OP \$90.00 87102608

ETAS ID: TM460008

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|------------------|----------|----------------|---------------------------------------|
| SE Box Mods, LLC | | 10/30/2017 | Limited Liability Company: GEORGIA |

RECEIVING PARTY DATA

| Name: | Altria Client Services LLC |
|-----------------|-------------------------------------|
| Street Address: | 6601 WEST BROAD STREET |
| City: | RICHMOND |
| State/Country: | VIRGINIA |
| Postal Code: | 23230 |
| Entity Type: | Limited Liability Company: VIRGINIA |

PROPERTY NUMBERS Total: 3

| Property Type | Number | Word Mark |
|----------------|----------|--------------|
| Serial Number: | 87102608 | CYNC |
| Serial Number: | 86479747 | VF |
| Serial Number: | 86479749 | VAPE FORWARD |

CORRESPONDENCE DATA

Fax Number: 2027995000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2027994000

Email: gregory.esau@dlapiper.com

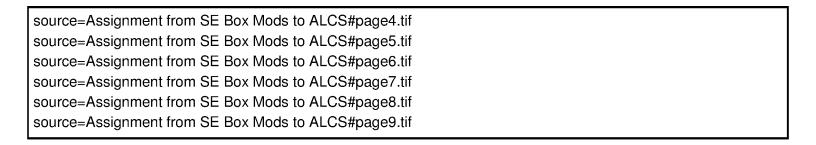
Correspondent Name: Gregory Esau

Address Line 1: 500 Eighth Street, NW Washington, D.C. 20004

| NAME OF SUBMITTER: | Gregory Esau |
|--------------------|----------------|
| SIGNATURE: | /Gregory Esau/ |
| DATE SIGNED: | 01/30/2018 |

Total Attachments: 9

source=Assignment from SE Box Mods to ALCS#page1.tif source=Assignment from SE Box Mods to ALCS#page2.tif source=Assignment from SE Box Mods to ALCS#page3.tif



INTELLECTUAL PROPERTY ASSIGNMENT

This Intellectual Property Assignment (the "<u>Assignment</u>") is made as of October 30, 2017, by and between SE Box Mods, LLC, a Georgia limited liability company ("<u>Assignor</u>"), and Altria Client Services LLC, a Virginia limited liability company ("<u>Assignee</u>"). Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in that certain Asset Purchase Agreement, dated as of the date hereof, by and between Assignee, Assignor, Charles P. Kauss and Charles B. Thompson (the "<u>Purchase Agreement</u>").

WHEREAS, Assignor owns all right, title and interest in and to the Assigned Intellectual Property (defined below); and

WHEREAS, in connection with the transactions contemplated by the Purchase Agreement, is desirous of acquiring, and Assignor has assigned to Assignee Assignor's entire right, title and interest in and to the Assigned Intellectual Property.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor and Assignee hereby agree as follows.

- 1. Assignor confirms the assignment of, and does hereby sell, convey and deliver to Assignee, its successors and assigns, Assignor's entire right, title and interest in and to the Assigned Intellectual Property.
- 2. "Assigned Intellectual Property" means all Company Intellectual Property that is owned by, or that is or has been used or held for use by the Assignor in the Business, including, without limitation, the Company Intellectual Property set forth on Schedule A attached hereto. For the avoidance of doubt, Company Intellectual Property includes Patents (including utility patents, letters patent, utility models, pending patent applications and provisional applications and all issuances, divisions, continuations, continuations-in-part, reissues, extensions, reexaminations and renewals of such patents and applications), and Marks, Domain Names, Copyrights, Confidential Information, and Software but does not include any Open Tank Asset (as defined in the Purchase Agreement).
- 3. Assignor does hereby authorize and request the Director of the United States Patent and Trademark Office, and directors of equivalent foreign patent offices, to issue any and all letters patent and trademark registrations which may be granted upon said Assigned Intellectual Property, or upon any improvements thereto, or any parts thereof, when granted, to Assignee.
- 4. <u>Counterparts</u>. This Assignment may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed to be one and the same agreement. Signatures to this Assignment delivered by facsimile, e-mail or other means of electronic transmission shall be deemed to have the same legal effect as delivery of an original.
- 5. <u>Severability</u>. If any term or provision of this Assignment is invalid, illegal or unenforceable in any jurisdiction, such invalidity, illegality or unenforceability shall not affect any other term or provision of this Assignment or invalidate or render unenforceable such term or

provision in any other jurisdiction. Upon such determination that any term or other provision is invalid, illegal or unenforceable, the parties hereto shall negotiate in good faith to modify this Assignment so as to effect the original intent of the parties as closely as possible in a mutually acceptable manner in order that the transactions contemplated hereby be consummated as originally contemplated to the greatest extent possible.

[Signature Page Follows]

IN TESTIMONY WHEREOF, the parties hereto have duly executed and delivered this Assignment as of the date first written above.

