# CH \$40.00 20227

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM461524

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Release of Trademark Security Interest Recorded at Reel 5837, Frame 0409	

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SunTrust Bank, as collateral agent		02/08/2018	Corporation: GEORGIA

#### **RECEIVING PARTY DATA**

Name:	The Executive Committee, Inc.	
Street Address:	11452 El Camino Real, Suit 400	
City:	San Diego	
State/Country:	CALIFORNIA	
Postal Code:	92130	
Entity Type:	Corporation: WISCONSIN	

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	2022742	TEC THE EXECUTIVE COMMITTEE

#### **CORRESPONDENCE DATA**

**Fax Number:** 2134522329

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2136207848

Email: iprecordations@whitecase.com
Correspondent Name: Justine Lu/White & Case LLP
Address Line 1: 555 South Flower Street, 2700
Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	1134682-0051-S216
NAME OF SUBMITTER:	Justine Lu
SIGNATURE:	/Justine Lu/
DATE SIGNED:	02/08/2018

## **Total Attachments: 6**

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### RELEASE OF TRADEMARK SECURITY INTEREST

THIS RELEASE OF TRADEMARK SECURITY INTEREST (this "Release") is given on February 8, 2018, by SUNTRUST BANK, as collateral agent (the "Collateral Agent"), to VISTAGE WORLDWIDE, INC., a Delaware corporation (the "Borrower") and THE EXECUTIVE COMMITTEE, INC., a Wisconsin corporation ("TEC" and together with the Borrower, each a "Grantor" and together, the "Grantors"). Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Credit Agreement, Security Agreement or the applicable Trademark Security Agreement (as defined below), as applicable.

WHEREAS, on December 13, 2016, the Borrower, certain other companies and the Collateral Agent entered into an Amended and Restated Credit Agreement (the "Credit Agreement") and in connection therewith, the Borrower and TEC are each a party to that certain Guaranty and Security Agreement, dated as of August 19, 2015 (as reaffirmed in connection with the execution and delivery of the Credit Agreement by that certain Reaffirmation of Loan Documents dated December 31, 2016, the "Security Agreement");

WHEREAS, (a) the Borrower has executed (i) a Trademark Security Agreement, dated as of August 19, 2015, (the "2015 Trademark Security Agreement") and (ii) a Trademark Security Agreement, dated as of December 13, 2016 (the "2016 Trademark Security Agreement") and (b) TEC has executed a Trademark Security Agreement, dated as of July 20, 2016 (the "TEC Trademark Security Agreement" and together with the 2015 Trademark Security Agreement and the 2016 Trademark Security Agreement, the "Trademark Security Agreements"), in each case in favor of the Collateral Agent;

WHEREAS, pursuant to said Credit Agreement, Security Agreement and Trademark Security Agreements, each Grantor mortgaged, pledged and hypothecated to the Collateral Agent for the benefit of the Secured Parties, and granted to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the Trademark Collateral, including the United States trademarks listed on the attached Schedule A (collectively, the "Trademarks");

WHEREAS, the 2015 Trademark Security Agreement was recorded in the United States Patent & Trademark Office on August 19, 2015 at reel/frame 5602/0850;

WHEREAS, the 2016 Trademark Security Agreement was recorded in the United States Patent & Trademark Office on December 13, 2016 at reel/frame 5951/0036;

WHEREAS, the TEC Trademark Security Agreement was recorded in the United States Patent & Trademark Office on July 21, 2016 at reel/frame 5837/0409;

WHEREAS, the Collateral Agent wishes to release its security interest in the Trademarks and retransfer and reassign to each Grantor without recourse all right, title and interest that the Collateral Agent may have in and to the Trademarks owned by such Grantor.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby, on behalf of itself and the Secured Parties, (i) terminates each Trademark Security Agreement, (ii) releases, discharges and terminates any security interest it or any Secured Party may have in the Trademarks, and (iii) reassigns any and all right, title and interest it or any Secured Party may have in and to the Trademarks (together with the goodwill of the business symbolized thereby) without recourse to the applicable Grantor.

[Signature page follows]

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IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed, on behalf of itself and the Secured Parties, by its duly authorized officer.

