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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM467221

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT	
NATURE OF CONVEYANCE:	Corrective Assignment to correct the Nature of Conveyance and Correct Supporting Documents previously recorded on Reel 006250 Frame 0325. Assignor(s) hereby confirms the the Affidavit.	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Evans Food Group Ltd.		12/18/2017	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	BMO Harris Bank N.A., as Administrative Agent	
Street Address:	111 W. Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	3416117	DOMINGO'S
Registration Number:	4360410	GLUTEN FREE-LICIOUS
Registration Number:	4224647	SAVORY SWEETS
Registration Number:	4105699	CHA CHING CHERRY
Registration Number:	4105700	RAZZLE DAZZLE RASPBERRY
Registration Number:	4105701	BANANA WAMMA
Registration Number:	4108922	GA GA GRAPE
Registration Number:	4105702	LOOPY SCOOPY LIME
Registration Number:	4105703	KICKIN CANDY
Registration Number:	4135485	ORANGE-A-TANG
Registration Number:	4108923	BUBBLE LUEY
Registration Number:	4133228	KUKIE KOOKIE
Registration Number:	4140368	FRUITITOOTI
Registration Number:	3871197	COOKIE-LICIOUS COLLECTION
Registration Number:	3779381	CARAMEL SENSATIONS
Registration Number:	3500337	
Registration Number:	3200230	
Registration Number:	3257201	COOKIE CUBE
		TDADEMADI

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Property Type	Number	Word Mark
Registration Number:	2329188	
Registration Number:	2466013	PENN STREET BAKERY
Registration Number:	1920007	SAVORY SELECT
Serial Number:	87639917	MAC'S

CORRESPONDENCE DATA

Fax Number: 2156563301

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 215-656-3381

Email: pto.phil@dlapiper.com

Correspondent Name: IP GROUP OF DLA PIPER LLP (US)

Address Line 1: ONE LIBERTY PLACE

Address Line 2: 1650 MARKET STREET, SUITE 4900
Address Line 4: PHILADELPHIA, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	410868-000086
NAME OF SUBMITTER:	William L. Bartow
SIGNATURE:	/williamlbartow/
DATE SIGNED:	03/27/2018

Total Attachments: 10

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01/16/2018

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM458193

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EVANS FOOD GROUP LTD.		12/18/2017	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	BMO HARRIS BANK N.A., AS ADMINISTRATIVE AGENT
Street Address:	111 W. MONROE STREET
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	NATIONAL ASSOCIATION: UNITED STATES

PROPERTY NUMBERS Total: 22

FNOFENT NUMBERS TOTAL 22		
Property Type	Number	Word Mark
Registration Number:	3416117	DOMINGO'S
Registration Number:	4360410	GLUTEN FREE-LICIOUS
Registration Number:	4224647	SAVORY SWEETS
Registration Number:	4105699	CHA CHING CHERRY
Registration Number:	4105700	RAZZLE DAZZLE RASPBERRY
Registration Number:	4105701	BANANA WAMMA
Registration Number:	4108922	GA GA GRAPE
Registration Number:	4105702	LOOPY SCOOPY LIME
Registration Number:	4105703	KICKIN CANDY
Registration Number:	4135485	ORANGE-A-TANG
Registration Number:	4108923	BUBBLE LUEY
Registration Number:	4133228	KUKIE KOOKIE
Registration Number:	4140368	FRUITITOOTI
Registration Number:	3871197	COOKIE-LICIOUS COLLECTION
Registration Number:	3779381	CARAMEL SENSATIONS
Registration Number:	3500337	
Registration Number:	3200230	
Registration Number:	3257201	COOKIE CUBE
Registration Number:	2329188	

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REEL: 006300 FRAME: 0319

Property Type	Number	Word Mark
Registration Number:	2466013	PENN STREET BAKERY
Registration Number:	1920007	SAVORY SELECT
Serial Number:	87639917	MAC'S

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8574

Email: humberto.aquino@kattenlaw.com

Correspondent Name: HUMBERTO AQUINO C/O KATTEN MUCHIN

Address Line 1: 525 WEST MONROE STREET CHICAGO, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	207545-00095
NAME OF SUBMITTER:	HUMBERTO AQUINO
SIGNATURE:	/HUMBERTO AQUINO/
DATE SIGNED:	01/16/2018

Total Attachments: 4

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GRANT OF A SECURITY INTEREST -- TRADEMARKS

This Trademark Security Agreement (this "<u>Trademark Security Agreement</u>") is made as of December 18, 2017, by EVANS FOOD GROUP LTD., ("<u>Grantor</u>"), in favor of BMO HARRIS BANK N.A., in its capacity as Administrative Agent for itself and the other Lender Parties (together with its successors and assigns in such capacity, "<u>Grantee</u>").

