

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM459022

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|---|--|-------------------------|--------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Credit Suisse AG | | 01/23/2018 | Aktiengesellschaft (Ag): |
| RECEIVING PARTY DATA | | | |
| Name: | Premier Food Services, Inc. | | |
| Street Address: | 7966 Arjons Drive | | |
| City: | San Diego | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 92126 | | |
| Entity Type: | Corporation: CALIFORNIA | | |
| Name: | Premier Food Services Management Group, Inc. | | |
| Street Address: | 7966 Arjons Drive | | |
| City: | San Diego | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 92126 | | |
| Entity Type: | Corporation: CALIFORNIA | | |
| PROPERTY NUMBERS Total: 6 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2676373 | PREMIER FOOD SERVICES | |
| Registration Number: | 2661705 | PREMIER FOOD SERVICES | |
| Registration Number: | 2600495 | CARRIAGE TRADE CATERING | |
| Registration Number: | 2620072 | CARRIAGE TRADE CATERING | |
| Registration Number: | 0067361 | | |
| Registration Number: | 0067362 | | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2128594000 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2128598000 | | |
| Email: | mark.konzelmann@friedfrank.com | | |
| Correspondent Name: | Mark Konzelmann | | |
| Address Line 1: | 1 New York Plaza | | |
| TRADEMARK | | | |

CH \$165.00 2676373

| | |
|------------------------|--------------------------|
| Address Line 2: | Floor 26 |
| Address Line 4: | New York, NEW YORK 10004 |

| | |
|---------------------------|-----------------|
| NAME OF SUBMITTER: | Mark Konzelmann |
|---------------------------|-----------------|

| | |
|-------------------|-------------------|
| SIGNATURE: | /Mark Konzelmann/ |
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|---------------------|------------|
| DATE SIGNED: | 01/23/2018 |
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Total Attachments: 4

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RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY (this “Release”), dated as of January 23, 2018, is made by CREDIT SUISSE AG, as First Lien Agent and Second Lien Agent for the Secured Parties (the “Agent”), in favor of the Additional Grantors (as each defined below). Capitalized terms not otherwise defined herein shall have the meanings given to them in the First Lien IP Security Agreement and Second Lien IP Security Agreement (as each defined below).

WHEREAS, Premier Food Services, Inc., a California corporation, and Premier Food Services Management Group, Inc., a California corporation (each, an “Additional Grantor” and together, the “Additional Grantors”), and the Agent entered into that certain First Lien Intellectual Property Security Agreement, dated as of September 30, 2014 (as amended, restated, supplemented or otherwise modified from time to time) (the “First Lien IP Security Agreement”), in which the Additional Grantors granted to the Agent, for the benefit of the Secured Parties, a security interest in the Intellectual Property Collateral (including, without limitation, each trademark registration and trademark application listed on Schedule A attached hereto);

WHEREAS, the Additional Grantors and the Agent entered into that certain Second Lien Intellectual Property Security Agreement, dated as of September 30, 2014 (as amended, restated, supplemented or otherwise modified from time to time) (the “Second Lien IP Security Agreement”), in which the Additional Grantors granted to the Agent, for the benefit of the Secured Parties, a security interest in the Intellectual Property Collateral (including, without limitation, each trademark registration and trademark application listed on Schedule A attached hereto); and

WHEREAS, the First Lien IP Security Agreement was recorded in the U.S. Patent and Trademark Office on October 6, 2014 at Reel/Frame No. 5375/0714 and the Second Lien IP Security Agreement was recorded in the U.S. Patent and Trademark Office on October 6, 2014 at Reel/Frame No. 5375/0848.

NOW, THEREFORE, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

The Agent hereby releases, terminates and discharges all of its security interests in the Intellectual Property Collateral and the Agent hereby reassigns any and all such right, title and interest (if any) that the Agent may have in the Intellectual Property Collateral to the Additional Grantors.

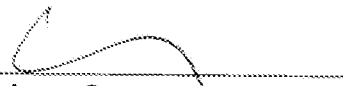
The Agent authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Release.


This Release and the rights and obligations of the parties hereunder and any claim or controversy relating hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York, without regard to its conflicts of laws principles.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first written above.

**CREDIT SUISSE AG, CAYMAN ISLANDS
BRANCH, as Agent**

By: 
Name: Whitney Gaston
Title: Authorized Signatory

By: 
Name: Warren Van Hooy
Title: Authorized Signatory

SCHEDULE A

Trademark Registrations and Applications

| Owner | Trademark | Application Number | Registration Number |
|--|---|---------------------------|----------------------------|
| Premier Food Services Management Group, Inc. | Premier Food Services (word) | 76170614 | 2,676,373 |
| Premier Food Services Management Group, Inc. | Premier Food Services (logo) | 76183077 | 2,661,705 |
| Premier Food Services Management Group, Inc. | Carriage Trade Catering (words) | 76171330 | 2,600,495 |
| Premier Food Services Management Group, Inc. | Carriage Trade Catering (logo) | 76182033 | 2,620,072 |
| Premier Food Services Management Group, Inc. | Premier Food Services (word and logo) | 60067361 | 67361 |
| Premier Food Services Management Group, Inc. | Carriage Trade Catering (word and logo) | 60067362 | 67362 |