SUNTRUST BANK, as Collateral Agent

Name: Andrew Johnson

Title: Director

# **SCHEDULE A**

# TRADEMARK REGISTRATIONS

**Reel 5602/Frame 0850** 

Grantor: Vistage Worldwide, Inc.

Mark	App. No.	Reg. No.	Grantor
	App. Date	Reg. Date	
TEC	73/615,092	1,433,330	Vistage Worldwide, Inc.
	August 15, 1986	March 17, 1987	
VISTAGE	78/732,588	3,287,003	Vistage Worldwide, Inc.
	October 13, 2005	August 28, 2007	
VISTAGE	78/732,596	3,287,004	Vistage Worldwide, Inc.
	October 13, 2005	August 28, 2007	
VISTAGE	78/732,608	3,287,005	Vistage Worldwide, Inc.
	October 13, 2005	August 28, 2007	
VISTAGE	78/732,619	3,287,006	Vistage Worldwide, Inc.
	October 13, 2005	August 28, 2007	
VISTAGE	78/732,627	3,716,980	Vistage Worldwide, Inc.
	October 13, 2005	November 24, 2009	
VISTAGE BETTER LEADERS	78/742,602	3,357,454	Vistage Worldwide, Inc.
DECISIONS RESULTS & Design	October 28, 2005	December 18, 2007	
VISTACE			
VISTAGE			
VISTAGE BETTER LEADERS	78/742,606	3,420,168	Vistage Worldwide, Inc.
DECISIONS RESULTS & Design	October 28, 2005	April 29, 2008	
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VISTAGE			
VISTAGE BETTER LEADERS	78/742,611	3,345,601	Vistage Worldwide, Inc.
DECISIONS RESULTS & Design	October 28, 2005	November 27, 2007	
VISTAGE External design and a country			
VISTAGE BETTER LEADERS	78/742,615	3,393,048	Vistage Worldwide, Inc.
DECISIONS RESULTS & Design	October 28, 2005	March 4, 2008	
VISTAGE bother bodders = 1805 control = months			

Schedule A-1

VISTAGE BETTER LEADERS	78/742,616	3,694,220	Vistage Worldwide, Inc.
DECISIONS RESULTS & Design	October 28, 2005	October 6, 2009	
VISTAGE			

Reel-5602/Frame-0850-Reel 5951/Frame 0036 /AF/ 2/8/2018 Grantor: Vistage Worldwide, Inc.

Mark	App. No. App. Date	Reg. No. Reg. Date	Grantor
VISTAGE PRIVATE ADVISORY BOARDS FOR CEOS, EXECUTIVES AND BUSINESS OWNERS (Stylized)	86/041,289 August 19, 2013	5,041,471 September 13, 2016	Vistage Worldwide, Inc.
VISTAGE WORKS (Stylized)  Vistage Works (Stylized)  Vistage Works (Stylized)  Vistage Works (Stylized)	86/059,420 September 9, 2013	4,969,131 May 31, 2016	Vistage Worldwide, Inc.
VISTAGE WORKS and Design  VISTAGE WORKS and Design	86/965,009 April 5, 2016	5,090,216 November 29, 2016	Vistage Worldwide, Inc.
VISTAGE WORKS and Design  Vistage  Works	86/965,012 April 5, 2016	5,099,298 December 13, 2016	Vistage Worldwide, Inc.

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# **Reel 5837/Frame 0409**

**Grantor: The Executive Committee, Inc.** 

Mark	App. No. App. Date	Reg. No. Reg. Date	Grantor
TEC THE EXECUTIVE	74/452,896	2,022,742	The Executive Committee,
COMMITTEE (Stylized)	November 1, 1993	December 17, 1996	Inc.
TEC			
TEC & Design	79101061	WI 20131440995	The Executive Committee,
	December 12, 2012	December 12, 2012	Inc.
TEC CHIEF EXECUTIVES	79101062	WI 20131440996	The Executive Committee,
WORKING TOGETHER & Design	December 12, 2012	December 12, 2012	Inc.
TEC CHIEF EXECUTIVES	20070963	MI M11481	The Executive Committee,
WORKING TOGETHER	December 12, 2012		Inc.

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**RECORDED: 02/08/2018**