ASSIGNOR:

SE BOX MODS, LLC

Charles P. Kauss

Managing Member

REEL: 006260 FRAME: 0513

IN TESTIMONY WHEREOF, the parties hereto have duly executed and delivered this Assignment as of the date first written above.

| ASSIG | <u>NOR</u> : |
|--------------------------|-----------------------|
| SE BO | K MODS, LLC |
| Ву: | |
| Name: _ | |
| Title: | |
| <u>ASSIG</u> | <u>NEE</u> : |
| ALTRI | A CLIENT SERVICES LLC |
| By: Name: _ Title: | T. Just - More AT |

SCHEDULE A ASSIGNED INTELLECTUAL PROPERTY

[To be provided by Assignor]

54587.000196 EMF_US 67018712v4 TRADEMARK REEL: 006260 FRAME: 0515

Schedule A Intellectual Property

Patent:

| FILE NO. | TITLE | COUNTRY | APPLN. NO. | FILING DATE | PATENT NUMBER | ISSUE DATE | STATUS |
|----------------|---------------------------------------|--------------------------|----------------|----------------|------------------|---------------|---------|
| 097220-1017540 | ELECTRONIC VAPORIZER | United States of America | 29/572,791 | 7/29/16 | | | Pending |
| 097220-1058998 | ELECTRONIC VAPORIZER | United States of America | 29/614,142 | 8/16/17 | | | Pending |
| 097220-1017548 | POD FOR AN ELECTRONIC VAPORIZER | United States of America | 29/572,800 | 7/29/16 | | | Pending |
| 097220-1017551 | ELECTRONIC VAPORIZER | United States of America | 29/572,798 | 7/29/16 | | | Pending |
| 097220-1027589 | ELECTRONIC VAPORIZER | China | 201730030895.8 | 1/26/17 | ZL201730030895.8 | 7/28/17 | Issued |
| 097220-1027594 | POD FOR AN ELECTRONIC VAPORIZER | China | 201730030899.6 | 1/26/17 | ZL201730030899.6 | 7/28/17 | Issued |
| 097220-1027596 | ELECTRONIC VAPORIZER | China | 201730030902.4 | 1/26/17 | ZL201730030902.4 | 7/11/17 | Issued |
| 097220-1027592 | ELECTRONIC VAPORIZER | European Union | 003542620 | 12/27/16 | 003542620-0001 | 1/20/17 | Issued |

| Issued | 12/7/16 | ZL201630329555.0 | 7/19/16 | 201630329555.0 | China | Electronic Cigarette | 097220-1065760 ¹ |
|--------|---------|------------------|----------|----------------|-------------------|-------------------------|-----------------------------|
| Issued | 1/20/17 | 003542620-0006 | 12/27/16 | 003542620-0006 | European Union | ELECTRONIC VAPORIZER | 097220-1027592 |
| Issued | 1/20/17 | 003542620-0005 | 12/27/16 | 003542620-0005 | European Union | ELECTRONIC VAPORIZER | 097220-1027592 |
| Issued | 1/20/17 | 003542620-0004 | 12/27/16 | 003542620-0004 | European Union | ELECTRONIC VAPORIZER | 097220-1027592 |
| Issued | 1/20/17 | 003542620-0003 | 12/27/16 | 003542620-0003 | European Union | ELECTRONIC VAPORIZER | 097220-1027592 |
| Issued | 1/20/17 | 003542620-0002 | 12/27/16 | 003542620-0002 | European Union | ELECTRONIC VAPORIZER | 097220-1027592 |

products purchased from such manufacturers. may therefore have implied licenses to use any proprietary or protectable intellectual property owned or used by such manufacturers within the The Company has various purchasing arrangements with product manufacturers and e-liquid manufacturers and by virtue of such arrangements

¹ Assigned to Company by Joyetech Europe Holding GMBH.

| Mark | Country File No. | Status | Serial No Filing Date | Reg. No. Reg. Date | Action | |
|-----------------|---------------------|------------|--------------------------|-----------------------|-------------|-----------------|
| VF (and design) | China | Registered | 15931973 | 15931973 | Renewal Due | Feb 13, 2026 |
| (VF) | 097220-0928640 | | Dec 15, 2014 | Feb 14, 2016 | | |
| VF (and design) | China | Registered | 15931972 | 15931972 | Renewal Due | Feb 13, 2026 |
| (VE) | 097220-0928641 | | Dec 15, 2014 | Feb 14, 2016 | | |
| VAPE FORWARD | China | Registered | 15931976 | 15931976 | Renewal Due | Feb 20, 2026 |
| | 097220-0928636 | | Dec 15, 2014 | Feb 21, 2016 | | |
| VAPE FORWARD | China | Registered | 15931977 | 15931977 | Renewal Due | Feb 13, 2026 |
| | 097220-0928637 | | Dec 15, 2014 | Feb 14, 2016 | | |

| May 3, 2026 | Renewal Due | May 3, 2016 | Dec 13, 2014 | | 097220-0939185 | |
|--------------------|---------------------------|--------------------|--------------------------|---------------|-----------------------------|-----------------|
| of May 3, 2022 | Declaration of Use Due | 4952348 | 86479749 | of Registered | United States of America | VAPE FORWARD |
| Jun 7, 2026 | Renewal Due | Jun 7, 2016 | Dec 13, 2014 | | 097220-0939186 | (VF) |
| of Jun 7, 2022 | Declaration of Use Due | 4974118 | 86479747 | of Registered | United States of America | VF (and design) |
| | Due | | Jul 13, 2016 | | 097220-1017184 | |
| of Feb 28, 2018 | Statement of Use/Request | | 87102608 | of Allowed | United States of America | CYNC |
| 2025 | | Jan 1, 2016 | Jun 12, 2015 | | 097220-0948112 | (VE) |
| Dec 31, | Renewal Due | 1748052 | 104034011 | Registered | Taiwan R.O.C. | VF (and design) |
| | Action | Reg. No. Reg. Date | Serial No Filing Date | Status | Country File No. | Mark |

products purchased from such manufacturers. may therefore have implied licenses to use any proprietary or protectable intellectual property owned or used by such manufacturers within the The Company has various purchasing arrangements with product manufacturers and e-liquid manufacturers and by virtue of such arrangements

RECORDED: 01/30/2018