an Addendum (Parent, Zboost and such other Subsidiaries are sometimes individually referred to herein as a "Borrower" and collectively referred to herein as "Borrowers"), Lenders, and Agent, Agent and Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, Agent and Lenders are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent that certain Amended and Restated Security Agreement, dated as of even date with the Credit Agreement (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Agent this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby unconditionally grants, collaterally assigns, and pledges to Agent, for the ratable benefit of Lenders and the Bank Product Providers, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on **Schedule I**;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (c) all products and proceeds (as that term is defined in the UCC) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

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- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agent, Lenders and the Bank Product Providers, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Agent unilaterally to modify this Trademark Security Agreement by amending **Schedule I** to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend **Schedule I** shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on **Schedule I**.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

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GRANTORS:

WILSON ELECTRONICS, LLC,
a Delaware limited liability company

By:
Name:
Title: Chairman, Vice President, Treasurer and Secretary

ACCEPTED AND ACKNOWLEDGED BY:

By:
Name:
Title:

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

AGENT:

ACCEPTED AND ACKNOWLEDGED BY:

ZB, N.A.

Name: Mathew A. Johnson Title: Vice President

Trademark Security Agreement

**TRADEMARK REEL: 006164 FRAME: 0865** 

# SCHEDULE I to TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations/Applications**

<u>Grantor</u>	Country	Name/Mark	Application/ Registration No.	App/Reg Date
Wilson Electronics, LLC	USA	EQO and Design	5200918	5/9/17
Wilson Electronics, LLC	USA	SEIZE THE BAR	5131290	1/31/17
Wilson Electronics, LLC	USA	SMARTECH III	4628155	10/28/14
Wilson Electronics, LLC	USA	WEBOOST and Design い <b>しののS</b> t	4740644	5/19/15
Wilson Electronics, LLC	USA	WEBOOST	4721409	4/14/15
Wilson Electronics, LLC	USA	WEBOOST AUTHORIZED / INTERNET RESELLER and Design	5018640	8/9/16

# **Trade Names**

None.

**Common Law Trademarks** 

None.

**Trademarks Not Currently In Use** 

None.

**Trademark Licenses** 

None.

BN 30956405v2

RECORDED: 09/11/2017

TRADEMARK REEL: 006164 FRAME: 0866