

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM457861

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GLOBAL AGRI-TRADE		01/09/2018	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A.		
<b>Street Address:</b>	333 South Hope Street		
<b>Internal Address:</b>	13th Floor		
<b>City:</b>	Los Angeles		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90071		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4308354	OLERA	
<b>Registration Number:</b>	4813780	OLERA GOLD	
<b>Serial Number:</b>	86212902	LOW COLOR	
<b>Serial Number:</b>	87193728	PALMIT 80	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7037125050		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	703-712-5352		
<b>Email:</b>	jmiller@mcguirewoods.com		
<b>Correspondent Name:</b>	Joyce Miller		
<b>Address Line 1:</b>	1750 Tysons Blvd.		
<b>Address Line 2:</b>	Suite 1800		
<b>Address Line 4:</b>	Tysons, VIRGINIA 22102		
<b>NAME OF SUBMITTER:</b>	JOYCE MILLER		
<b>SIGNATURE:</b>	/Joyce Miller/		
<b>DATE SIGNED:</b>	01/12/2018		
<b>Total Attachments: 4</b>			

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

January 9, 2018

**GLOBAL AGRI-TRADE**, a California corporation ("Debtor"), hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, a national banking association ("Secured Party"), whose address is 333 South Hope Street, 13th Floor, Los Angeles, California 90071, a security interest in and to all of Debtor's right, title and interest in and to the trademarks and trademark registrations and applications therefor owned by Debtor which are identified on Exhibit A attached hereto and herein incorporated by this reference (the "Trademarks"), together with the goodwill and assets of Debtor's business, as set forth in the Agreement, and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interests are contained in that certain Loan and Security Agreement, dated as of January 9, 2018 (as amended, restated, amended or restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), by and among Debtor, the financial institutions party thereto from time to time as Lenders and Secured Party, as security for the Obligations (as defined in the Agreement) as set forth in the Loan Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Loan Agreement or otherwise.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

**DEBTOR:**

**GLOBAL AGRI-TRADE,**  
a California corporation

By:   
Name: Haresh Bhatt  
Title: President and Chief Executive Officer

SECURED PARTY:

**BANK OF AMERICA, NA.,**

By: 

Name: Ron Bornstein

Title: Senior Vice President

Address:

333 South Hope Street

Suite 1300

Los Angeles, California 90071

Attn: Global Agri-Trade Portfolio Management

**EXHIBIT A**

**U.S. TRADEMARK REGISTRATIONS**

MARK	SERIAL NO.	FILING DATE	REGISTRATION NUMBER	REGISTRATION DATE
OLERA	85,676,434	07/13/2012	4,308,354	03/26/2013
OLERA GOLD	86,212,926	03/06/2014	4,813,780	09/15/2015

**U.S. TRADEMARK APPLICATIONS**

MARK	SERIAL NO.	FILING DATE	APPLICATION NUMBER	APPLICATION FILING DATE
LOW COLOR	86,212,902	03/06/2014	86/212,902	03/06/2014
PALMIT 80	87,193,728	10/05/2016	87/193,728	10/05/2016