

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM470428

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BMO HARRIS BANK, N.A.		04/17/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	FENIX PARTS, INC.		
Street Address:	ONE WEST BROOK CORPORATE CENTER		
Internal Address:	SUITE 920		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60154		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	86433517	FENIX PARTS	
Serial Number:	86433397	FENIX	
CORRESPONDENCE DATA			
Fax Number:	4048853900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4048853868		
Email:	rusty.close@troutmansanders.com		
Correspondent Name:	CHRISTOPHER CLOSE		
Address Line 1:	TROUTMAN SANDERS LLP		
Address Line 2:	600 PEACHTREE STREET NE, SUITE 5200		
Address Line 4:	ATLANTA, GEORGIA 30308-2216		
ATTORNEY DOCKET NUMBER:	249587.000006		
NAME OF SUBMITTER:	Christopher C Close, Jr.		
SIGNATURE:	/Christopher C. Close Jr./		
DATE SIGNED:	04/18/2018		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of April 17, 2018, by BMO Harris Bank, N.A., a national banking association (the "Agent"), in favor of Fenix Parts, Inc. (the "Grantor").

WHEREAS, pursuant to that certain Amended and Restated Multicurrency Credit Agreement dated as of December 31, 2015, by and among the Grantor, certain affiliates of the Grantor from time to time party thereto, as borrowers or guarantors, as applicable, the several financial institutions from time to time party thereto (the "Lenders"), and the Agent, in its capacity as administrative agent (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), the Agent and Lenders made certain financial accommodations to the Grantor;

WHEREAS, pursuant to that certain Trademark Collateral Agreement dated as of May 19, 2015 (as amended, supplemented or otherwise modified from time to time, the "Trademark Collateral Agreement") and recorded with the U.S. Patent and Trademark Office on Reel/Frame No. 5520/0108 by and between the Grantor and the Agent, the Grantor granted the Agent a security interest in, among other things, the trademarks, trademark rights, and trademark applications listed on Exhibit A attached hereto (collectively, the "Trademarks"), and pledged (but did not transfer title to) the Trademarks to the Agent; and

WHEREAS, as of the date hereof, all obligations of the Grantor owing to the Agent under the Credit Agreement have been satisfied, and the Grantor has requested the Agent release its security interest in the Trademarks in accordance with this Release.

NOW, THEREFORE, for valuable consideration:

The Agent hereby terminates and releases its security interest in the Trademarks, and the Agent hereby assigns and transfers to the Grantor as identified on Exhibit A, without any representation, warranty, or recourse whatsoever, the Agent's entire right, title, and interest in and to the Trademarks, effective as of the date set forth above.

The Agent hereby agrees to execute such further instruments and documents and perform such further acts as the Grantor may deem necessary to convey to the Grantor the rights herein conveyed.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Release as of the day and year first above written.

BMO HARRIS BANK, N.A.,

as Agent

By: Bridget Garavalia
Name: Bridget Garavalia
Title: Director

EXHIBIT A

TRADEMARKS

GRANTOR	COUNTRY	MARK	APPLICATION / REGISTRATION NO.	APP. / REG. DATE
FENIX PARTS, INC.	USA	Fenix Parts	86433517	October 24, 2014
FENIX PARTS, INC.	USA	Fenix	86433397	October 24, 2014