

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM467911

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SOUTHERN ALUMINUM MANUFACTURING ACQUISITION, INC.		03/30/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF THE WEST, as Agent		
Street Address:	300 South Grand Avenue, 5th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5338407	SOUTHERN ALUMINUM	
Registration Number:	1190000	SOUTHERN PIKNIK	
CORRESPONDENCE DATA			
Fax Number:	2136305788		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-891-5935		
Email:	hpanneck@buchalter.com		
Correspondent Name:	Helen Panneck		
Address Line 1:	1000 Wilshire Boulevard, Suite 1500		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	U5087-0046		
NAME OF SUBMITTER:	Helen Panneck		
SIGNATURE:	/Helen Panneck/		
DATE SIGNED:	03/30/2018		
Total Attachments: 5			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

March 30, 2018

SOUTHERN ALUMINUM MANUFACTURING ACQUISITION, INC., a Delaware corporation (“Debtor”), whose address is c/o J.H. Whitney & Company, 130 Main Street. New Canaan, Connecticut, 06840, hereby acknowledges that, pursuant to the Loan Agreement (defined below):

1. Debtor has granted to BANK OF THE WEST, as Agent (“Secured Party”), whose address is 300 South Grand Avenue, 5th Floor, Los Angeles, California 90071, a security interest in and to all of Debtor’s right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the “Trademarks”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the “Patents”); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the “Copyrights”) to which such Trademarks, Patents, and Copyrights are appurtenant and all actions for infringement concerning the foregoing;


The terms and conditions of the aforementioned security interests are contained in that certain Loan and Security Agreement, dated as of even date herewith (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Loan Agreement”), among SOUTHERN ALUMINUM INTERMEDIATE HOLDINGS, INC., a Delaware corporation (“Intermediate Holdco”), Debtor, each other Subsidiary of Intermediate Holdco or Debtor party thereto from time to time (together with Debtor, each a “Borrower” and, collectively, “Borrowers”), the financial institutions party thereto from time to time as lenders (collectively, “the Lenders”), and Secured Party, as administrative agent and collateral agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, “Agent”), and as sole lead arranger and book runner, as security for the various obligations as set forth in the Loan Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which the Secured Party may have in any other collateral described in the Loan Agreement or otherwise.

* * * * *

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

**SOUTHERN ALUMINUM
MANUFACTURING ACQUISITION, INC.,**
as Debtor

By: 
Name: Robert Lutz
Title: Vice President

Memorandum and Notice of Security Interest
in Intellectual Property

TRADEMARK
REEL: 006305 FRAME: 0651

EXHIBIT A

Trademarks

Trademark, Registration No. Application/Serial No.	Application Date Registration Date	Full Goods/Services
SOUTHERN ALUMINUM Registration No.: 5338407 Application/Serial No.: 87283169	Filed: December 28, 2016 Registered: November 21, 2017	(Int'l Class: 06) stages for musical performance composed of primarily metal materials; portable metal risers for performance groups (Int'l Class: 12) handcarts for moving chairs and tables; hand trucks for transporting and positioning flat- shaped objects such as all types of doors, panels, partitions, countertops, table tops, sheet goods, ladders, displays, trusses, gates, fences; handcarts for moving chairs and tables (Int'l Class: 20) furniture; furniture of metal; furniture, namely, sports bar and hospitality unit; table tops; tables; tables of metal; display tables; industrial work tables; metal furniture; office furniture; office tables; outdoor furniture; residential and commercial furniture; tables; towel stands (Int'l Class: 21) tiered food servers
SOUTHERN PIKNIK (Design Plus Words) Registration No.: 1190000 Application/Serial No: 73238088	Filed: November 5, 1979 Registered: February 16, 1982	(Int'l Class: 20) Picnic Tables

EXHIBIT B

Patents

None.

EXHIBIT C

Copyrights

None.