

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM457514

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Solis Foods Corporation Inc.		12/22/2017	Corporation: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Busines Development Bank of Canada		
<b>Street Address:</b>	1200-121 King Street West		
<b>City:</b>	Toronto		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5H3T9		
<b>Entity Type:</b>	Bank: CANADA		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87344637	CORN+	
<b>Registration Number:</b>	5066651	SOGLUTENFREE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	erin.roberson@wolterskluwer.com		
<b>Correspondent Name:</b>	Erin Roberson		
<b>Address Line 1:</b>	4400 Easton Commons Way		
<b>Address Line 2:</b>	Suite 125		
<b>Address Line 4:</b>	Columbus, OHIO 43219		
<b>NAME OF SUBMITTER:</b>	Chrstina Pugliese		
<b>SIGNATURE:</b>	/Chrstina Pugliese/		
<b>DATE SIGNED:</b>	01/10/2018		
<b>Total Attachments: 4</b>			
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**NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

**WHEREAS SOLIS FOODS CORPORATION INC.**, a corporation incorporated in the Province of Ontario (the "**Debtor**"), whose full address is 79 Easton Road, Brantford, Ontario, N3P 1J4, is the owner of the registered trademarks set forth in Attachment 1 attached hereto (collectively, the "**Intellectual Property**");

**AND WHEREAS BUSINESS DEVELOPMENT BANK OF CANADA** (the "**Lender**"), entered into, *inter alia*, a General Security Agreement with the Debtor dated as of the date hereof by which the Debtor granted to the Lender a security interest and lien in all of its property, including the Intellectual Property;

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the General Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Lender.

**THE DEBTOR** hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

**DATED:** December 22, 2017.

**SOLIS FOODS CORPORATION INC.**

By: 

Name: \_\_\_\_\_

Title: Authorized Signing Officer

**Attachment 1**

**Canadian Trademarks**

<b>IMATTERNO</b>	<b>COUNT</b>	<b>TMARK</b>	<b>APPNO</b>	<b>REGNO</b>	<b>STATUS</b>	<b>FILE</b>	<b>REG</b>
45750-3019	CA	CORN+ & Design	1797531		PENDING	8/25/2016	

**US Trademarks**

<b>IMATTER NO</b>	<b>COUNT</b>	<b>TMARK</b>	<b>APPNO</b>	<b>REGNO</b>	<b>STATUS</b>	<b>FILE</b>	<b>REG</b>
45750-3028	US	CORN+ & Design	87/344,637		PENDING	2/21/2017	
45750-3009	CA	SoGlutenFree	1642693	TMA896457	REGISTERED	9/9/2013	2/12/2015

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### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

**1. Name of conveying party(ies):**

Solis Foods Corporation Inc.

- Individual(s)
- Partnership
- Corporation- State: Ontario
- Other \_\_\_\_\_

- Association
- Limited Partnership

Citizenship (see guidelines) Canada

Additional names of conveying parties attached?  Yes  No

**3. Nature of conveyance/Execution Date(s) :**

Execution Date(s) December 22, 2017

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

**2. Name and address of receiving party(ies)**

Additional names, addresses, or citizenship attached?  Yes  No

Name: Business Development Bank of Canada

Street Address: 1200-121 King Street West

City: Toronto

State: Ontario

Country: Canada Zip: M5H3T9

- Individual(s) Citizenship \_\_\_\_\_
- Association Citizenship \_\_\_\_\_
- Partnership Citizenship \_\_\_\_\_
- Limited Partnership Citizenship \_\_\_\_\_
- Corporation Citizenship Canada
- Other Bank Citizenship Canada

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

**4. Application number(s) or registration number(s) and identification or description of the Trademark.**

A. Trademark Application No.(s) \_\_\_\_\_ Text \_\_\_\_\_

B. Trademark Registration No.(s) \_\_\_\_\_

See Schedule B and C

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

See Schedule B and C

**5. Name & address of party to whom correspondence concerning document should be mailed:**

Name: Erin Roberson

Internal Address: \_\_\_\_\_

Street Address: 4400 Easton Commons Way  
Suite 125

City: Columbus

State: OH Zip: 43219

Phone Number: 614-280-3548

Docket Number: \_\_\_\_\_

Email Address: erin.roberson@wolterskluwer.com

**6. Total number of applications and registrations involved:**

**7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ \_\_\_\_\_**

- Authorized to be charged to deposit account
- Enclosed

**8. Payment Information:**

Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

**9. Signature:**

  
Signature

January 5, 2017

Date

Christina Pugliese

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

**SCHEDULES B & C**

<b>Trademark Registration No.</b>	<b>Trademark Application No.</b>	<b>Description of Trademark</b>	<b>Filing Date</b>
N/A	87344637	CORN+	February 22, 2017
5066651	N/A	SOGLUTENFREE	September 25, 2013