

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM462576

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Heritage Health Solutions, Inc.		02/16/2018	Corporation: TEXAS
RECEIVING PARTY DATA			
Name:	Plexus Fund IV-A, L.P., as Administrative Agent		
Street Address:	4242 Six Forks Road, Suite 950		
City:	Raleigh		
State/Country:	NORTH CAROLINA		
Postal Code:	27609		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4918332	PRISM RX	
Registration Number:	4918331		
Registration Number:	4881763	PRISM RX	
Registration Number:	4753649	HERITAGE HEALTH SOLUTIONS	
Registration Number:	4753648	HERITAGE HEALTH SOULUTIONS EXCELLENCE IN	
Registration Number:	3748008	EXCELLENCE IN HEALTHCARE-VALUE FOR AMERI	
Serial Number:	76716985	PRISM RX CLEARLY DIFFERENT - A SPECTRUM	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9192868000		
Email:	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 Carrington Mill Blvd., Suite 400		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	038534.018		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		

OP \$190.00 4918332

DATE SIGNED:	02/19/2018
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

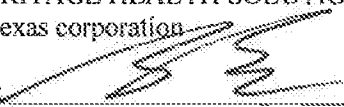
Pursuant to the Security and Pledge Agreement dated as of February 16, 2018 (as amended, modified, supplemented, extended and restated from time to time, the “Security Agreement” – capitalized terms used and not otherwise defined herein have the meanings ascribed therein) by and among the undersigned Grantor and PLEXUS FUND IV-A, L.P., as administrative agent (“Administrative Agent”) on behalf of itself and the Lenders referenced therein, the undersigned Grantor has granted to Administrative Agent, for the ratable benefit of itself and the Lenders, a continuing security interest in such Grantor’s right, title and interest in and to all Trademarks, including the trademark registrations and trademark applications set forth on Schedule 1 attached hereto.

The undersigned Grantor and the Administrative Agent, on behalf of itself and the Lenders, hereby acknowledge and agree that (i) this notice and the security interest in the trademark registrations and trademark applications set forth on Schedule 1 attached hereto may only be terminated in accordance with the terms of the Security Agreement, (ii) Administrative Agent’s interest in the trademark registrations and trademark applications set forth on Schedule 1 attached hereto is as a security interest and not as an absolute assignment, and (iii) in the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signature Page Follows]

Very truly yours,

HERITAGE HEALTH SOLUTIONS, INC.,
a Texas corporation

By: 

Name: Michael Prentiss

Title: President and Chairman of the Board

Acknowledged and Accepted:

PLEXUS FUND IV-A, L.P.,
as Administrative Agent

By: Plexus Fund IV GP I, LLC,
its General Partner

By:

Name:

Title:

HERITAGE HEALTH
NOTICE OF GRANT OF SECURITY INTEREST IN IP

TRADEMARK
REEL: 006274 FRAME: 0375

Very truly yours,

HERITAGE HEALTH SOLUTIONS, INC.,
a Texas corporation

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

PLEXUS FUND IV-A, L.P.,
as Administrative Agent

By: Plexus Fund IV GP I, LLC,
its General Partner

By: _____
Name: Michael Becker
Title: Manager

HERITAGE HEALTH
NOTICE OF GRANT OF SECURITY INTEREST IN IP

TRADEMARK
REEL: 006274 FRAME: 0376

Schedule 1

**Heritage Health Solutions, Inc.
(Texas Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
PRISM RX and Design	4918332	03/15/16
Design Only	4918331	03/15/16
PRISM RX	4881763	01/05/16
HERITAGE HEALTH SOLUTIONS and Design	4753649	06/16/15
HERITAGE HEALTH SOLUTIONS EXCELLENCE IN HEALTHCARE- VALUE FOR AMERICA and Design	4753648	06/16/15
EXCELLENCE IN HEALTHCARE-VALUE FOR AMERICA	3748008	02/16/10

Trademark Application

Mark	Appl. No.	Filing Date
PRISM RX CLEARLY DIFFERENT - A SPECTRUM OF SOLUTIONS and Design	76716985	10/02/14