

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM456855

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
COMERICA BANK		01/04/2018	TEXAS BANKING ASSOCIATION: TEXAS
RECEIVING PARTY DATA			
Name:	ABD GROUP INC.		
Street Address:	C/O BELHEALTH INVESTMENT PARTNERS		
Internal Address:	126 E. 56TH STREET, 23RD FLOOR		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Corporation: DELAWARE		
Name:	APOTHECARY BY DESIGN ACQUISITION CO., LLC		
Street Address:	C/O BELHEALTH INVESTMENT PARTNERS		
Internal Address:	126 E. 56TH STREET, 23RD FLOOR		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	HEALY PHARMACY, LLC		
Street Address:	C/O BELHEALTH INVESTMENT PARTNERS		
Internal Address:	126 E. 56TH STREET, 23RD FLOOR		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	VILLAGE FERTILITY PHARMACY, LLC		
Street Address:	C/O BELHEALTH INVESTMENT PARTNERS		
Internal Address:	126 E. 56TH STREET, 23RD FLOOR		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		

TRADEMARK

Name:	SPECIAL CARE, LLC
Street Address:	C/O BELHEALTH INVESTMENT PARTNERS
Internal Address:	126 E. 56TH STREET, 23RD FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	87290212	ABD

CORRESPONDENCE DATA

Fax Number: 8585506420

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 858-550-6433

Email: jmfitzpatrick@cooley.com

Correspondent Name: JENNIFER FITZPATRICK

Address Line 1: C/O COOLEY LLP

Address Line 2: 4401 EASTGATE MALL

Address Line 4: SAN DIEGO, CALIFORNIA 92121

ATTORNEY DOCKET NUMBER: 036703-1899

NAME OF SUBMITTER: JENNIFER FITZPATRICK

SIGNATURE: /JENNIFER FITZPATRICK/

DATE SIGNED: 01/04/2018

Total Attachments: 2

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RELEASE OF SECURITY INTEREST

This Release of Security Interest (this "Release") is made as of January 4, 2018 by COMERICA BANK, a Texas banking association ("Lender") in favor of ABD GROUP INC., a Delaware corporation ("ABD"), APOTHECARY BY DESIGN ACQUISITION CO., LLC, a Delaware limited liability company ("Acquisition"), HEALY PHARMACY, LLC, a Delaware limited liability company dba Apothecary By Design-Chicago and ABD-Chicago ("Healy"), VILLAGE FERTILITY PHARMACY, LLC, a Delaware limited liability company ("Village") and SPECIAL CARE, LLC, a Delaware limited liability company ("Special"); (ABD, Acquisition, Healy, Village and Special are each a "Grantor" and collectively, the "Grantors") with a notice address of c/o BelHealth Investment Partners, LLC, 126 E. 56th Street, 23rd Floor, New York, NY 10022.

Recital

WHEREAS Grantors granted to Lender a security interest in their Intellectual Property Collateral including the trademark described on Exhibit A attached hereto (the "Intellectual Property") under an Intellectual Property Security Agreement dated as of October 27, 2017, as amended from time to time (the "Security Agreement") and recorded such security interest with the US Patent and Trademark Office as set forth on Exhibit A.

WHEREAS Acquisition has entered into that certain Asset and Purchase and Sale Agreement dated as of November 17, 2017 ("Purchase Agreement"), by and between Acquisition, ABD and ProCare Pharmacy, L.L.C. ("Buyer"), pursuant to which Acquisition and ABD intend to sell, transfer, assign and convey certain assets to Buyer.


WHEREAS ABD intends to assign the trademark described on Exhibit A attached hereto (the "Released Intellectual Property") to Buyer pursuant to the terms of the Purchase Agreement.

Agreement

Now therefore, Lender hereby terminates and releases its security interest in the Released Intellectual Property and reassigns to ABD, without warranty or recourse, all interest of Lender in the Released Intellectual Property.

LENDER:

COMERICA BANK


Name: Walter Weston
Title: VP

39200 W. Six Mile Road
Livonia, MI 48152

EXHIBIT A

<u>Owner</u>	<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
ABD	ABD	87/290,212	01/05/17

Lender's security interest recorded at the US Patent and Trademark office on November 13, 2017 at Reel and Frame Number 6204/0329.