WHEREAS, Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached <u>Schedule A</u>, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, Grantor has entered into a Pledge and Security Agreement, dated April 8, 2016 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, Grantor has granted to the Grantee for the benefit of the Lender Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Lender Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This Trademark Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

EVANS GOOD GROUP LTD.

Name: William Chaig Leese

Title: Chief Financial Officer

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Mark	Application	Application	Registration	Registration	Status of	Owner/
MAC'S	No. 87/639917	Date October 10, 2017	No. N/A	N/A	Mark Pending	Applicant Evans Food Group Ltd
DOMINGO'S	78/901472	June 6, 2006	3416117	4/22/2008	Registered	Evans Food Group Ltd.
GLUTEN FREE- LICIOUS	85/742481	10/1/12	4360410	7/2/13	Registered	Evans Food Group Ltd.
SAVORY SWEETS	85/504267	12/27/11	4224647	10/16/12	Registered	Evans Food Group Ltd.
CHA CHING CHERRY	85/420062	9/12/11	4105699	2/28/12	Registered	Evans Food Group Ltd.
RAZZLE DAZZLE RASPBERRY	85/420080	9/12/11	4105700	2/28/12	Registered	Evans Food Group Ltd.
BANANA WAMMA	85/420109	9/12/11	4105701	2/28/12	Registered	Evans Food Group Ltd.
GA GA GRAPE	85/420125	9/12/11	4108922	3/6/12	Registered	Evans Food Group Ltd.
LOOPY SCOOPY LIME	85/420141	9/12/11	4105702	2/28/12	Registered	Evans Food Group Ltd.
KICKIN CANDY	85/420155	9/12/11	4105703	2/28/12	Registered	Evans Food Group Ltd.
ORANGE-A- TANG	85/420162	9/12/11	4135485	5/1/12	Registered	Evans Food Group Ltd.
BUBBLE LUEY	85/420177	9/12/11	4108923	3/6/12	Registered	Evans Food Group Ltd.
KUKIE KOOKIE	85/375169	7/19/11	4133228	4/24/12	Registered	Evans Food Group Ltd.

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Mark	Application	Application	Registration	Registration	Status of	Owner/
	No.	Date	No.	Date	Mark	Applicant
FRUITITOOTI	85/375178	7/19/11	4140368	5/8/12	Registered	Evans
						Food
				<u> </u>		Group Ltd.
COOKIE-LICIOUS	77/745369	5/27/09	3871197	11/2/10	Registered	Evans
COLLECTION						Food
					-	Group Ltd.
CARAMEL	77/736741	5/14/09	3779381	4/20/10	Registered	Evans
SENSATIONS	7///30/41	3/14/09	3779361	4/20/10	Registered	Food
SENSATIONS						Group Ltd.
						Group Eta.
DESIGN ONLY	76/656910	3/20/06	3500337	9/9/08	Registered	Evans
						Food
						Group Ltd.
DESIGN ONLY	76/656911	3/20/06	3200230	1/23/07	Registered	Evans
DESIGN ONE 1	707050711	3/20/00	3200250	1,25,5,	1108.000	Food
						Group Ltd.
COOLUE CUIDE	mc/c=c00=	2/20/06	3257201	6126107	Registered	Evans
COOKIE CUBE	76/656895	3/20/06	323/201	6/26/07	Registered	Food
						Group Ltd.
		<u> </u>				Group Era.
DESIGN ONLY	75/661990	3/17/99	2329188	3/14/00	Registered	Evans
						Food
		_ 				Group Ltd.
PENN STREET	75/469246	4/16/98	2466013	7/3/01	Registered	Evans
BAKERY	7,51,40,240	1, 10, 76	2,00015	.,,,,,,,	1120.000.00	Food
BAKENI						Group Ltd.
SAVORY SELECT	74/459422	11/17/93	1920007	9/19/95	Registered	Evans
						Food
						Group Ltd.
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RECORDED: 01/16/2018

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CORRECTIVE AFFIDAVIT

This CORRECTIVE AFFIDAVIT (the "Affidavit") is made as of the undersigned date by Evans Food Group Ltd., a Delaware corporation ("Evans Food") and BMO Harris Bank N.A., in its capacity as Administrative Agent for itself and other Lender Parties (together with its successors and assigns in such capacity, "Lender").

