

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM457519

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Vivian Group Inc.		12/22/2017	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Business Development Bank of Canada		
Street Address:	1200-121 King Street West		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5H3T9		
Entity Type:	Bank: CANADA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	4893251	ALL THE GOODNESS UNDER THE SUN	
Registration Number:	4792689	COUNTRY MILL BAKEHOUSE	
Registration Number:	5066651	SOGLUTENFREE	
Registration Number:	4464608	SOLIS	
Serial Number:	86812368	SOSAVOURY	
Registration Number:	3646220	SOSENSIBLE	
Serial Number:	86812396	SOSWEET	
Registration Number:	4920344	SOVEGAN	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	erin.roberson@wolterskluwer.com		
Correspondent Name:	Erin Roberson		
Address Line 1:	4400 Easton Commons Way		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Christina Pugliese		
SIGNATURE:	/Christina Pugliese/		
DATE SIGNED:	01/10/2018		

OP \$215.00 4893251

Total Attachments: 6

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

The Vivian Group Inc.

- Individual(s)
- Partnership
- Corporation- State: Ontario
- Other _____

Citizenship (see guidelines) Canada

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) December 22, 2017

- Assignment
- Security Agreement
- Merger
- Change of Name
- Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Business Development Bank of Canada

Street Address: 1200-121 King Street West

City: Toronto

State: Ontario

Country: Canada Zip: M5H3T9

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other Bank Citizenship Canada

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____ Text _____

B. Trademark Registration No.(s) _____

See Schedule B and C

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

See Schedule B and C

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Erin Roberson

Internal Address: _____

Street Address: 4400 Easton Commons Way
Suite 125

City: Columbus

State: OH Zip: 43219

Phone Number: 614-280-3548

Docket Number: _____

Email Address: erin.roberson@wolterskluwer.com

6. Total number of applications and registrations involved:

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Christina Pugliese
Signature

January 5, 2017

Date

Christina Pugliese

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

SCHEDULES B & C

Trademark Registration No.	Trademark Application No.	Description of Trademark	Filing Date
4893251	N/A	ALL THE GOODNESS UNDER THE SUN	April 27, 2012
4792689	N/A	COUNTRY MILL BAKEHOUSE	April 20, 2012
5066651	N/A	SoGlutenFree	September 25, 2013
4464608	N/A	SOLIS DESIGN	April 27, 2012
N/A	86812368	SoSavoury	November 6, 2015
3646220	N/A	SOSENSIBLE & Design	August 18, 2008
N/A	86812396	SoSweet	November 6, 2015
4920344	N/A	SoVega	October 16, 2013

NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

WHEREAS VIVIAN GROUP INC., a corporation incorporated in the Province of Ontario (the "**Debtor**"), whose full address is 79 Easton Road, Brantford, Ontario, N3P 1J4.

], is the owner of the registered trademarks set forth in Attachment 1 attached hereto (collectively, the "**Intellectual Property**");

AND WHEREAS BUSINESS DEVELOPMENT BANK OF CANADA (the "**Lender**"), entered into, *inter alia*, a General Security Agreement with the Debtor dated as of the date hereof by which the Debtor granted to the Lender a security interest and lien in all of its property, including the Intellectual Property;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the General Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Lender.

THE DEBTOR hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

DATED: December 22, 2017.

VIVIAN GROUP INC.

By:


Name:

Title: Authorized Signing Officer

Attachment 1

Canadian Trademarks

IMATTERNO	COUNT	TMARK	APPNO	REGNO	STATUS	FILE	REG
45750-3003	CA	ALL THE GOODNESS UNDER THE SUN	1555284	TMA889028	REGISTERED	12/7/2011	10/30/2014
45750-0005	CA	BORN TO BE MILD	750312	TMA449838	REGISTERED	3/24/1994	11/10/1995
45750-3001	CA	COUNTRY MILL BAKEHOUSE	1553978	TMA890642	REGISTERED	11/28/2011	11/24/2014
45750-0006	CA	CRUCHE-A-SALSA	756266	TMA445043	REGISTERED	6/7/1994	7/7/1995
45750-0007	CA	DÉCIDÉMENT DOUCE	756263	TMA451200	REGISTERED	6/7/1994	12/1/1995
45750-0010	CA	JUG-O-SALSA	752107	TMA445021	REGISTERED	4/18/1994	7/7/1995
45750-0011	CA	MEXICASA	527145	TMA311183	REGISTERED	8/20/1984	2/7/1986
45750-0012	CA	MEXICASA JUG-O-SALSA	752106	TMA453792	REGISTERED	4/18/1994	2/9/1996
45750-0013	CA	MEXICASA! & Design	759620	TMA445272	REGISTERED	7/15/1994	7/14/1995
45750-0014	CA	MEXICASA! & Design	759621	TMA474652	REGISTERED	7/15/1994	4/14/1997
45750-0015	CA	MEXICASA! TACO KIT & Design	812755	TMA477406	REGISTERED	5/16/1996	6/9/1997
45750-0017	CA	SENIOR ITOS Design	789124	TMA462937	REGISTERED	8/2/1995	8/30/1996
45750-3002	CA	SOLIS DESIGN	1555283	TMA857515	REGISTERED	12/7/2011	8/12/2013
45750-3011	CA	SoNatural	1642694	TMA961885	REGISTERED	9/9/2013	2/3/2017
45750-3018	CA	SoSavoury	1750271	TMA967532	REGISTERED	10/13/2015	4/5/2017
45750-0029	CA	SOSENSIBLE & Design	1395157	TMA762807	REGISTERED	5/12/2008	3/29/2010
45750-3016	CA	SoSweet	1750270	TMA967529	REGISTERED	10/13/2015	4/5/2017

45750-3012	CA	SoVega	1645110	TMA896447	REGISTERED	9/25/2013	2/12/2015
45750-0018	CA	THE UNINHIBITED TASTE OF MEXICASA	759618	TMA442950	REGISTERED	7/15/1994	5/12/1995
45750-0019	CA	TIO SANCHO	507179	TMA307950	REGISTERED	7/27/1983	11/1/1985
45750-0020	CA	TORTILLA TWSOME	757653	TMA445048	REGISTERED	6/27/1994	7/7/1995
45750-0025	CA	Votre Solution Mexicaine Ultime	1334347	TMA762806	REGISTERED	2/7/2007	3/29/2010
45750-0024	CA	YOUR ULTIMATE MEXICAN SOLUTION	1334346	TMA762814	REGISTERED	2/7/2007	3/29/2010

US TRADEMARKS

IMATTERNO	COUNT	TMARK	APPNO	REGNO	STATUS	FILE	REG
45750-3006	US	ALL THE GOODNESS UNDER THE SUN	85/609,936	4,893,251	REGISTERED	4/27/2012	1/26/2016
45750-3004	US	COUNTRY MILL BAKEHOUSE	85/604,059	4,792,689	REGISTERED	4/20/2012	8/18/2015
45750-3010	US	SoGlutenFree	86/074,449	5,066,651	REGISTERED	9/25/2013	10/25/2016
45750-3005	US	SOLIS DESIGN	85/609,933	4,464,608	REGISTERED	4/27/2012	1/14/2014
45750-3017	US	SoSavoury	86/812,368		PENDING	11/6/2015	
45750-0028	US	SOSENSIBLE & Design	77/549,971	3,646,220	REGISTERED	8/18/2008	6/30/2009
45750-3015	US	SoSweet	86/812,396		PENDING	11/6/2015	
45750-3013	US	SoVega	86/092,652	4,920,344	REGISTERED	10/16/2013	3/22/2016

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