

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM457733

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SHM BYYG, LLC		01/20/2017	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CITIZENS BANK, N.A., as Collateral Agent		
<b>Street Address:</b>	1215 Superior Avenue		
<b>Internal Address:</b>	Mailcode: OHS-675		
<b>City:</b>	Cleveland		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	44114		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4375491	BREWER YACHT YARDS	
<b>Registration Number:</b>	4375500		
<b>Registration Number:</b>	4379265	YACHT YARDS MARINAS BREWER	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	704 503 2600		
<b>Email:</b>	vbantug@kslaw.com		
<b>Correspondent Name:</b>	King & Spalding		
<b>Address Line 1:</b>	100 N Tryon Street		
<b>Address Line 2:</b>	Suite 3900		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	18588.015254		
<b>NAME OF SUBMITTER:</b>	Vicky R. Bantug		
<b>SIGNATURE:</b>	/Vicky R. Bantug /		
<b>DATE SIGNED:</b>	01/11/2018		
<b>Total Attachments: 3</b>			

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Pledge and Security Agreement dated as of January 20, 2017 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Citizens Bank, N.A., as collateral agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SHM BYYG, LLC

By: Safe Harbor Marinas, LLC, its sole member

By: 

Name: Baxter Underwood

Title: Chief Executive Officer

Safe Harbor Marinas, LLC

14785 Preston Road, Suite 975

Dallas, Texas 75254

Attention: Baxter Underwood, CEO

Tel: 469-607-3755

Fax: 972-406-5221

Email: [bunderwood@shmarinas.com](mailto:bunderwood@shmarinas.com)

Acknowledged and Accepted:



CITIZENS BANK, N.A., as Collateral Agent

By: Brian M. Rickan  
Name: Brian M. Rickan  
Title: Vice President

Citizens Bank, N.A.  
Agency Services - CLO  
1215 Superior Avenue - 6th Floor  
Mailcode: OHS-675  
Cleveland, Ohio 44114  
Attention: Shelly Lyles, Vice President  
Tel: 216-277-0166  
Fax: 216-277-7106

**Schedule 1**

**Trademarks**

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
BREWER YACHT YARDS	85786833 November 26, 2012	4375491 July 30, 2013	Registered	SHM BYYG, LLC
YACHT YARDS MARINAS BREWER and Design 	85790614 November 29, 2012	4379265 August 6, 2013	Registered	SHM BYYG, LLC
Design Only 	85787039 November 26, 2012	4375500 July 30, 2013	Registered	SHM BYYG, LLC