

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
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ETAS ID: TM448979

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DUCKHORN WINE COMPANY		10/27/2017	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	BANK OF THE WEST, as First Lien Agent		
Street Address:	300 South Grand Avenue, 5th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	1129651	CALERA	
Registration Number:	1690434	JENSEN	
Registration Number:	1679593	MILLS	
Registration Number:	1683158	REED	
Registration Number:	1681376	SELLECK	
Registration Number:	2182521		
Registration Number:	3006555	RYAN	
Registration Number:	3976107	DE VILLIERS	
Registration Number:	5076370	DE VILLIERS	
CORRESPONDENCE DATA			
Fax Number:	2136305788		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-891-5935		
Email:	hpanneck@buchalter.com		
Correspondent Name:	Helen Panneck		
Address Line 1:	1000 Wilshire Boulevard, Suite 1500		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	U5087-0035		

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NAME OF SUBMITTER:	Helen Panneck
SIGNATURE:	/Helen Panneck/
DATE SIGNED:	10/30/2017
Total Attachments: 2 source=Amendment No. 1 to IP Memo (1st Lien)#page1.tif source=Amendment No. 1 to IP Memo (1st Lien)#page2.tif	

**AMENDMENT NUMBER ONE (FIRST LIEN) TO
MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

October 27, 2017

This AMENDMENT NUMBER ONE (FIRST LIEN) TO MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (the "Amendment") amends and shall be considered a part of that certain Memorandum and Notice of Security Interest in Intellectual Property (the "Memorandum"), dated as of October 14, 2016, entered into between DUCKHORN WINE COMPANY, a California corporation ("Debtor") and BANK OF THE WEST, a California corporation as Agent ("Secured Party"), which was filed and recorded with the United States Patent and Trademark Office on October 14, 2016, and was designated Reel 5900 Frame 0768 as a reference number. Debtor and Secured Party agree as follows:

1. Exhibit A is hereby amended by adding the trademarks, trademark registrations, and trademark applications described below.

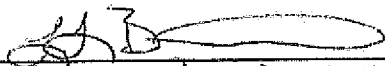
<u>Trademark Title</u>	<u>Serial No./Registration No.</u>	<u>Registration Date</u>
CALERA	1,129,651	01/22/1980
JENSEN	1,690,434	06/02/1992
MILLS	1,679,593	03/17/1992
REED	1,683,158	04/14/1992
SELLECK	1,681,376	03/31/1992
LIME KILN LOGO DESIGN	2,182,521	08/18/1998
RYAN	3,006,555	10/11/2005
DE VILLIERS	3,976,107	6/07/2011
DE VILLIERS	5,076,370	11/08/2016

2. Except as expressly amended or modified pursuant to this Amendment, the Memorandum shall remain otherwise unchanged and in full force and effect.

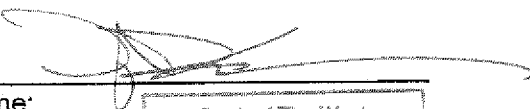
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IN WITNESS WHEREOF, Debtor and Secured Party have executed this Amendment as of the date first set forth above.

DUCKHORN WINE COMPANY
(Debtor)

By: 
Name: LORI BEAUDOIN
Title: SVP / CFO

BANK OF THE WEST
(Secured Party)

By: 
Name: Bank of The West
Title: Daryl Krause
Managing Director