WHEREAS, pursuant to a Trademark Security Agreement, dated December 18, 2017 (the "Trademark Security Agreement"), Evans Foods granted to Lender a continuing security interest in all right, title and interest of Evans Food in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

WHEREAS, the Collateral included certain trademark registrations and applications owned by Savory Foods, Inc. an Ohio corporation ("SFO").

WHEREAS, Savory Foods, Inc., a Michigan corporation ("SFM") is the owner of certain trademark registrations and applications, set forth in Exhibit A hereto (the "SFM Trademarks").

WHEREAS, Evans Food and Lender desired to record the Trademark Security Agreement against SFO's trademark registrations and applications (the "SFO Trademarks").

WHEREAS, Evans Food and Lender inadvertently and erroneously recorded the Trademark Security Agreement against the SFM Trademarks in the United States Trademark Office on January 16, 2018 under Reel/Frame 6250/0325.

WHEREAS, Evans Food and Lender wish to file this Affidavit to correct the erroneously filed recordation, and remove the Trademark Security Agreement from the SFM Trademarks.

NOW, THEREFORE, Evans Food and Lender hereby declare and affirm that the Trademark Security Agreement filed under Reel/Frame 6250/0325 attaching a security interest to the SFM Trademarks was filed erroneously, and that SFM has been, and continues to be, the true and correct owner of the SFM Trademarks. Evans Food and Lender request that the Trademark Security Agreement not be associated with the SFM Trademarks.

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IN WITNESS WHEREOF, Evans Food and Lender have executed this Affidavit as of the dates below.

EVANS FOOD GROUP LTD.

Name:

BMO HARRIS BANK N.A.

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Exhibit A

Mark	Application No.	Application Date	Registration No.	Registration Date	Status of Mark	Owner/ Applicant
GLUTEN FREE- LICIOUS	85742481	10/1/12	4360410	7/2/13	Registered	Savory Foods, Inc.
SAVORY SWEETS	85504267	12/27/11	4224647	10/16/12	Registered	Savory Foods, Inc.
CHA CHING CHERRY	85420062	9/12/11	4105699	2/28/12	Registered	Savory Foods, Inc.
RAZZLE DAZZLE RASPBERRY	85420080	9/12/11	4105700	2/28/12	Registered	Savory Foods, Inc.
BANANA WAMMA	85420109	9/12/11	4105701	2/28/12	Registered	Savory Foods, Inc.
GA GA GRAPE	85420125	9/12/11	4108922	3/6/12	Registered	Savory Foods, Inc.
LOOPY SCOOPY LIME	85420141	9/12/11	4105702	2/28/12	Registered	Savory Foods, Inc.
KICKIN CANDY	85420155	9/12/11	4105703	2/28/12	Registered	Savory Foods, Inc.
ORANGE-A- TANG	85420162	9/12/11	4135485	5/1/12	Registered	Savory Foods, Inc.
BUBBLE LUEY	85420177	9/12/11	4108923	3/6/12	Registered	Savory Foods, Inc.
KUKIE KOOKIE	85375169	7/19/11	4133228	4/24/12	Registered	Savory Foods, Inc.
FRUITITOOTI	85375178	7/19/11	4140368	5/8/12	Registered	Savory Foods, Inc.
COOKIE- LICIOUS COLLECTION	77745369	5/27/09	3871197	11/2/10	Registered	Savory Foods, Inc.
CARAMEL SENSATIONS	77736741	5/14/09	3779381	4/20/10	Registered	Savory Foods, Inc.
Design only	76656910	3/20/06	3500337	9/9/08	Registered	Savory Foods, Inc.
Design only	76656911	3/20/06	3200230	1/23/07	Cancelled	Savory Foods, Inc.
COOKIE CUBE	76656895	3/20/06	3257201	6/26/07	Registered	Savory Foods, Inc.

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Mark	Application No.	Application Date	Registration No.	Registration Date	Status of Mark	Owner/ Applicant
Design only	75661990	3/17/99	2329188	3/14/00	Registered	Savory Foods, Inc.
PENN STREET BAKERY	75469246	4/16/98	2466013	7/3/01	Registered	Savory Foods, Inc.
SAVORY SELECT	74459422	11/17/93	1920007	9/19/95	Registered	Savory Foods, Inc.

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RECORDED: 03/27/2018

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