

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM455119

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
J.C. BROMAC CORPORATION		12/18/2017	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	CORTLAND CAPITAL MARKET SERVICES LLC, AS COLLATERAL AGENT		
Street Address:	225 W. WASHINGTON STREET		
Internal Address:	21ST FLOOR		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	1957849	EAGLERIDER	
Registration Number:	3046089	WE RENT DREAMS	
Registration Number:	3996475	EAGLERIDER MOTORCYCLES USA	
Registration Number:	4353141	EAGLERIDER	
Registration Number:	5103127	EAGLERIDER MOTORCYCLES USA EST 1992	
Registration Number:	5287050	EAGLERIDER	
Serial Number:	87534767	EAGLERIDER	
Serial Number:	87534795	CLUB EAGLERIDER	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com, sandraday@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		

OP \$215.00 1957849

ATTORNEY DOCKET NUMBER:	043732-005
NAME OF SUBMITTER:	Ellen A. Rubel
SIGNATURE:	/ellenarubel/
DATE SIGNED:	12/19/2017
Total Attachments: 4 source=NGSI-T J.C. Bromac Corporation to Cortland Capital Market Services LLC#page1.tif source=NGSI-T J.C. Bromac Corporation to Cortland Capital Market Services LLC#page2.tif source=NGSI-T J.C. Bromac Corporation to Cortland Capital Market Services LLC#page3.tif source=NGSI-T J.C. Bromac Corporation to Cortland Capital Market Services LLC#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS


Pursuant to the Term Loan Credit Agreement dated as of December 18, 2017 (as amended, modified, supplemented, extended and restated from time to time, the “Credit Agreement” – capitalized terms used and not otherwise defined herein have the meanings ascribed therein) by and among the undersigned Borrower and Cortland Capital Market Services LLC, as collateral agent (“Collateral Agent”) on behalf of itself and the Secured Parties referenced therein, the undersigned Borrower has granted to Collateral Agent for its benefit and for the ratable benefit of each of the Secured Parties, a continuing security interest in and to and Lien on all of its trademark registrations and trademark applications set forth on Schedule 1 attached hereto.

The undersigned Borrower and the Collateral Agent, on behalf of itself and the Secured Parties, hereby acknowledge and agree that (i) this notice and the security interest in the trademark registrations and trademark applications set forth on Schedule 1 attached hereto may only be terminated in accordance with the terms of the Credit Agreement, (ii) Collateral Agent’s interest in the trademark registrations and trademark applications set forth on Schedule 1 attached hereto is as a security interest and not as an absolute assignment, and (iii) in the event of any conflict between the terms of this notice and the terms of the Credit Agreement, the terms of the Credit Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signature Page Follows]

Very truly yours,

J.C. BROMAC CORPORATION,
a California corporation

By: 

Name: Richard Wolff

Title: Chief Financial Officer

Acknowledged and Accepted:

CORTLAND CAPITAL MARKET SERVICES LLC,
as Collateral Agent

By: _____

Name:

Title:

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 006232 FRAME: 0636


Very truly yours,

J.C. BROMAC CORPORTION,
a California corporation

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

CORTLAND CAPITAL MARKET SERVICES LLC,
as Collateral Agent

By: 
Name: Emily Ergang Pappas
Title: Associate Counsel

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 006232 FRAME: 0637

Schedule 1

**J.C. Bromac Corporation
(California Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
EAGLERIDER	1957849	02/20/96
WE RENT DREAMS	3046089	01/17/06
EAGLERIDER MOTORCYCLES USA and Design	3996475	07/19/11
EAGLERIDER	4353141	06/18/13
EAGLERIDER MOTORCYCLES USA EST 1992 and Design	5103127	12/20/16
EAGLERIDER	5287050	09/12/17

Trademark Applications

Mark	Appl. No.	Filing Date
EAGLERIDER	87534767	07/19/17
CLUB EAGLERIDER	87534795	07/19/17